

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
) (Jointly Administered)
)
) **Proposed Cure Objection Deadline:**
) **October 25, 2022 at 4:00 p.m.**
) **(prevailing Central Time)**
)
) **Re: Docket No. 91 & 191**

**NOTICE OF FILING OF CURE SCHEDULE
IN CONNECTION WITH PROPOSED SALE**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on September 22, 2022 (the “Petition Date”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with one or more sales of assets (collectively, the “Assets”). The Debtors are seeking Court approval of such sales and assumptions and assignments pursuant to a motion, dated September 26, 2022 [Docket No. 91] (the “Motion”).²

The Court has entered an order [Docket No. 191] (the “Initial Sale Procedures Order”) approving, among other things, (i) certain procedures for the sale of Assets with an aggregated selling price equal to or less than \$1,000,000 (the “De Minimis Asset Sale Procedures”) and (ii) certain procedures that govern the assumption and assignment of certain executory contracts and unexpired leases transferred pursuant to either (a) the De Minimis Asset Sale Procedures or (b) certain procedures for the sale of Assets with an individual or collective value over \$1,000,000 (the “Bidding Procedures”). A hearing is scheduled to take place on October 21, 2022 at 1:30 p.m. (prevail Central Time) before the Bankruptcy Court at which the Debtors will seek entry of an

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

order approving, among other things, the Bidding Procedures (the “Final Sale Procedures Order”). Copies of the Motion and the Initial Sale Procedures Order are available for download at <https://dm.epiq11.com/case/ComputeNorthHoldings/info> (the “Case Website”).

The Debtors have reserved the right to designate one or more parties to serve as stalking horse purchasers for the Assets (each a “Stalking Horse Purchaser”). For each Stalking Horse Purchaser, a notice will be filed on the Bankruptcy Court’s docket and posted on the Case Website identifying each Stalking Horse Purchaser, the terms of each Stalking Horse Agreement, and other information regarding each Stalking Horse Purchaser, as described in the Motion and the Initial Sale Procedures Order.

On October 18, 2022, the Debtors caused customized notices to be served upon each of the non-Debtor counterparties (each, a “Counterparty”), identified on **Exhibit A** hereto (the “Cure Schedule”), to the unexpired leases and executory contracts (collectively, the “Contracts”) that may be potentially assumed and assigned in connection with a sale under either the De Minimis Asset Sale Procedures or the Bidding Procedures.

The Debtors have determined the current amounts owing (the “Cure Amounts”) under each Contract and have listed the applicable Cure Amount for the Contract(s) on the Cure Schedule. The Cure Amounts are the only amounts proposed to be paid upon any assumption and assignment of the Contracts, in full satisfaction of all amounts outstanding under the Contracts.

Subject to entry of the Final Sale Procedures Order, any Counterparty that objects to (i) the applicable Cure Amount or (ii) the Debtors’ ability to assume and assign the applicable Contract, must file and serve an objection (a “Contract Objection”). Any Contract Objection shall: (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) be filed with the Clerk of the Court, 515 Rusk Street, Houston, Texas 77002, together with proof of service, **on or before 4:00 p.m. (prevailing Central Time) on October 25, 2022** (the “Proposed Contract Objection Deadline”); (iv) be served, so as to be actually received on or before the Contract Objection Deadline, upon the Objection Notice Parties (set forth below); and (v) state with specificity the grounds for such objection, including, without limitation, the fully liquidated cure amount and the legal and factual bases for any unliquidated cure amount that such Counterparty believes is required to be paid under section 365(b)(1)(A) and (B) of the Bankruptcy Code for the Contract in question, along with the specific nature and dates of any alleged defaults, any pecuniary losses resulting therefrom, and the conditions giving rise thereto.

Subject to entry of the Final Sale Procedures Order, any objections to adequate assurance of future performance by a Successful Bidder other than a De Minimis Asset Purchaser shall be filed not later than **November 7, 2022, at 4:00 p.m. (prevailing Central Time)** (the “Proposed Adequate Assurance Objection Deadline”). Objections to adequate assurance of future performance by a De Minimis Asset Purchaser shall be governed by the De Minimis Asset Sale Procedures and addressed via separate notice.

The “Objection Notice Parties” are as follows: (i) counsel to the Debtors, Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002, Attn: James T. Grogan III (jamesgrogan@paulhastings.com); 200 Park Avenue, New York, New York 10166, Attn: Luc Despina, Sayan Bhattacharyya, and Daniel Ginsberg (lucdespins@paulhastings.com,

sayanbhattacharyya@paulhastings.com, and danielginsberg@paulhastings.com); and 71 South Wacker Drive, Suite 4500, Chicago, Illinois 60606, Attn: Matthew Micheli and Michael Jones (mattmicheli@paulhastings.com and michaeljones@paulhastings.com); (ii) proposed counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); (iii) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff and Jana Whitworth (Jayson.B.Ruff@usdoj.gov and Jana.Whitworth@usdoj.gov); and (iv) counsel to each Stalking Horse Purchaser, if any.

If no objection is timely received with respect to a Cure Amount and subject to the entry of the Final Sale Procedures Order, then upon the closing of the applicable sale and payment of any Cure Amounts set forth in this notice: (i) such Counterparty shall be forever barred from objecting to the Cure Amount and from asserting any additional cure or other amounts with respect to such Contract, (ii) the Cure Amount set forth on Exhibit A attached hereto shall be controlling, notwithstanding anything to the contrary in any Contract, or any other document, and such Counterparty shall be deemed to have consented to the Cure Amount, and (iii) such Counterparty shall be forever barred and estopped from asserting any other claims related to such Contract against the Debtors or the applicable transferee, or the property of any of them.

If no objection is received by the Adequate Assurance Objection Deadline to any Successful Bidder's adequate assurance of future performance with respect to a Counterparty's Contract and subject to the entry of the Final Sale Procedures Order, such Counterparty shall be deemed to have consented to the assumption, assignment, and transfer of the applicable Contract to the applicable Successful Bidder and shall be forever barred and estopped from asserting or claiming that any conditions to such assumption, assignment, and transfer must be satisfied under such applicable Contract or that any related right or benefit under such applicable Contract cannot or will not be available to the applicable Successful Bidder.

Subject to the entry of the proposed Final Sale Procedures Order, an auction (the "Auction") for the Assets, including the Contracts, will be conducted on November 1, 2022, at 10:00 a.m. (prevailing Central Time) at (i) the offices of Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002 or (ii) virtually by videoconference or teleconference, or such other date, time, or location as the Debtors, after consultation with the Consultation Parties, may notify Qualifying Bidders who have submitted Qualifying Bids. As soon as reasonably practicable after the Auction, the Debtors will file with the Court and post to the Case Website a notice identifying the Successful Bidder(s), which shall set forth, among other things, (i) the Successful Bidder(s) and Back-Up Bidder(s) (if any), (ii) the Contracts selected by the Successful Bidder to be assumed and assigned, (iii) the proposed assignee(s) of such Contracts, and (iv) contact information of the proposed assignee, so that Counterparties to the selected Contracts may obtain the applicable Successful Bidder's adequate assurance information, which shall be provided to each affected Counterparty on a confidential basis.

The Debtors will seek to assume and assign the Contracts that have been selected by a Successful Bidder (the "Selected Assumed Contracts") at a hearing proposed to be held before the

Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 4th Floor, 515 Rusk Street, Houston, Texas 77002 (a “Sale Hearing”) on November 8, 2022, or such other date as determined by the Debtors in accordance with the terms of the Final Sale Procedures Order.

To the extent that the Debtors and a Counterparty are unable to consensually resolve any Contract Objection prior to the commencement of the Sale Hearing, including, without limitation, any dispute with respect to the cure amount, if any, required to be paid to the applicable Counterparty under section 365(b)(1)(A) and (B) of the Bankruptcy Code (any such dispute, a “Cure Dispute”), and subject to the entry of the Final Sale Procedures Order, such Contract Objection will be adjudicated at the Sale Hearing or at such other date and time as may be determined by the Debtors and the applicable Successful Bidder or fixed by the Court; *provided*, however, that if the Contract Objection relates solely to a Cure Dispute, the Selected Target Contract may be assumed by the Debtors and assigned to any Successful Bidder provided that the cure amount that the Counterparty asserts is required to be paid under section 365(b)(1)(A) and (B) of the Bankruptcy Code (or such lower amount as agreed to by the Counterparty) is deposited in a segregated account by the Debtors or the applicable Successful Bidder pending the Court’s adjudication of the Cure Dispute or the parties’ consensual resolution of the Cure Dispute.

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Dated: October 18, 2022
Houston, Texas

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
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Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (*pro hac vice* admission pending)
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-and-

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Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit A

Cure Schedule

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
057 INVESTMENTS INC ATTN PRESIDENT 5718 WESTHEIMER, STE 1806 HOUSTON, TX 77057	057 INVESTMENTS NDA 01 08 21	COMPUTE NORTH LLC	\$0.00
21MM SOLUTIONS LLC ATTN MANAGING MEMBER 10555 COSSEY RD HOUSTON, TX 77070	21MM SOLUTIONS MNDA 09 17 21	COMPUTE NORTH LLC	\$0.00
7575 MANAGEMENT LLC ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$88,781
7575 MANAGEMENT LLC ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$88,781
7575 MANAGEMENT LLC ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$88,781
A&H ELECTRIC COMPANY ATTN DEPARTMENT MANAGER 3505 N LOOP 336 W CONROE, TX 77304	A&H ELECTRIC NDA 01 04 21	COMPUTE NORTH LLC	\$0.00
ABRY PARTNERS II LLC ATTN GENERAL COUNSEL & CCO 888 BOYLSTON ST, STE 1600 BOSTON, MA 02199	ABRY PARTNERS NDA.03 07 22	COMPUTE NORTH LLC	\$0.00
ACCEPTCOIN ATTN PRINCIPAL 192 WATERLOO ST #05-01 SKY LINE BLDG SINGAPORE 187966 SINGAPORE	ACCEPTCOIN MNDA 03 04 22	COMPUTE NORTH LLC	\$0.00
ACCEPTCOIN ATTN PRINCIPAL 192 WATERLOO ST #05-01 SKYLINE BLDG SINGAPORE 187968 SINGAPORE	ACCEPTCOIN MNDA 03 10 22	COMPUTE NORTH LLC	\$0.00

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Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ACCIONA ENERGY USA GLOBAL LLC ATTN GENERAL COUNSEL 55 E MONROE ST, STE 1925 CHICAGO, IL 60603	ACCIONA BILATERAL NDA 06 02 22	COMPUTE NORTH LLC	\$0.00
ACHESON, DARREN ACHESON REVOCABLE TRUST 2843 BURNHAM BLVD. MINNEAPOLIS, MN 55416	DARREN ACHESON NDA 04 19 21	COMPUTE NORTH LLC	\$0.00
ACOUSTIBLOK 6900 INTERBAY BLVD TAMPA, FL 33616	ACOUSTIBLOK MND A 05 09 22	COMPUTE NORTH LLC	\$0.00
ACT COMMODITIES ATTN FINANCE DIRECTOR 437 MADISON AVE 17A NEW YORK, NY 10022	ACT COMMODITIES UNDA 05 09 22	COMPUTE NORTH LLC	\$0.00
ADVANCED GENERATION DEVELOPMENT ATTN PRESIDENT 2437 GIRARD AVE S MINNEAPOLIS, MN 55405	ADVANCED GENERATION MND A 07 19 21	COMPUTE NORTH LLC	\$0.00
ADX LABS INC ATTN CHIEF INFORMATION OFFICER 120 S 6TH ST, STE 1000 MINNEAPOLIS, MN 55402	ADX LABS MND A 08 24 21	COMPUTE NORTH LLC	\$0.00
AES CLEAN ENERGY DEVELOPMENT LLC ATTN DIRECTOR 2180 S 1300 E, STE 600 SALT LAKE CITY, UT 84106	AES CLEAN MND A 08 30 21	COMPUTE NORTH LLC	\$0.00
AGATE CAPITAL PARTNERS ATTN MANAGING PARTNER 1230 MIDAS WAY, STE 250 SUNNYVALE, CA 94085	AGATE CAPITAL UNDA 08 09 21	COMPUTE NORTH LLC	\$0.00
AGILOFT INC ATTN VP, SALES OPERATIONS 460 SEAPORT CT, STE 200 REDWOOD CITY, CA 94063	AGILOFT MND A 02 25 22	COMPUTE NORTH LLC	\$0.00
ALLTEL CORP D/B/A VERIZON WIRELESS ONE VERIZON WAY, MS 4AW100 BASKING RIDGE, NJ 7920	TZRC KING ENTRY AND TESTING 06 01 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

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Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ALPHA TESTING INC ATTN ENVIRONMENTAL DEPT MGR 2209 WISCONSIN ST DALLAS, TX 75229	ALPHA TESTING NDA 11 20 20	COMPUTE NORTH LLC	\$0.00
ALPHA WAVE VENTURES II LP PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY1-1104 CAYMAN ISLANDS	ALPHA WAVE NDA 03 09 22	COMPUTE NORTH LLC	\$0.00
ALPHAMINE LLC ATTN MANAGING MEMBER 1210 TELLEM DR PACIFIC PALISADES, CA 90272	ALPHAMINE MNDA 07 28 18	COMPUTE NORTH LLC	\$0.00
ALTMAN SOLON LLP ATTN PARTNER 35 PORTMAN SQ NORTH STE, 5TH FL LONDON W1H 6LR UNITED KINGDOM	ALTMAN SOLON NDA 06 08 22	COMPUTE NORTH LLC	\$0.00
AMAZON WEB SERVICES INC 410 TERRY AVE N SEATTLE, WA 98109-5210	AWS CUSTOMER AGMT 05 03 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
AMROK HOMES INC ATTN VP OF SUSTAINABLE TECHNOLOGY 1222 SE 47TH ST CAPE CORAL, FL 33904	AMROK HOMES MNDA 02 24 22	COMPUTE NORTH LLC	\$0.00
AMSHORE VENTURES LLC ATTN OWNER 28496 RANCH ROAD 12, STE 200 DRIPPING SPRINGS, TX 78620	AMSHORE VENTURES MNDA 02 22 22	COMPUTE NORTH LLC	\$0.00
ANAPLAN INC ATTN SR ASSC GENERAL COUNSEL 300 NORTH 1ST AVE #500 MINNEAPOLIS, MN 55401	ANAPLAN MNDA 06 02 22	COMPUTE NORTH LLC	\$0.00
ANCHOR CAPITAL ATTN CHIEF EXEC OFFICER 5910 N CENTRAL PKWY DALLAS, TX 75206	ANCHOR CAPITAL NDA 11 11 21	COMPUTE NORTH LLC	\$0.00
ANCHORAGE CAPITAL GROUP LLC ATTN SECRETARY 610 BROADWAY, 6TH FL NEW YORK, NY 10012	ANCHORAGE CAPITAL UNDA 05 10 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ANDALUSIAN PRIVATE CAPITAL LP ATTN PRESIDENT 51 JOHN F. KENNEDY PKWY SHORT HILLS, NJ 07078	ANDALUSIAN PRIVATE NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
ANDERSON TRUCKING SERVICE INC ATTN DIRECTOR OF FINANCE 725 OPPORTUNITY DRIVE ST. CLOUD, MN 56301	ANDERSON TRUCKING MNDA 06 15 21	COMPUTE NORTH LLC	\$0.00
ANGEL ISLAND CAPITAL MANAGEMENT LLC ATTN NICOLE J. MACARCHUK 1 EMBARCADERO CENTER, STE 2150 SAN FRANCISCO, CA 94111	ANGEL ISLAND NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
ANKR GLOBAL ATTN DIRECTOR 91 SPRINGBOARD GACHIBOWALI, HYDERABAD 500081 INDIA	ANKR GLOBAL NDA 02 24 22	COMPUTE NORTH LLC	\$0.00
ANOTHER CRYPTO LLC ATTN CHIEF EXEC OFFICER 39 AUDUBON LANE SHELTON, CT 06484	ANOTHER CRYPTO MNDA 05 18 20	COMPUTE NORTH LLC	\$0.00
ANOTHER CRYPTO LLC ATTN OWNER 39 AUDUBON LANE SHELTON, CT 06484	ANOTHER CRYPTO MNDA 08 11 20	COMPUTE NORTH LLC	\$0.00
ANTALPHA TECHNOLOGIES LIMITED C/O MAPLES CORPORATE SERVICES (BVI) LTD ATTN CFO PO BOX 173 ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS	ANTALPHA TECH NDA 07 07 21	COMPUTE NORTH LLC	\$0.00
ANTALPHA TECHNOLOGIES LIMITED C/O MAPLES CORPORATE SERVICES (BVI) LTD ATTN CFO PO BOX 173 ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS	ANTALPHA TECH NDA 07 07 21	COMPUTE NORTH LLC	\$0.00
ANTARA CAPITAL LP ATTN COO / CFO 500 FIFTH AVE NEW YORK, NY 10110	ANTARA CAPITAL NDA 05 06 21	COMPUTE NORTH LLC	\$0.00

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Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
AON RISK SERVICES CENTRAL INC ATTN SR VP 5600 WEST 83RD ST MINNEAPOLIS, MN 55437	AON RISK MNDA 09 22 21	COMPUTE NORTH LLC	\$0.00
APIS ENERGY GROUP LLC ATTN MANAGING PARTNER 236 E RD ALFORD, MA 01266	APIS ENERGY MNDA 07 26 21	COMPUTE NORTH LLC	\$0.00
APOLLO MANAGEMENT HOLDINGS LP ATTN VP 9 WEST 57TH ST NEW YORK, NY 10019	APOLLO MANAGEMENT NDA 12 29 21	COMPUTE NORTH LLC	\$0.00
AQ GROUPIO ATTN DIRECTOR OFFICE 611, LEVEL 6 THE FAIRMONT DUBAI, SHEIKH ZAYED ROAD DUBAI UNITED ARAB EMIRATES	AQ GROUP MNDA 04 11 22	COMPUTE NORTH LLC	\$0.00
ARBOUR LANE ATTN PARTNER 700 CANAL ST STAMFORD, CT 06902	ARBOUR LANE NDA 05 04 21	COMPUTE NORTH LLC	\$0.00
ARCLIGHT CAPITAL PARTNERS LLC ATTN CHRISTINE MILLER, ASSOC GEN COUNSEL 200 CLARENDON ST, 55TH FL BOSTON, MA 2116	ARCLIGHT CAPITAL MNDA 05 07 21	COMPUTE NORTH LLC	\$0.00
ARCLIGHT CAPITAL PARTNERS LLC ATTN CHRISTINE MILLER, ASSOC GEN COUNSEL 200 CLARENDON ST, 55TH FL BOSTON, MA 2116	ARCLIGHT CAPITAL MNDA AMEND 06 16 21	COMPUTE NORTH LLC	\$0.00
ARCOS POWER CORP ATTN KEVEN SEBASTIAN, EVP SALES & MARKETING 401 9TH AVE SW, STE 865 CALGARY, AB T2P 3C5 CANADA	ARCUS POWER MASTER LICENSE 08 01 22	COMPUTE NORTH LLC	\$0.00
ARCTOS CAPITAL LLC 2443 FILLMORE ST, #406 SAN FRANCISCO, CA 94115	ARCTOS CAPITAL MNDA 10 28 20	COMPUTE NORTH LLC	\$0.00
ARISTA NETWORKS INC ATTN MARC TAXAY, SR VP/GEN COUNSEL 5453 GREAT AMERICA PKWY SANTA CLARA, CA 95054	ARISTA NETWORKS MNDA 10 08 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ARISTA NETWORKS INC ATTN MARC TAXAY, SR VP/GEN COUNSEL 5453 GREAT AMERICA PKWY SANTA CLARA, CA 95054	ARISTA NETWORKS PRODUCT EVAL 10 18 21	COMPUTE NORTH LLC	\$0.00
ARMSTRONG CAPITAL LLC ONE PARK PLACE, STE 200 ANNAPOLIS, MD 21401	HANNON ARMSTRONG MND 05 24 22	COMPUTE NORTH LLC	\$0.00
ARSENAL GROUP LLC ATTN WILLIAM HARLEY, III, PRESIDENT 678 SNELLS BUSH RD LITTLE FALLS, NY 13365	ARSENAL GROUP NDA 07 16 21	COMPUTE NORTH LLC	\$0.00
ARTESIAN FT ATTN NOAH KATZ, CEO 425 2ND ST, #100 SAN FRANCISCO, CA 94107	ARTESIAN FT MND 07 27 18	COMPUTE NORTH LLC	\$0.00
ASSOCIATED BANC CORP ATTN STEPHEN O'HARA, SR VP 202 SNELLING AVE N SAINT PAUL, MN 55082	ASSOCIATED BANC MND 08 19 19	COMPUTE NORTH LLC	\$0.00
AT&T ATTN JONATHAN LAWSON 300 N POINT PKWY ALPHARETTA, GA 30005	AT&T SPECIAL PRICING SCHEDULE 07 27 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
AT&T CORP ATTN JONATHAN LAWSON 300 N POINT PKWY ALPHARETTA, GA 30005	AT&T SPECIAL PRICING SCHEDULE 07 27 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
AT&T CORP ATTN JONATHAN LAWSON 300 N POINT PKWY ALPHARETTA, GA 30005	AT&T SPECIAL PRICING SCHEDULE 07 27 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
AT&T CORP ATTN MASTER AGREEMENT SUPPORT ONE AT&T WAY BEDMINSTER, NJ 07921-0752	AT&T_MANAGED_INTERNET_SERVICE_PRICING_SCHEDULE_CONTRACT_ID- 1909 MITCHELL BEND HWY, GRANBURY	COMPUTE NORTH LLC	\$0.00
AT&T CORP ATTN MASTER AGREEMENT SUPPORT ONE AT&T WAY BEDMINSTER, NJ 07921-0752	AT&T_MANAGED_INTERNET_SERVICE_PRICING_SCHEDULE_CONTRACT_ID- 3863 SOUTH TX 60, WAHRTON	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ATNORTH EHF ATTN AEGIR RAFN MAGNUSSON, BUS DEV DIR STEINHELLA 10 221 HAFNARFJORDUR ICELAND	ATNORTH MNDA 01 12 21	COMPUTE NORTH LLC	\$0.00
AURADINE INC ATTN BARUN KAR, CEO 985 PARADISE WAY PALO ALTO, CA 94306	AURADINE MNDA 02 21 22	COMPUTE NORTH LLC	\$0.00
AUTHORITY ELECTRIC & A/C ATTN WALTER BRUMLEY 600 N BIRDWELL LN BIG SPRING, TX 79720	AUTHORITY ELECTRIC CONSTRUCTION AGMT 11.22.21	COMPUTE NORTH TX03 LLC	\$15,220.84
AVANGRID RENEWABLES LLC ATTN LEGAL 1310 POINT ST, 8TH FL BALTIMORE, MD 21231	AVANGRID RENEWABLES NDA 06 17 22	COMPUTE NORTH LLC	\$0.00
AVANGRID RENEWABLES LLC ATTN LEGAL 1310 POINT ST, 8TH FL BALTIMORE, MD 21231	CONSTELLATION ENERGY NDA 06 17 22	COMPUTE NORTH LLC	\$0.00
AVINC ATTN CHIEF EXEC OFFICER 30 N GOULD ST SHERIDAN, WY 78654	AVINC NDA 04 25 22	COMPUTE NORTH LLC	\$0.00
BAILLIE GIFFORD & CO CALTON SQUARE 1 GREENSIDE ROW EDINBURGH EH1 3AM UNITED KINGDOM	BAILLIE GIFFORD UNDA 05 11 21	COMPUTE NORTH LLC	\$0.00
BAKER TILLY US LLP ATTN PARTNER 225 S 6TH ST, STE 2300 MINNEAPOLIS, MN 55402	BAKERTILLY NDA 02 15 21	COMPUTE NORTH LLC	\$0.00
BAKER, BREANNA [ADDRESS REDACTED]	BREANNA BAKER COMMISSION PLAN 08 01 22	COMPUTE NORTH LLC	\$0.00
BALDWIN DESIGN CONSULTANTS PA 1700-D EAST ARLINGTON BLVD GREENVILLE, NC 27858	BALDWIN DESIGN PROPOSAL 02 22 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BANGER DAYLIGHTING CORPORATION 4646 SOUTHVIEW DRIVE CORPUS CHRISTI, TX 78408	BADGER DAYLIGHTING PROPOSAL 04 19 22	COMPUTE NORTH TEXAS LLC	\$0.00
BARDIN HILL OPPORTUNISTIC CREDIT MASTER FUND LP 299 PARK AVE, 24TH FL NEW YORK, NY 10171	BARDIN HILL NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
BARRON, SPENCER 2295 CLOVER FIELD DR CHESKA, MN 55318	SPENCER BARRON - EXERCISE - ES-18	COMPUTE NORTH HOLDINGS INC	\$0.00
BAYSIDE CAPITAL INC ATTN VP 1450 BRICKELL AVE, 31AT FL MIAMI, FL 33131	BAYSIDE CAPITAL NDA 04 30 21	COMPUTE NORTH LLC	\$0.00
BCW SECURITIES LLC ATTN CHIEF COMPLIANCE OFFICER 55 POST RD W, STE 200 WESTPORT, CT 06880	BCW SECURITIES MNDA 04 29 21	COMPUTE NORTH LLC	\$0.00
BDD-TECH ATTN VP 2701, 27TH FL, CENTRAL PLAZA 18 BARBOUR RD WANCHAI HONG KONG	BDD-TECH NDA 08 07 21	COMPUTE NORTH LLC	\$0.00
BDO USA LLP 100 PARK AVENUE NEW YORK, NY 10017	BDO USA NDA 02 22 21	COMPUTE NORTH LLC	\$0.00
BEACH POINT CAPITAL MANAGEMENT LP 1620 26TH STREET SUITE 6000N SANTA MONICA, CA 90404	BEACH POINT NDA 09 14 20	COMPUTE NORTH LLC	\$0.00
BELYEA COMPANY ATTN PRES 2200 NORTHWOOD AVE EASTON, PA 18045	BELYEA CO PURCHASE ORDER 10 07 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
BG VENTURES PO BOX 458 KEARNEY, NE 68848	BG VENTURES WAREHOUSE LEASE 02 20 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
BHI HOLDINGS LLC 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	BHI HOLDINGS IP SPACE LEASE 05 01 21	COMPUTE NORTH LLC	\$10,638.60

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BINANCE CAPITAL MANAGEMENT CO LTD 30 DE CASTRO ST WICKHAMS CAY 1 PO BOX 4519 RD ROAD TOWN BRITISH VIRGIN ISLANDS	BINANCE CAPITAL MNDA 04 26 21	COMPUTE NORTH LLC	\$0.00
BIOCFINITY LLC ATTN CHIEF OPERATING OFFICER 30 N GOULD ST, STE R SHERIDAN, WY 82801	BLOCFINITY NDA 04 15 21	COMPUTE NORTH LLC	\$0.00
BIRCH INFRASTRUCTURE PBLLC ATTN CHIEF EXEC OFFICER 14559 WESTLAKE DR, STE C LAKE OSWEGO, OR 97035	BIRCH INFRASTRUCTURE MNDA 08 27 20	COMPUTE NORTH LLC	\$0.00
BITFIELD NV ATTN CHIEF EXEC OFFICER CLAUDE DEBUSSYLAAN 7 AMSTERDAM MC 1082 THE NETHERLANDS	BITFIELD MNDA 07 01 21	COMPUTE NORTH LLC	\$0.00
BITFURY HOLDING BV, THE STRAWINSKYLAAN 3051 AMSTERDAM 1077ZX THE NETHERLANDS	BITFURY HOLDING NDA 04 21 21	COMPUTE NORTH LLC	\$0.00
BITMAIN DELAWARE HOLDING COMPANY INC ATTN CHIEF EXEC OFFICER 850 NEW BURTON RD, STE 201 DOVER, KENT, DE 19904	BITMAIN SPONSORSHIP CONTRACT 08 11 21	COMPUTE NORTH LLC	\$0.00
BITMAIN TECHNOLOGIES LTD ATTN ZIYANG HE UNIT A1 OF UNIT A, 11TH FL, SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG	BITMAIN FUTURE SALES AND PA 03 17 21	COMPUTE NORTH LLC	\$0.00
BITMAIN TECHNOLOGIES LTD ATTN ZIYANG HE UNIT A1 OF UNIT A, 11TH FL, SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG	BITMAIN MEMO OF UNDERSTANDING 06 25 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BITMAIN TECHNOLOGIES LTD ATTN ZIYANG HE UNIT A1 OF UNIT A, 11TH FL, SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG	BITMAIN MNDA 06 16 21	COMPUTE NORTH LLC	\$0.00
BITMAIN TECHNOLOGIES LTD ATTN ZIYANG HE UNIT A1 OF UNIT A, 11TH FL, SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG	BITMAIN NON-FIXED SALES AND PA 04 15 21	COMPUTE NORTH LLC	\$0.00
BITMAIN TECHNOLOGIES LTD ATTN ZIYANG HE UNIT A1 OF UNIT A, 11TH FL, SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG	BITMAIN NON-FIXED SALES AND PA 11 17 21	COMPUTE NORTH LLC	\$0.00
BITMAIN TECHNOLOGIES LTD ATTN ZIYANG HE UNIT A1 OF UNIT A, 11TH FL, SUCCESS COMMERCIAL BLDG 245-251 HENNESSY RD WAN CHAI HONG KONG	BITMAIN SALES AGREEMENT 02 26 21	COMPUTE NORTH LLC	\$0.00
BITMAIN TECHNOLOGIES LTD UNIT D, 16/F, ONE CAPITAL PLACE 18 LUARD RD WAN CHAI HONG KONG	MINERSET BITMAIN SETTLEMENT AGMT 09 01 21	COMPUTE NORTH LLC	\$0.00
BITOODA HOLDINGS INC ATTN CHIEF OPERATING OFFICER 33 COMMERCIAL ST RAYNHAM, MA 2767	BITOODA MNDA 06 30 21	COMPUTE NORTH LLC	\$0.00
BITSTAMP LTD 5 NEW STREET SQUARE LONDON EC4A 3TW UNITED KINGDOM	BITSTAMP MNDA 05 10 22	COMPUTE NORTH LLC	\$0.00
BLACKROCK CAPITAL MARKETS GROUP ATTN MD 55 E 52ND ST NEW YORK, NY 10055	BLACKROCK FINANCIAL NDA 05 06 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BLACKROCK FINANCIAL MANAGEMENT INC ATTN MD 55 E 52ND ST NEW YORK, NY 10055	BLACKROCK FINANCIAL NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
BLACKSTONE ALTERNATIVE SOLUTIONS LLC 345 PARK AVE NEW YORK, NY 10154	BLACKSTONE ALTERNATIVE NDA 05 24 21	COMPUTE NORTH LLC	\$0.00
BLD HOLDINGS ATTN PRESIDENT 6368 NW 23RD CT BOCA RATON, FL 33496	BLD HOLDINGS NDA 11 12 21	COMPUTE NORTH LLC	\$0.00
BLOCK FUSION 10250 E CONSTELLATION BLVD LOS ANGELES, CA 90067	GGE BLOCK FUSION NDA 03 31 21	COMPUTE NORTH LLC	\$0.00
BLOCKFI INC 201 MONTGOMERY ST, STE 263 JERSEY CITY, NJ 7302	BLOCKFI NDA 02 02 22	COMPUTE NORTH LLC	\$0.00
BLOCKING ACCESS UK LTD TALLIS HOUSE, 2 TALLIS ST LONDON EC4Y 0AB UNITED KINGDOM	BLOCKCHAIN ACCESS NDA 11 19 20	COMPUTE NORTH LLC	\$0.00
BLOOMBERG FINANCE LP ATTN GENERAL PARTNER 731 LEXINGTON AVE NEW YORK, NY 10022	BLOOMBERG FINANCE AGREEMENT 04 29 22	COMPUTE NORTH LLC	\$0.00
BLOOMBERG FINANCE LP ATTN GENERAL PARTNER 731 LEXINGTON AVE NEW YORK, NY 10022	BLOOMBERG SCHEDULE OF SERVICES 04 29 22	COMPUTE NORTH LLC	\$0.00
BLUE HG ATTN MANAGING PARTNER 9031 CEDAR RIDGE LANTANA, TX 76226	BLUE HG MNDA 07 27 18	COMPUTE NORTH LLC	\$0.00
BMINING PTE LTD ATTN CHIEF EXEC OFFICER 20 CECIL ST, PLUS BLDG, #09-06 SINGAPORE SINGAPORE	BMINING MNDA 06 23 21	COMPUTE NORTH LLC	\$0.00
BMO 111 W MONROE ST, #9C CHICAGO, IL 60603	BMO TZRC DACA 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BMO HARRIS BANK NA ATTN DOCUMENTATION ANALYSIS AND CONTROL 111 WEST MONROE ST, 9C CHICAGO, IL 60603	BMO AFFILIATE CERTIFICATE OF ACCOUNT 01 31 22	COMPUTE NORTH HOLDINGS INC	\$0.00
BMO HARRIS BANK NA ATTN DOCUMENTATION ANALYSIS AND CONTROL 111 WEST MONROE ST, 9C CHICAGO, IL 60603	BMO AMENDMENT TO AFFILIATE CERTIFICATE 09 07 18	COMPUTE NORTH HOLDINGS INC	\$0.00
BMO HARRIS BANK NA ATTN DOCUMENTATION ANALYSIS AND CONTROL 111 WEST MONROE ST, 9C CHICAGO, IL 60603	BMO GLOBAL TREASURY MGMT ADDENDUM 01 18 22	COMPUTE NORTH HOLDINGS INC	\$0.00
BMO HARRIS BANK NA ATTN DOCUMENTATION ANALYSIS AND CONTROL 111 WEST MONROE ST, 9C CHICAGO, IL 60603	BMO TREASURY SERVICES ADDENDUM 01 19 22	COMPUTE NORTH LLC	\$0.00
BMO HARRIS BANK NA 111 W MONROE CHICAGO, IL 60603	BMO TREASURY SERVICES AGREEMENT 02 0122	COMPUTE NORTH HOLDINGS INC	\$0.00
BMO HARRIS BANK NA 111 W MONROE ST, #9C CHICAGO, IL 60603	BMO TZRC DACA 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
BMO HARRIS BANK NA ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH DACA 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
BMO HARRIS BANK NA ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH SADA AND DACA 05 19 22	COMPUTE NORTH MEMBER LLC	\$0.00
BMO HARRIS BANK NA ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC KING DACA AND SECURITY AGMT 05 10 22	COMPUTE NORTH MEMBER LLC	\$0.00
BMO HARRIS BANK NA ATTN CHIEF FINANCIAL OFFICER 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC DEPOSIT ACCOUNT CONTROL 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
BOONE, JOE 400 WATER ST, STE 200 EXCELSIOR, MN 5531	JOE BOONE MNDA 08 29 19	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ASSET PURCHASE AGMT 02 24 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY ESCROW AGMT 01 19 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY ESCROW AGMT 01 19 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY EXHIBIT B 01 19 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY INVOICE 08 18 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY INVOICE 08 18 22A	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY INVOICE 08 24 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY INVOICE 08 29 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY INVOICE 09 06 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY INVOICE 09 19 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BOOTSTRAP ENERGY LLC ATTN CHIEF DEVELOPMENT OFFICER 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY MNDA 11 19 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN CHIEF EXEC OFFICER 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY NDA 11 10 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY PURCHASE AGMT 01 14 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY PURCHASE AGMT 01 30 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN CHIEF EXEC OFFICER 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ESCROW DIRECTION 2 03 16 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY ESCROW AGMT 01 19 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ENERGY EXHIBIT B 01 19 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BOOTSTRAP ENERGY LLC ATTN CHIEF EXEC OFFICER 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	BOOTSTRAP ESCROW DIRECTION 2 03 16 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$5,490,000
BREEZY POINT ENERGY LLC ATTN CHIEF EXEC OFFICER 74 SULLIVAN DR WEST ORANGE, NJ 07052	BREEZY POINT MNDA 03 03 20	COMPUTE NORTH LLC	\$0.00
BREGAL INVESTMENTS INC O/B/O BREGAL SAGEMOUNT III LP ATTN CORPORATE COUNSEL 277 PARK AVE, 29TH FL NEW YORK, NY 10172	BREGAL INVESTMENTS NDA 06 11 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
BRIDGEWATER BANK ATTN ASST VICE PRESIDENT 4400 EXCELSIOR BLVD ST LOUIS PARK, MN 55416	BRIDGEWATER BANK MNDA 08 29 19	COMPUTE NORTH LLC	\$0.00
BRIGADE CAPITAL MANAGEMENT LP ATTN GENERAL COUNSEL/CCO 399 PARK AVE, 16TH FL NEW YORK, NY 10022	BRIGADE CAPITAL NDA 04 30 21	COMPUTE NORTH LLC	\$0.00
BRIGHTWOOD CAPITAL ADVISORS LLC 810 SEVENTH AVE, 26TH FL NEW YORK, NY 10019	BRIGHTWOOD CAPITAL NDA 05 19 21	COMPUTE NORTH LLC	\$0.00
BROOKFIELD POWER US ASSET MGNT LLC ATTN GENERAL COUNSEL 200 LIBERTY ST, 14TH FL NEW YORK, NY 10281	BROOKFIELD POWER MNDA 09 01 21	COMPUTE NORTH LLC	\$0.00
BROOKFIELD POWER US ASSET MGNT LLC ATTN GENERAL COUNSEL 200 LIBERTY ST, 14TH FL NEW YORK, NY 10281	BROOKFIELD POWER MNDA 09 01 21	COMPUTE NORTH LLC	\$0.00
BTM POWER VENTURES LLC ATTN PRES 5706 E MOCKINGBIRD LN, STE 115 #382 DALLAS, TX 75206	BTM POWER NDA 04 21 21	COMPUTE NORTH LLC	\$0.00
BYOBITCOIN LLC ATTN CHIEF OPERATING OFFICER 4708 MCKINNEY AVE, APT 106 DALLAS, TX 75205	BYOBITCOIN MNDA 03 21 19	COMPUTE NORTH LLC	\$0.00
CAGE CIVIL 2200 CABOT DRIVE, SUITE 325 LISLE, IL 60532	CAGE CIVIL UNDA 03 03 22	COMPUTE NORTH LLC	\$0.00
CALLANISH CAPITAL LLC ATTN PARTNER 13911 RIDGEDALE DR, STE 478 MINNETONKA, MN 55305	CALLANISH CAPITAL NDA 09 22 20	COMPUTE NORTH LLC	\$0.00
CANAAN INC ROOM 705, BLOCK C, PING AN FINANCE CENTER SHANGCHENG DISTRICT HANGZHOU CHINA	CANAAN MNDA 04 11 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CASTLELAKE LP ATTN VP 4600 WELLS FARGO CTR 90 S 7TH ST MINNEAPOLIS, MN 55402	CASTLELAKE LP NDA 09 09 20	COMPUTE NORTH LLC	\$0.00
CELSIUS NETWORK LIMITED ATTN GENERAL COUNSEL & HEAD OF M&A THE HARLEY BLDG 77-79 NEW CAVENDISH ST LONDON W1W 6XB UNITED KINGDOM	CELSIUS NETWORK MNDA 08 17 21	COMPUTE NORTH LLC	\$0.00
CELTIC INDUSTRIAL SERVICES ATTN SEAN P CALLAHAN 1749 MILL RD WEST FALLS, NY 14170	CELTIC INDUSTRIAL CONSTRUCTION AGMT 08 20 21	COMPUTE NORTH NY09 LLC	\$0.00
CES CORPORATION ATTN PRESIDENT/CEO 11130 224 ST EDMONTON, AB T5S 2R6 CANADA	CES CORP NDA 03 30 21	COMPUTE NORTH LLC	\$0.00
CH ROBINSON COMPANY INC ATTN VICE PRESIDENT 14701 CHARLSON RD EDEN PRAIRIE, MN 55347	CH ROBINSON TRANSPORTATION AGMT 09 14 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$379,131
CH ROBINSON COMPANY INC PO BOX 9121 ATTN: ANNETTE DRIESLEIN MINNEAPOLIS, MN 55480-9121	CH ROBINSON AUTHORIZATION FORM 09 22 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$379,131
CH ROBINSON COMPANY INC PO BOX 9121 ATTN: ANNETTE DRIESLEIN MINNEAPOLIS, MN 55480-9121	CH ROBINSON CUSTOMS POA 05 24 20	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$379,131
CH ROBINSON COMPANY INC PO BOX 9121 ATTN: ANNETTE DRIESLEIN MINNEAPOLIS, MN 55480-9121	CH ROBINSON CUSTOMS POA 05 24 22	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$379,131
CHABERTON ENERGY HOLDINGS INC ATTN CHIEF EXEC OFFICER 11900 PARKLAWN DR, STE 406 NORTH BETHESDA, MD 20852	CHABERTON ENERGY MNDA 03 03 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CHAMBER OF DIGITAL COMMERCE ATTN VP, DEVELOPMENT 1667 K ST NW, STE 640 WASHINGTON, DC 20006	DC BLOCKCHAIN SPONSOR AGMT 04 15 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$10,000
CHAMBER OF DIGITAL COMMERCE 1667 K ST NW SUITE 640 WASHINGTON, DC 20006	CHAMBER OF DIGITAL COMMERE MEMBERSHIP APPLICATION99_KM (002)	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$10,000
CHANG, ROB 29 QUEENS QUEAY E TORONTO, ON M5E 0A4 CANADA	ROB CHANG MNDA 01 25 21	COMPUTE NORTH LLC	\$0.00
CHARLES SCHWAB TRUST BANK ATTN ASSET CONTROL PO BOX 52087 PHOENIX, AZ 85072-2087	CHARLES SCHWAB PLAN ACH FORM 08 03 22	COMPUTE NORTH LLC	\$0.00
CHARLESBANK CREDIT OPPS FUND II LP ATTN SR DIRECTOR, LEGAL 200 CLARENDON ST, 54TH FL BOSTON, MA 02116	CHARLESBANK NDA 05 14 21	COMPUTE NORTH LLC	\$0.00
CHEMFOUNDRY INC D/B/A ENGINEERED FLUIDS ATTN PRESIDENT 4548 CANTINA DRIVE TYLER, TX 75708	ENGINEERING FLUIDS PSA 06 12 20	COMPUTE NORTH LLC	\$0.00
CHOLLA PETROLEUM INC 12221 MERIT DR, STE 1300 DALLAS, TX 75251	CHOLLA PETROLEUM MNDA 05 27 22	COMPUTE NORTH LLC	\$0.00
CHUANGLIAN ATTN HEAD OF INVESTMENTS STE 905-906, 9/F CHINA EVERGRANDE CENTRE 38 GLOUCESTER RD WAN CHAI HONG KONG	CHUANGLIAN NDA 12 01 21	COMPUTE NORTH LLC	\$0.00
CIBC BANK USA ATTN MANAGING DIRECTOR 120 S LASALLE ST CHICAGO, IL 60603	CIBC BANK NDA 03 23 22	COMPUTE NORTH LLC	\$0.00
CIBC BANK USA ATTN MANAGING DIRECTOR 120 S LASALLE ST CHICAGO, IL 60603	CIBC NDA ADDENDUM 03 23 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CIELO LAND AND CATTLE LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CIGANEK, ROBERT 10101 BREN RD E, 151 MINNETONKA, MN 55343	ROBERT CIGANEK NDA 12 13 21	COMPUTE NORTH LLC	\$0.00
CITADEL ENTERPRISE AMERICAS LLC 131 S DEARBORN ST CHICAGO, IL 60603	CITADEL ENTERPRISE NDA 03 07 22	COMPUTE NORTH LLC	\$0.00
CITIGROUP ENERGY INC 2700 POST OAK BLVD HOUSTON, TX 77056	CITIGROUP ENERGY NDA 07 09 21	COMPUTE NORTH LLC	\$0.00
CITIGROUP GLOBAL MARKETS INC ATTN MANAGING DIRECTOR 388 GREENWICH ST NEW YORK, NY 10013	CITIGROUP GLOBAL NDA 03 12 21	COMPUTE NORTH LLC	\$0.00
CITIZEN VENTURES ATTN OWNER 16791 INTERLACHEN CT LAKEVILLE, MN 55044	CITIZEN VENTURES MNDA 11 22 21	COMPUTE NORTH LLC	\$0.00
CITY GOVERNMENT OF WILSON, NC ATTN DIRECTOR OF WILSON ENERGY 1800 HERRING AVE E WILSON, NC 27893	WILSON NC MNDA 12 22 21	COMPUTE NORTH LLC	\$0.00
CITY OF KEARNEY, NE ATTN PRES PO BOX 607 1007 2ND AVE KEARNEY, NE 68848-0607	EDC DEVELOPMENT AGREEMENT 08 11 20	COMPUTE NORTH NE LLC	\$0.00
CITY OF KEARNEY, NE ATTN HAROLD L HADLAND, GENERAL COUNSEL 1414 15TH ST PO BOX 499 COLUMBUS, NE 68602-0499	NEBRASKA PUBLIC NDA 05 16 19	COMPUTE NORTH LLC	\$0.00
CITY OF MINDEN, NE ATTN PRES PO BOX 607 1007 2ND AVE KEARNEY, NE 68848-0607	BUFFALO COUNTY MOU 08 10 22	CN MINDEN LLC / COMPUTE NORTH NE05 LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CITY OF MINDEN, NE ATTN CITY ADMIN/FINANCE DIR 325 NORTH COLORADO MINDEN, NE 68959	MINDEN DEVELOPMENT AGREEMENT 07 08 22	CN MINDEN LLC	\$0.00
CITY OF WHARTON, TX 120 EAST CANEY STREET WHARTON, TX 77488	WHARTON CITY INDUSTRIAL DIST AGMT 04 08 22	CN COLORADO BEND LLC	\$0.00
CLEARSKY POWER & TECHNOLOGY FUND II LLC ATTN CHIEF FINANCIAL OFFICER 11231 US HWY 1, STE 395 NORTH PALM BEACH, FL 33408	CLEARSKY MNDA 11 04 21	COMPUTE NORTH LLC	\$0.00
CLEARWAY ENERGY GROUP LLC ATTN GENERAL COUNSEL 5780 FLEET ST, STE 130 CARLSBAD, CA 92008	CLEARWAY ENERGY NDA 06 22 22	COMPUTE NORTH LLC	\$0.00
CODINGTON-CLARK ELECTRIC CO-OP INC 3520 9TH AVE SW WATERTOWN, SD 57201	CODINGTON CLARK 3-WAY NDA 05 11 22	COMPUTE NORTH LLC	\$0.00
CODINGTON-CLARK ELECTRIC CO-OP INC ATTN GENERAL MANAGER 3520 9TH AVE SW WATERTOWN, SD 57201	CODINGTON CLARK MNDA 04 06 22	COMPUTE NORTH LLC	\$0.00
CODINGTON-CLARK ELECTRIC CO-OP INC 3520 9TH AVE SW WATERTOWN, SD 57201	EMERALD ENERGY 3-WAY NDA 05 11 22	COMPUTE NORTH LLC	\$0.00
COF III STRATEGIES I LP 650 NEWPORT CENTER DRIVE NEWPORT BEACH, CA 92660	COF III STRATEGIES NDA 05 04 21	COMPUTE NORTH LLC	\$0.00
COFFMAN ENGINEERS INC ATTN VP ENERGY & SUSTAINABILITY 1101 2ND AVE, STE 400 SEATTLE, WA 98101	COFFMAN ENGINEERS MNDA 12 17 21	COMPUTE NORTH LLC	\$0.00
COFFMAN ENGINEERS INC 8951 CYPRESS WATERS BLVD #160 DALLAS, TX 75019	COFFMAN ENGINEERS PROPOSAL 01 11 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$6,701
COFFMAN ENGINEERS INC 1939 HARRISON ST #320 OAKLAND, CA 94612	COFFMAN ENGINEERS PROPOSAL 02 09 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$6,701

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
COFFMAN ENGINEERS INC 10 N POST ST, STE 500 SPOKANE, WA 99201	COFFMAN ENGINEERS PROPOSAL 04 11 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$6,701
COFFMAN ENGINEERS INC 8951 CYPRESS WATERS BLVD #160 DALLAS, TX 75019	COFFMAN ENGINEERS PROPOSAL 04 27 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$6,701
COLDSTREAM ENERGY LLC ATTN PRESIDENT AND CEO 8150 N CENTRAL EXPWY, STE 1550 DALLAS, TX 75206	COLDSTREAM ENERGY MND 04 08 21	COMPUTE NORTH LLC	\$0.00
COLLINS, JOHN 13839 BAYCLIFF DR N. PALM BEACH, FL 33408	JOHN COLLINS INVESTOR NDA 01 24 22	COMPUTE NORTH LLC	\$0.00
COLORADO BEND II POWER LLC ATTN JUSTIN COLDEWAY 10 S DEARBORN ST, 52ND FLR CHICAGO, IL 60603	COLORADO BEND LICENSE AGREEMENT 01 07 22	CN COLORADO BEND LLC	\$0.00
COLORADO BEND II POWER LLC ATTN JUSTIN COLDEWAY 10 S DEARBORN ST, 52ND FLR CHICAGO, IL 60603	COLORADO BEND LICENSE AGREEMENT 01 07 22	CN COLORADO BEND LLC	\$0.00
COLORADO BEND II POWER LLC ATTN JUSTIN COLDEWAY 10 S DEARBORN ST, 52ND FLR CHICAGO, IL 60603	COLORADO BEND LICENSE AGREEMENT 10 20 21	COMPUTE NORTH TX06 LLC	\$0.00
COLORADO BEND II POWER LLC ATTN JUSTIN COLDEWAY 10 S DEARBORN ST, 52ND FLR CHICAGO, IL 60603	COLORADO BEND LICENSE AGREEMENT 10 20 21	COMPUTE NORTH TX06 LLC	\$0.00
COMMONWEALTH ELECTRIC COMPANY ATTN JAKE GABLE 472 26TH AVE COLUMBUS, NE 68601	COMMONWEALTH ELECTRIC DESIGN BUILD 11.22.21	COMPUTE NORTH NE13 LLC	AGGREGATE CURE AMOUNT - \$1,552,212
COMMONWEALTH ELECTRIC COMPANY ATTN JAKE GABLE 472 26TH AVE COLUMBUS, NE 68601	COMMONWEALTH ELECTRIC EXHIBIT E 08 06 19	COMPUTE NORTH NE13 LLC	AGGREGATE CURE AMOUNT - \$1,552,212
CONCORD ACQUISITION CORP II 477 MADISON AVE NEW YORK, NY 10022	CONCORD ACQUISITION NDA 01 05 22	COMPUTE NORTH MEMBER LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CONSTELLATION COMMERCIAL PO BOX 4911 HOUSTON, TX 77210-4911	CONSTELLATION COMMERCIAL ELECTRICITY FORM 03 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CONSTELLATION COMMERCIAL C/O TZRC LLC ATTN GEN COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	CONSTELLATION COMMERCIAL ELECTRICITY FORM 05 03 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CONSTELLATION ENERGY GENERATION LLC ATTN LEGAL 1310 POINT ST, 8TH FL BALTIMORE, MD 21231	AVANGRID RENEWABLES NDA 06 17 22	COMPUTE NORTH LLC	\$0.00
CONSTELLATION ENERGY GENERATION LLC ATTN LEGAL 1310 POINT ST, 8TH FL BALTIMORE, MD 21231	CONSTELLATION ENERGY NDA 06 17 22	COMPUTE NORTH LLC	\$0.00
CONSTELLATION NEWENERGY INC PO BOX 4911 HOUSTON, TX 77210-4911	CONSTELLATION COMMERCIAL ELECTRICITY FORM 03 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CONSTELLATION NEWENERGY INC C/O TZRC LLC ATTN GEN COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	CONSTELLATION COMMERCIAL ELECTRICITY FORM 05 03 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CONSTELLATION NEWENERGY INC C/O EXCELON GENERATION COMPANY LLC ATTN ASSOC GEN COUNSEL, LEGAL WHOLESALE 1310 POINT ST, 8TH FL BALTIMORE, MD 21231	CONSTELLATION MNDA 08 02 21	COMPUTE NORTH HOLDINGS INC	\$0.00
CONTRACT LOGIX LLC 55 TECHNOLOGY DR, STE 103 LOWELL, MA 1851	CONTRACT LOGIX MNDA 03 01 22	COMPUTE NORTH LLC	\$0.00
COOLEY, DAN 9231 W 23RD ST MINNEAPOLIS, MN 55426	DAN COOLLEY UNDA 02 25 22	COMPUTE NORTH LLC	\$0.00
COPENHAGEN INFRASTRUCTURE II K/S ATTN FLORIAN KUSTER AMERIKA PLAD 29, 2 COPENHAGEN O 2100 DENMARK	COPENHAGEN INFRA NDA 06 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CORBETTA, SIRA SCHILLER 256 MIGUEL HIDALGO CDMX 11560 MEXICO	SIRA CORBETTA NDA 12 09 21	COMPUTE NORTH LLC	\$0.00
COREWEAVE INC 12 COMMERCE ST SPRINGFIELD, NJ 7081	COREWEAVE MNDA 02 21 20	COMPUTE NORTH LLC	\$0.00
CORNER GROWTH ACQUISITION CORP 251 LYTTON AVE, STE 200 PALO ALTO, CA 94301	CORNER GROWTH NDA 03 14 22	COMPUTE NORTH LLC	\$0.00
CORPUS CHRISTI ENERGY PARK LLC 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	CORPUS CHRISTI DESIGN BUILD CO 05 10 22	CN CORPUS CHRISTI LLC	\$0.00
CORPUS CHRISTI ENERGY PARK LLC 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	CORPUS CHRISTI ENERGY AGMT 03 16 22	CN CORPUS CHRISTI LLC	\$0.00
CORPUS CHRISTI ENERGY PARK LLC 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	CORPUS CHRISTI NOTICE OF INTENT TO TERMINATE 09 02 22	CN CORPUS CHRISTI LLC / COMPUTE NORTH LLC	\$0.00
COULBY, HAROLD E, JR 1510 STABLERSMILE RD WHITEHALL, MD 21161	BARRY COULBY NDA 03 21 22	COMPUTE NORTH LLC	\$0.00
COWEN & COMPANY LLC ATTN MANAGING DIR 599 LEXINGTON AVE NEW YORK, NY 10022	COWEN & CO NDA 10 25 21	COMPUTE NORTH LLC	\$0.00
CRAIG-HALLUM CAPITAL GROUP LLC 222 SOUTH NINTH STREET, SUITE 350 MINNEAPOLIS, MN 55402	CRAIG HALLUM NDA 9.21 20	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CRAVEN, JOE 123Y ANDOVER AVE EAU CLAIRE, WI 54703	JOE CRAVEN NDA 08 05 21	COMPUTE NORTH LLC	\$0.00
CRESTLINE MANAGEMENT LP ATTN ASST GENERAL COUNSEL 201 MAIN ST, STE 1900 FORT WORTH, TX 76102	CRESTLINE MANAGEMENT NDA 05 04 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CROSS OCEAN PARTNERS MANAGEMENT LP ATTN GENERAL COUNSEL 20 HORSENECK LN GREENWICH, CT 06830	CROSS OCEAN NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
CRUX RUBICON INC ATTN CHIEF EXEC OFFICER 8964 EDEN ENGLISH TURN EDEN PRAIRIE, MN 55347	CRUX RUBICON NDA 05 17 21	COMPUTE NORTH LLC	\$0.00
CRYPTTECH SOLUTIONS ATTN CHIEF EXEC OFFICER 30 COVE ISLAND RD SOUTH HADLEY, MA 01075	CRYPTTECH SOLUTIONS MNDA 03 19 20	COMPUTE NORTH LLC	\$0.00
CRYPTO FINANCE CONFERENCE AG VIA MAISTRA 7 7500 ST MORITZ SWITZERLAND	CRYPTO FINANCE SPONSORSHIP AGMT 10 16 21	COMPUTE NORTH LLC	\$0.00
CSD ENERGY ADVISORS LLC ATTN MANAGING PARTNER 2607 WHITE OAK DR HOUSTON, TX 77009	CSD ENERGY MNDA 04 22 22	COMPUTE NORTH LLC	\$0.00
CSI LEASING INC ATTN VICE PRESIDENT 9990 OLD OLIVE ST RD ST LOUIS, MO 63141	CSI LEASING NDA 04 07 21	COMPUTE NORTH LLC	\$0.00
CUDO VENTURES LTD ATTN BUS DEV DIRECTOR KEMP HOUSE 160 CITY RD LONDON EC1V 2NX UNITED KINGDOM	CUDO VENTURES MNDA 05 01 20	COMPUTE NORTH LLC	\$0.00
CUDO VENTURES LTD ATTN PETE HILL, PARTNERSHIP DIR KEMP HOUSE 160 CITY RD LONDON EC1V 2NX UNITED KINGDOM	CUDO VENTURES MNDA 12 12 19	COMPUTE NORTH LLC	\$0.00
CUDO VENTURES LTD ATTN PETE HILL, PARTNERSHIP DIR KEMP HOUSE 160 CITY RD LONDON EC1V 2NX UNITED KINGDOM	CUDO VENTURES MNDA 12 12 19	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUDO VENTURES LTD ATTN PETE HILL, PARTNERSHIP DIR KEMP HOUSE 160 CITY RD LONDON EC1V 2NX UNITED KINGDOM	CUDO VENTURES REFERRAL AGREEMENT 05 26 20	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUDO VENTURES LTD ATTN PETE HILL, PARTNERSHIP DIR KEMP HOUSE 160 CITY RD LONDON EC1V 2NX UNITED KINGDOM	CUDO VENTURES REPRESENTATIVE AGMT 12 08 20	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 1 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 1	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 1 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 1	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 2 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 2	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 5 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 5	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 6 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 6	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 8 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 8	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 9 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 9	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 10 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 10	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 10 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 10	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 13 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 13	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 15 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 15	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 17 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 17	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 18 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 18	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 20 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 20	COMPUTE NORTH LLC	\$3,110.70
CUSTOMER NO. 21 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 22 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 22	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 22 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 22	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 22 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 22	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 24 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 24	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 25 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 25	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 27 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 27	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 29 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 29	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 31 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 31	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 31 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 31	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 34 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 34	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 34 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 34	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 34 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 34	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 37 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 37	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 39 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 39	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 39 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 39	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 39 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 39	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 40 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 40	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 40 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 40	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 41 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 41	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 45 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 45	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 45 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 45	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 46 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 46	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 46 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 46	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 47 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 47	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 47 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 47	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 47 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 47	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 48 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 48	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 48 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 48	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 49 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 49	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 49 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 49	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 50 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 50	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 53 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 53	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 54 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 54	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 55 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 55	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 56 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 56	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 57 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 57	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 58 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 58	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 60 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 60	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 61 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 61	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 62 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 62	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 63 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 63	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 64 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 64	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 65 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 65	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 68 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 68	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 69 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 69	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 70 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 70	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 71 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 71	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 72 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 72	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 72 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 72	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 73 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 73	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 75 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 75	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 79 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 79	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 80 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 80	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 82 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 82	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 84 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 84	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 86 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 86	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 87 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 87	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 89 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 89	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 89 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 89	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 91 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 91	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 93 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 93	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 94 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 94	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 94 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 94	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 97 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 97	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 98 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 98	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 100 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 100	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 102 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 102	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 103 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 103	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 104 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 104	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 104 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 104	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 104 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 104	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 105 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 105	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 105 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 105	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 106 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 106	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 110 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 110	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 112 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 112	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 112 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 112	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 113 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 113	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 113 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 113	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 118 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 118	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 118 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 118	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 119 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 119	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 120 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 120	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 121 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 121	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 121 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 121	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 124 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 124	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 125 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 125	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 127 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 127	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 128 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 128	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 128 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 128	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 130 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 130	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 131 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 131	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 132 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 132	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 132 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 132	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 132 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 132	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 133 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 133	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 134 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 134	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 134 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 134	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 135 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 135	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 137 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 137	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 137 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 137	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 137 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 137	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 137 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 137	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 138 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 138	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 139 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 139	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 140 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 140	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 141 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 141	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 141 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 141	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 142 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 142	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 142 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 142	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 144 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 144	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 144 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 144	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 145 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 145	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 146 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 146	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 147 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 147	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 148 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 148	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 149 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 149	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 150 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 150	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 151 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 151	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 152 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 152	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 153 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 153	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 153 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 153	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 153 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 153	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 154 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 154	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 155 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 155	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 156 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 156	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 157 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 157	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 158 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 158	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 159 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 159	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 160 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 160	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 160 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 160	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 161 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 161	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 163 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 163	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 164 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 164	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 166 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 166	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 167 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 167	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 168 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 168	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 169 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 169	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 170 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 170	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 171 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 171	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 173 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 173	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 175 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 175	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 177 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 177	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 178 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 178	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 179 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 179	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 179 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 179	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 180 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 180	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 181 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 181	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 182 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 182	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 183 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 183	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 185 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 185	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 186 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 186	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 188 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 188	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 189 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 189	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 190 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 190	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 191 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 191	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 191 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 191	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 193 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 193	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 193 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 193	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 194 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 194	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 194 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 194	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 195 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 195	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 196 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 196	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 197 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 197	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 198 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 198	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 198 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 198	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 199 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 199	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 200 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 200	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 200 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 200	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 200 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 200	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 200 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 200	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 200 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 200	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 200 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 200	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 203 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 203	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 204 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 204	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 205 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 205	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 207 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 207	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 211 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 211	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 211 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 211	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 212 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 212	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 212 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 212	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 214 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 214	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 214 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 214	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 215 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 215	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 217 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 217	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 220 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 220	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 221 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 221	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 222 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 222	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 222 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 222	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 224 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 224	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 227 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 227	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 228 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 228	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 229 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 229	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 230 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 230	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 231 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 231	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 233 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 233	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 233 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 233	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 233 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 233	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 233 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 233	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 236 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 236	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 238 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 238	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 239 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 239	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 240 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 240	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 240 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 240	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 241 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 241	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 242 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 242	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 243 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 243	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 243 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 243	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 244 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 244	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 245 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 245	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 247 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 247	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 249 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 249	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 249 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 249	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 250 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 250	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 251 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 251	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 251 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 251	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 254 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 254	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 254 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 254	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 257 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 257	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 259 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 259	COMPUTE NORTH LLC	\$1,383,024.00
CUSTOMER NO. 259 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 259	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 261 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 261	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 262 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 262	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 264 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 264	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 265 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 265	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 266 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 266	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 267 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 267	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 268 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 268	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 269 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 269	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 269 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 269	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 270 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 270	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 270 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 270	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 270 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 270	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 271 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 271	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 272 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 272	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 272 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 272	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 273 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 273	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 274 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 274	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 275 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 275	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 275 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 275	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 275 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 275	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 276 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 276	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 277 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 277	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 277 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 277	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 278 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 278	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 281 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 281	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 281 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 281	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 281 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 281	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 282 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 282	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 283 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 283	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 284 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 284	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 285 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 285	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 286 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 286	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 287 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 287	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 288 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 288	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 290 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 290	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 290 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 290	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 292 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 292	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 292 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 292	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 294 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 294	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 296 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 296	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 297 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 297	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 298 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 298	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 299 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 299	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 299 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 299	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 300 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 300	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 301 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 301	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 303 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 303	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 303 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 303	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 303 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 303	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 304 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 304	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 305 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 305	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 306 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 306	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 306 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 306	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 307 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 307	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 308 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 308	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 310 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 310	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 311 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 311	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 313 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 313	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 314 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 314	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 315 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 315	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 316 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 316	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 317 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 317	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 319 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 319	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 320 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 320	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 321 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 321	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 322 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 322	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 323 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 323	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 323 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 323	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 323 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 323	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 324 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 324	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 325 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 325	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 326 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 326	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 326 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 326	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 327 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 327	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 327 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 327	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 327 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 327	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 329 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 329	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 330 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 330	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 330 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 330	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 330 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 330	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 331 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 331	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 332 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 332	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 332 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 332	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 333 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 333	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 334 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 334	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 334 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 334	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 335 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 335	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 336 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 336	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 337 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 337	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 338 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 338	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 340 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 340	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 341 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 341	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 342 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 342	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 343 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 343	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 344 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 344	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 346 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 346	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 347 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 347	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 347 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 347	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 349 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 349	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 352 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 352	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 354 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 354	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 355 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 355	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 356 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 356	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 357 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 357	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 358 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 358	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 359 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 359	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 359 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 359	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 359 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 359	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 360 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 360	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 360 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 360	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 360 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 360	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 361 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 361	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 363 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 363	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 363 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 363	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 364 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 364	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 364 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 364	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 365 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 365	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 365 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 365	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 366 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 366	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 367 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 367	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 367 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 367	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 368 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 368	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 369 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 369	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 370 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 370	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 370 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 370	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 372 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 372	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 372 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 372	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 372 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 372	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 373 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 373	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 374 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 374	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 376 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 376	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 376 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 376	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 377 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 377	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 378 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 378	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 380 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 380	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 381 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 381	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 381 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 381	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 382 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 382	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 382 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 382	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 382 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 382	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 382 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 382	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 384 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 384	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 385 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 385	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 386 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 386	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 387 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 387	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 387 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 387	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 389 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 389	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 389 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 389	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 389 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 389	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 389 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 389	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 390 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 390	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 390 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 390	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 396 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 396	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 397 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 397	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 398 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 398	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 399 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 399	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 400 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 400	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 400 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 400	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 400 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 400	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 401 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 401	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 401 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 401	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 402 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 402	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 402 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 402	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 402 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 402	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 403 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 403	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 404 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 404	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 404 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 404	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 404 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 404	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 406 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 406	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 406 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 406	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 408 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 408	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 411 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 411	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 415 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 415	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 415 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 415	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 416 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 416	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 419 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 419	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 420 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 420	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 421 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 421	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 421 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 421	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 421 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 421	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 421 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 421	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 422 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 422	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 423 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 423	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 425 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 425	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 426 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 426	COMPUTE NORTH LLC	\$958,847.63
CUSTOMER NO. 426 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 426	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 427 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 427	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 427 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 427	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 428 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 428	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 429 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 429	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 430 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 430	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 432 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 432	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 433 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 433	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 433 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 433	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 434 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 434	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 435 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 435	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 436 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 436	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 437 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 437	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 438 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 438	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 442 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 442	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 447 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 447	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 448 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 448	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 449 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 449	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 449 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 449	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 449 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 449	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 451 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 451	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 451 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 451	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 451 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 451	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 451 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 451	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 451 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 451	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH TX06 LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	CN MINING LLC / COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 453 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 453	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 457 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 457	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 457 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 457	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 457 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 457	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 457 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 457	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 458 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 458	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 459 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 459	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 460	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 460	CN MINING LLC / COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 460	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 460 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 460	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 462 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 462	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 465 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 465	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 466 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 466	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 466 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 466	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 466 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 466	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 467 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 467	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 468 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 468	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 468 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 468	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 469 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 469	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 469 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 469	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 470 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 470	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$6,719
CUSTOMER NO. 470 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 470	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$6,719
CUSTOMER NO. 471 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 471	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 471 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 471	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 471 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 471	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 473 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 473	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 473 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 473	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 474 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 474	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 474 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 474	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 476 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 476	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 477 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 477	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 477 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 477	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 480 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 480	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 482 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 482	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 482 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 482	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 482 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 482	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 483 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 483	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 484 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 484	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 484 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 484	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 484 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 484	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 484 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 484	COMPUTE NORTH HOLDINGS INC	\$0.00
CUSTOMER NO. 484 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 484	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 487 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 487	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 490 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 490	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 492 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 492	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 493 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 493	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 494 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 494	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 495 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 495	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 495 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 495	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 502 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 502	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 504 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 504	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 507 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 507	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 510 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 510	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 511 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 511	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 511 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 511	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 511 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 511	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 512 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 512	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 517 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 517	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 517 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 517	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 517 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 517	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 517 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 517	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 517 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 517	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 518 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 518	COMPUTE NORTH LLC / CN MINING LLC	\$0.00
CUSTOMER NO. 518 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 518	COMPUTE NORTH LLC / CN MINING LLC	\$0.00
CUSTOMER NO. 518 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 518	COMPUTE NORTH LLC / CN MINING LLC	\$0.00
CUSTOMER NO. 519 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 519	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 520 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 520	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 521 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 521	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 521 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 521	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 521 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 521	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 521 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 521	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 524 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 524	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 525 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 525	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 526 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 526	COMPUTE NORTH LLC	\$7,770.00
CUSTOMER NO. 526 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 526	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 526 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 526	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 528 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 528	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 531 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 531	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 532 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 532	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 533 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 533	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 534 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 534	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 535 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 535	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 535 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 535	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 535 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 535	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 537 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 537	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 537 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 537	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 538 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 538	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 540 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 540	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 540 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 540	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 547 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 547	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 548 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 548	COMPUTE NORTH TX06 LLC	\$0.00
CUSTOMER NO. 548 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 548	COMPUTE NORTH TX06 LLC	\$0.00
CUSTOMER NO. 548 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 548	COMPUTE NORTH TX06 LLC	\$0.00
CUSTOMER NO. 548 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 548	COMPUTE NORTH TX06 LLC	\$0.00
CUSTOMER NO. 548 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 548	COMPUTE NORTH LLC / COMPUTE NORTH TX06 LLC	\$0.00
CUSTOMER NO. 548 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 548	COMPUTE NORTH LLC / COMPUTE NORTH TX06 LLC	\$0.00
CUSTOMER NO. 549 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 549	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 549 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 549	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 550 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 550	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 551 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 551	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 555 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 555	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 557 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 557	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 557 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 557	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 558 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 558	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 558 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 558	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
CUSTOMER NO. 559 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 559	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 561 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 561	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 561 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 561	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 563 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 563	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 563 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 563	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 563 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 563	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 565 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 565	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 566 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 566	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 566 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 566	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 570 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 570	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
CUSTOMER NO. 571 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 571	COMPUTE NORTH LLC	\$0.00
CUSTOMER NO. 571 – NAME REDACTED [ADDRESS REDACTED]	CONTRACT REDACTED – CUSTOMER NO. 571	COMPUTE NORTH LLC	\$0.00
CVC CREDIT PARTNERS INVESTMENT MGMNT LTD ATTN MANAGING DIR 111 STRAND LONDON WC2R 0AG UNITED KINGDOM	CVC CREDIT NDA 05 07 21	COMPUTE NORTH LLC	\$0.00
CVC CREDIT PARTNERS INVESTMENT MGMNT LTD ATTN INVESTMENT MGR 101 CALIFORNIA ST, STE 3250 SAN FRANCISCO, CA 94111	CVI INVESTMENTS NDA 05 10 21	COMPUTE NORTH LLC	\$0.00
CYXTERA TECHNOLOGIES INC BAC COLONNADE OFFICE TOWERS 2333 PONCE DE LEON BLVD, SUITE 900 CORAL GABLES, FL 33134	CYXTERA MNDA 05 27 22	COMPUTE NORTH HOLDINGS INC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
D E SHAW VALENCE PORTFOLIOS LLC 1166 AVE OF THE AMERICAS, 9TH FL NEW YORK, NY 1036	DE SHAW MNDA 05 06 21	COMPUTE NORTH LLC	\$0.00
D E SHAW VALENCE PORTFOLIOS LLC 1166 AVE OF THE AMERICAS, 9TH FL NEW YORK, NY 10036	SHAW VALENCE NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
DALMA CAPITAL MANAGEMENT LTD ATTN CHIEF EXEC OFFICER GATE VILLAGE 5, 1ST FL DIFC DUBAI 9361 UNITED ARAB EMIRATES	DALMA CAPITAL NDA 08 03 21	COMPUTE NORTH LLC	\$0.00
DALY, JOHN 1067 FIFTH AVE NEW YORK, NY 10128	JOHN DALY INVESTOR NDA 01 24 22	COMPUTE NORTH LLC	\$0.00
DARLINGTON PARTNERS ATTN PARTNER 300 DRAKES LANDING RD, STE 290 GREENBRAE, CA 94904	DARLINGTON PARTNERS NDA 09 22 21	COMPUTE NORTH LLC	\$0.00
DASHIELL CORPORATION ATTN SR VICE PRESIDENT 12301 KURLAND DR, STE 400 HOUSTON, TX 77034	DASHIELL CORP MNDA 07 07 22	COMPUTE NORTH LLC	\$0.00
DATA CENTER INVESTMENTS LLC ATTN VICE PRESIDENT 700 UNIVERSITY BLVD JUNO BEACH, FL 33408	DATA CENTER NDA 03 02 21	COMPUTE NORTH LLC	\$0.00
DATA SALES CO 3450 BURNSVILLE PKWY BRUNSVILLE, MN 55337	DATA SALES MNDA 12 10 18	COMPUTE NORTH LLC	\$0.00
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP 520 MADISON AVE, 30TH FL NEW YORK, NY 10022	DAVIDSON KEMPNER NDA 05 13 21	COMPUTE NORTH LLC	\$0.00
DC INVEST LTD 3A HEADLEY ROAD, WOODLEY, READING BERKSHIRE RG5, 4JB UNITED KINGDOM	DC INVEST UNDA 04 12 22	COMPUTE NORTH LLC	\$0.00
DCX POLSKA SP ZOO ATTN MACIEJ SZADKOWSKI JOZEFA FRANCAZAKA 43 20-325 LUBLIN POLAND	DCX CRYPTO IMMERSION FACILITY 05 26 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
DCX POLSKA SP ZOO ATTN MACIEJ SZADKOWSKI JOZEFA FRANCAZAKA 43 20-325 LUBLIN POLAND	DCX CRYPTO MNDA 12 01 20	COMPUTE NORTH LLC	\$0.00
DCX POLSKA SP ZOO ATTN MACIEJ SZADKOWSKI JOZEFA FRANCAZAKA 43 20-325 LUBLIN POLAND	DCX CRYPTO SALES CONTRACT 05 28 21	COMPUTE NORTH LLC	\$0.00
DCX POLSKA SP ZOO ATTN MACIEJ SZADKOWSKI JOZEFA FRANCAZAKA 43 20-325 LUBLIN POLAND	DCX CRYPTO TERMS & CONDITIONS 01 21 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
DCX POLSKA SP ZOO ATTN MACIEJ SZADKOWSKI JOZEFA FRANCAZAKA 43 20-325 LUBLIN POLAND	DCX MEMO OF TERMINATION 06 01 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
DDH (NORTH AMERICA) INC 700 UNIVERSE BLVD JUNO BEACH, FL 33408	DCRBN AND DDH NDA 08 26 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
DDH (NORTH AMERICA) INC ATTN VP 1100 LOUISIANA ST, STE 2750 HOUSTON, TX 77002	DDH MNDA 08 15 22	COMPUTE NORTH LLC	\$0.00
DEUTSCHE BANK SECURITIES INC ATTN DIRECTOR ONE COLUMBUS CIR, 15TH FL NEW YORK, NY 10019	DEUTSCHE BANK NDA 03 14 22	COMPUTE NORTH LLC	\$0.00
DIAMETER CAPITAL PARTNERS LP ATTN GEN COUNSEL & CHIEF COMPLIANCE OFFICER 24 W 40TH ST, 5TH FL NEW YORK, NY 55344	DIAMETER CAPITAL NDA 04 29 21	COMPUTE NORTH LLC	\$0.00
DIGISAT INTERNATIONAL INC ATTN CHIEF EXEC OFFICER 4195 W NEW HAVEN AVE, STE 15 MELBOURNE, FL 32904	DIGISAT INTERNATIONAL NDA 10 12 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
DIGITAL COLONY ACQUISITIONS LLC 750 PARK OF COMMERCE DE, STE 210 BOCA RATON, FL 33487	DIGITAL COLONY NDA 12 07 21	COMPUTE NORTH LLC	\$0.00
DIGITAL ORE PARTNERS ATTN MANAGER 2400 DOWLING PL, #3 BERKELEY, CA 94705	DIGITAL ORE MNDA 02 16 22	COMPUTE NORTH LLC	\$0.00
DIGITAL SHOVEL HOLDINGS INC 633 CORONATION DR TORONTO, ONTARIO M1E 2K4 CANADA	DIGITAL SHOVEL PURCHASE AND SALE AGMT 05 16 19	COMPUTE NORTH LLC	\$0.00
DJC ENERGY CONSULTING LLC ATTN DON CURRY 3501 WASHINGTON DR FRISCO, TX 75034	DJC ENERGY CONSULTING (CURRY) 10 05 21	COMPUTE NORTH LLC	\$0.00
DJC ENERGY CONSULTING LLC ATTN DON CURRY 3501 WASHINGTON DR FRISCO, TX 75034	DJC ENERGY MNDA 05 12 21	COMPUTE NORTH LLC	\$0.00
DJC ENERGY CONSULTING LLC ATTN DON CURRY 3501 WASHINGTON DR FRISCO, TX 75034	DJC ENERGY UNDA 10 05 21	COMPUTE NORTH LLC	\$0.00
DNT ENERGY CONNECTIONS LLC ATTN MANAGING PARTNER PO BOX 36 BETHEL PARK, PA 15012	DNT ENERGY MNDA 10 12 21	COMPUTE NORTH LLC	\$0.00
DNV ENERGY USA INC ATTN HEAD OF DEPT ENERGY ANALYTICS & MEASUREMENTS 1400 RAVELLO DR KATY, TX 77449	DNV ENERGY MNDA 04 12 22	COMPUTE NORTH LLC	\$0.00
DORAL RENEWABLES LLC D/B/A DORAL LLC ATTN CFO TWO LOGAN SQ, STE 1830 PHILADELPHIA, PA 19103	DORAL RENEWABLES NDA 06 21 22	COMPUTE NORTH LLC	\$0.00
DOUGLAS ELECTRICAL SERVICES LLC ATTN OFFICE MANAGER 731 N COMMERCE ST FORT WORTH, TX 76164	DOUGLAS ELECTRICAL NDA 01 31 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
DTCP USA LLC ATTN PARTNER 2735 SAND HILL RD MENLO PARK, CA 94025	DTCP NDA 10 19 21	COMPUTE NORTH LLC	\$0.00
DUNN ENGINEERING LLC PO BOX 1035 BOULDER, CO 80306	DUNN ENGINEERING CONSULTANT AGMT 06 17 21	COMPUTE NORTH TX03 LLC	\$0.00
DUNN ENGINEERING LLC PO BOX 1035 BOULDER, CO 80306	DUNN ENGINEERING CONSULTANT AGMT 08 30 21	COMPUTE NORTH NC08 LLC	\$0.00
DUNN ENGINEERING LLC PO BOX 1035 BOULDER, CO 80306	DUNN ENGINEERING CONSULTANT AGMT 09 09 21	COMPUTE NORTH LLC	\$0.00
DUNN ENGINEERING LLC ATTN PRINICIPAL PO BOX 1035 BOULDER, CO 80306	DUNN ENGINEERING NDA 11 07 20	COMPUTE NORTH LLC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	EXECUTABLE COMPUTE NORTH SOW 20DEC2021	COMPUTE NORTH LLC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	EXECUTABLE COMPUTE NORTH MOW 20DEC2021	COMPUTE NORTH LLC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	EY SOW - VALUATION SERVICES AMENDMENT #1	COMPUTE NORTH HOLDINGS INC	\$0.00
E&Y 700 NICOLLET MALL MINNEAPOLIS, MN 55402	COMPUTE NORTH - 2021 ASC 718 VALUATION SOW_EXECUTABLE 01.26.2022	COMPUTE NORTH LLC	\$0.00
ECAPITAL ADVISORS LLC ATTN CHIEF FINANCIAL OFFICER 7900 XERXES AVE S, STE 1300 BLOOMINGTON, MN 55431	ECAPITAL ADVISORS MNDA 05 02 22	COMPUTE NORTH LLC	\$0.00
ECONOMIC DEV COUNCIL OF BUFFALO CO INC ATTN PRES PO BOX 607 1007 2ND AVE KEARNEY, NE 68848-0607	BUFFALO COUNTY MOU 08 10 22	CN MINDEN LLC / COMPUTE NORTH NE05 LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ECONOMIC DEV COUNCIL OF BUFFALO CO INC ATTN PRES PO BOX 607 1007 2ND AVE KEARNEY, NE 68848-0607	EDC DEVELOPMENT AGREEMENT 08 11 20	COMPUTE NORTH NE LLC	\$0.00
ECONOMIC DEV COUNCIL OF BUFFALO CO INC ATTN HAROLD L HADLAND, GENERAL COUNSEL 1414 15TH ST PO BOX 499 COLUMBUS, NE 68602-0499	NEBRASKA PUBLIC NDA 05 16 19	COMPUTE NORTH LLC	\$0.00
ECS MID-ATLANTIC LLC ATTN PRINICIPAL 804 PROFESSIONAL PLACE WEST CHESAPEAKE, VA 23320	ECS MID-A PROF SERVICES RESISTIVITY 11 15 21	COMPUTE NORTH LLC	\$0.00
ECS MID-ATLANTIC LLC ATTN PRINICIPAL 5112 PEGASUS CT, STE S FREDERICK, MD 21704	ECS MID-A PROF SERVICES THERMAL 11 17 21	COMPUTE NORTH LLC	\$0.00
ECS SOUTHWEST LLP ATTN DIRECTOR OF ENVIRONMENTAL SERIVCES 14050 SUMMIT DR, STE 101 AUSTIN, TX 78728	ECS SOUTHEAST ENG SERVICES 11 15 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
ECS SOUTHWEST LLP ATTN DIRECTOR OF ENVIRONMENTAL SERIVCES 14050 SUMMIT DR, STE 101 AUSTIN, TX 78728	ECS SOUTHWEST NDA 11 12 20	COMPUTE NORTH LLC	\$0.00
EDF RENEWABLES INC ATTN VP POWER MARKETING 15445 INNOVATION DR SAN DIEGO, CA 92128	EDF RENEWABLE EXCLUSIVITY AGMT 04 05 22	COMPUTE NORTH LLC	\$0.00
EDF RENEWABLES INC ATTN VP POWER MARKETING 15445 INNOVATION DR SAN DIEGO, CA 92128	EDF RENEWABLES MNDA 04 16 21	COMPUTE NORTH LLC	\$0.00
EDISON ENERGY LLC ATTN LEGAL NOTICES 53 STATE ST, STE 3802 BOSTON, MA 2109	EDISON ENERGY MASTER SERVICES AGMT 06 16 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
EDISON ENERGY LLC ATTN PRESIDENT 3501 JAMBOREE ROAD, STE 270 NEWPORT BEACH, CA 92660	EDISON ENERGY MASTER SERVICES AMEND 12 22 21	COMPUTE NORTH LLC	\$0.00
EDISON ENERGY LLC ATTN PRESIDENT 3501 JAMBOREE ROAD, STE 270 NEWPORT BEACH, CA 92660	EDISON ENERGY MNDA 05 14 21	COMPUTE NORTH LLC	\$0.00
EDP RENEWABLES NORTH AMERICA LLC ATTN GENERAL COUNSEL 1501 MCKINNEY ST, STE 1300 HOUSTON, TX 77010	EDP RENEWABLES MNDA 05 05 21	COMPUTE NORTH LLC	\$0.00
EDP RENEWABLES NORTH AMERICA LLC ATTN GENERAL COUNSEL 1501 MCKINNEY ST, STE 1300 HOUSTON, TX 77010	EDP RENEWABLES MNDA 05 05 21	COMPUTE NORTH LLC	\$0.00
ELECTRIC POWER ENGINEERS LLC ATTN VP OF BUSINESS DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 78738	ELECTRIC POWER ENGINEERS (EPE) NDA 01 10 22	COMPUTE NORTH LLC	\$0.00
ELECTRIC POWER ENGINEERS LLC ATTN VP OF SITE DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 73738	EPE BIG SPRING CONSULTING AGREEMENT 04 08 22	COMPUTE NORTH TEXAS LLC	AGGREGATE CURE AMOUNT - \$32,290
ELECTRIC POWER ENGINEERS LLC ATTN VP OF SITE DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 73738	EPE COLORADO BEND CONSULTING AGMT 03 29 22	CN COLORADO BEND LLC	AGGREGATE CURE AMOUNT - \$32,290
ELECTRIC POWER ENGINEERS LLC ATTN VP OF SITE DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 73738	EPE CORPUS CHRISTI CONSULTING AGMT 04 08 22	CN CORPUS CHRISTI LLC	AGGREGATE CURE AMOUNT - \$32,290
ELECTRIC POWER ENGINEERS LLC ATTN VP OF SITE DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 73738	EPE ERCOT CONSULTING AGREEMENT 06 24 22	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$32,290
ELECTRIC POWER ENGINEERS LLC ATTN VP OF SITE DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 73738	EPE WOLF HOLLOW CONSULTING AGMT 08 04 22	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$32,290

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ELECTRIC POWER ENGINEERS LLC ATTN VP OF SITE DEVELOPMENT 13001 HWY 71, STE G100 AUSTIN, TX 73738	EPE XCEL SPS CONSULTING AGMT 06 24 22	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$32,290
ELITE MINING INC ATTN CHIEF EXEC OFFICER 420 NE ALASKAN WAY, STE B CHEHALIS, WA	ELITE MINING MNDA 12 17 20	COMPUTE NORTH LLC	\$0.00
EMPYREAN CAPITAL PARTNERS LP ATTN C MARTIN MEEKINS 10250 CONSTELLATION BLVD, STE 2950 LOS ANGELES, CA 90067	EMPYREAN CAPITAL NDA 05 07 21	COMPUTE NORTH LLC	\$0.00
ENERGY FOR EMERGING AMERICA INMOBILIARIA SA DE CV AV PASEO DE LA REFORMA OFFICE 1702, COL LOMAS DE CHAPULTEPEC MIGUEL HIDALGO CDMX 11000 MEXICO	ENERGY FOR EMERGING MNDA 12 09 21	COMPUTE NORTH LLC	\$0.00
ENERGY HARBOR LLC ATTN EVP 168 EAST MARKET AKRON, OH 44308	ENERGY HARBOR MNDA 09 13 21	COMPUTE NORTH LLC	\$0.00
ENERGY IMPACT PARTNERS LP 600 THIRD AVE, 38TH FL NEW YORK, NY 10016	ENERGY IMPACT NDA 12 20 21	COMPUTE NORTH LLC	\$0.00
ENERNEX LLC ATTN PRES 620 MABRY HOOD RD, STE 300 KNOXVILLE, TN 37932	ENERNEX UNDA 05 03 22	COMPUTE NORTH LLC	\$0.00
ENGINEERED FLUIDS 4548 CANTINA DR TYLER, TX 75708	ENGINEERING FLUIDS SOW 06 18 20	COMPUTE NORTH LLC	\$0.00
ENTORO CAPITAL LLC ATTN MANAGING PARTNER 333 W LOOP, N #333 HOUSTON, TX 77024	ENTORO CAPITAL NDA 11 22 21	COMPUTE NORTH LLC	\$0.00
ENVY BLOCKCHAIN INC C/O DENTONS US LLP ATTN CEO 22 LITTLE W 12TH ST NEW YORK, NY 10014-1321	ENVY BLOCKCHAIN MNDA 02 22 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
EPIQ PARTNERS ATTN MANAGING PARTNER 2919 KNOX AVE S MINNEAPOLIS, MN 55408	EPIQ PARTNERS NDA 09 20 20	COMPUTE NORTH LLC	\$0.00
EQT PARTNERS INC ATTN MANAGING DIRECTOR 1114 AVE OF THE AMERICAS, 45TH FL NEW YORK, NY 10019	EQT PARTNERS NDA 04 14 22	COMPUTE NORTH LLC	\$0.00
EQUU HOLDINGS INC 201 GENERAL MILLS BLVD GOLDEN VALLEY, MN 55426	EQUUS HOLDINGS MNDA 03 29 21	COMPUTE NORTH LLC	\$0.00
ERENEWABLE LLC ATTN CHIEF EXEC OFFICER 5353 W ALABAMA, STE 450 HOUSTON, TX 77056	ERENEWABLE MNDA 05 13 22	COMPUTE NORTH LLC	\$0.00
EVERGY KANSAS CENTRAL INC ATTN MANAGING DIR 818 S KANSAS AVE TOPEKA, KS 66612	EVERGY KANSAS MNDA 02 09 22	COMPUTE NORTH LLC	\$0.00
EXCELSIOR RENEWABLE ENERGY MGMT CO LP ATTN CHRISTOPHER MOAKLEY 21960 MINNETONKA BLVD, STE 210 EXCELSIOR, MN 55331	EXCELSIOR RENEWABLE NDA 02 23 22	COMPUTE NORTH LLC	\$0.00
EXELON GENERATION COMPANY LLC ATTN LEGAL 1310 POINT ST, 8TH FL BALTIMORE, MD 21231	EXELON GENERATION MNDA 04 13 21	COMPUTE NORTH LLC	\$0.00
EXELON GENERATION COMPANY LLC ATTN CONTRACT ADMIN 1001 LOUISIANA ST, STE 2300 HOUSTON, TX 77002	EXELON GENERATION NDA 08 03 21	COMPUTE NORTH LLC	\$0.00
EXWORTH MANAGEMENT LLC ATTN MANAGER 51 JFK PKW, STE 135 SHORT HILLS, NJ 7078	EXWORTH MANAGEMENT NDA 08 24 21	COMPUTE NORTH LLC	\$0.00
FARMERSELECTRIC CO-OP ATTN DIRECTOR OF ENG/OPS 2000 I-30 E GREENVILLE, TX 75402	FARMERS ELECTRIC MNDA 09 23 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
FERGUSON ELECTRIC CONSTRUCTION CO INC ATTN EARL MANNING 333 ELLICOTT ST BUFFALO, NY 14203	FERGUSON ELECTRIC CONSTRUCTION AGMT 09 01 21	COMPUTE NORTH NY09 LLC	\$0.00
FERGUSON ELECTRIC CONSTRUCTION CO INC ATTN EARL MANNING 333 ELLICOTT ST BUFFALO, NY 14203	FERGUSON ELECTRIC INVOICE 02 02 22	COMPUTE NORTH NY09 LLC	\$0.00
FERRELL & WILLIAM BLOUNT 1110 N MEMORIAL DR GREENVILLE, NC	LAND MANAGEMENT AGENT AUTH FORM 12 15 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
FERRELL & WILLIAM BLOUNT 1110 N MEMORIAL DR GREENVILLE, NC	LAND MANAGEMENT AGENT AUTH FORM 12 20 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
FIDELITY BANK ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD DACA TERM (FIDELITY BANK) 02 04 22	COMPUTE NORTH LLC	\$0.00
FIDELITY BANK ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD DACA TERM (FIDELITY BANK) 02 04 22	COMPUTE NORTH LLC	\$0.00
FIDELITY DIGITAL ASSET SERVICES LLC ATTN CFO, TREASURER 245 SUMMER ST BOSTON, MA 02210	FIDELITY DIGITAL MND A 11 17 20	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
FIFTH THIRD BANK NA ATTN RELATIONSHIP MANAGER FIFTH THIRD CENTER 38 FOUNTAIN SQ PLZ CINCINNATI, OH 45202	FIFTH THIRD BANK NDA 06 08 22	COMPUTE NORTH LLC	\$0.00
FIREBLOCKS LTD 500 7TH AVE 14TH FL NEW YORK, NY 10018	FIREBLOCKS LICENSE AGMT 06 07 21	COMPUTE NORTH LLC	\$0.00
FIRM POWER SOLUTIONS INC 1633 EUSTIS ST ST PAUL, MN 55108	FIRM POWER MND A 02 24 22	COMPUTE NORTH LLC	\$0.00
FIRST AMERICAN TITLE INSURANCE COMPANY ATTN VP & SENIOR COUNSEL 1 FIRST AMERICAN WAY SANTA ANA, CA 92707	FIRST AMERICAN UNDA 01 11 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
FIRST NATIONAL CAPITAL 38 DISCOVERY, STE 150 IRVINE, CA 92618	FIRST NATIONAL NDA 03 30 22	COMPUTE NORTH LLC	\$0.00
FIRST STATE BANK NEBRASKA ATTN CHIEF LENDING OFFICER 2701 GRAINGER PKWY LINCOLN, NE 68516	FIRST STATE BANK NDA 03 03 21	COMPUTE NORTH LLC	\$0.00
FIRST WESTERN BANK & TRU ATTN DANIEL SCHREINER, VP 100 PRAIRIE CENTER DR EDEN PRAIRIE, MN 55311	FIRST WESTERN MNDA 11 12 19	COMPUTE NORTH LLC	\$0.00
FORTISTAR LLC ONE NORTH LEXINGTON AVE, STE 1450 WHITE PLAINS, NY 10601	FORTISTAR NDA 12 16 20	COMPUTE NORTH LLC	\$0.00
FORUM MERGER IV CORPORATION ATTN CO-CEO AND PRESIDENT 1615 SOUTH CONGRESS AVE, STE 103 DELRAY BEACH, FL 33445	FORUM MERGER NDA 12 07 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
FOWLER-JOHNS LP ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
FREEMAN GROUP LLC ATTN PORTFOLIO MGR 100 CRESCENT CT, STE 1450 DALLAS, TX 75201	FREEMAN GROUP MNDA 12 31 20	COMPUTE NORTH LLC	\$0.00
FSG ELECTRIC ATTN BUS DEV/SPECIAL PROJECTS DIR 2525 WALNUTHILL LN DALLAS, TX 75229	FSG ELECTRIC NDA 12 11 20	COMPUTE NORTH LLC	\$0.00
FTAC ATHENA ACQUISITION CORP ATTN CHIEF EXEC OFFICER 2929 ARCH ST, STE 1703 PHILADELPHIA, PA 19104	FTAC ATHENA NDA 04 11 21	COMPUTE NORTH LLC	\$0.00
FTAC PARNASSUS ACQUISITION CORP ATTN CHIEF EXEC OFFICER 2929 ARCH ST, STE 1703 PHILADELPHIA, PA 19104	FTAC PARNASSUS NDA 12 02 21	COMPUTE NORTH LLC	\$0.00
FURQUERON, J PHILLIP 407 CHARISMATIC DR MIDLAND, TX 79705	J PHILLIP CONSULTING AGREEMENT 06 17 21	COMPUTE NORTH TX03 LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
GARTNER ATTN CONTRACTS MGR 56 TOP GALLANT RD STAMFORD, CT 06902-7700	GARTNER_SO_COMPUTE NORTH LLC_00256468.0_2022-08-17	COMPUTE NORTH LLC	\$62,125.25
GATEWAY KOREA ATTN DIR BUSINESS DEV 160-12820 CLARKE PL RICHMOND, BC V6V 2H1 CANADA	GATEWAY KOREA MNDA 06 26 19	COMPUTE NORTH LLC	\$0.00
GCM CFG FUND PARTNERS IV LP C/O GROSVENOR CAPITAL MANAGEMENT, LP 900 N MICHIGAN AVE, STE 1100 CHICAGO, IL 60611	GCM CFG NDA 11 01 21	COMPUTE NORTH LLC	\$0.00
GEC ADVISORS LLC ATTN PRESIDENT 2415 W ALABAMA ST, 220 HOUSTON, TX 77098	GEC ADVISORS NDA 10 01 20	COMPUTE NORTH LLC	\$0.00
GENERATE CAPITAL INC 560 DAVIS ST STE 250 SAN FRANCISCO, CA 94111	CN-GC - CREDIT AGREEMENT - SATOSHI REPLACEMENT CONSENT SIGNATURES	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
GENERATE CAPITAL INC 560 DAVIS ST STE 250 SAN FRANCISCO, CA 94111	CN-GC - WOLF HOLLOW - PARTIAL ASSIGNMENT (REMOVING SATOSHI SIGNATURES)	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
GENERATE CAPITAL INC 555 DE HARO ST, STE 300 SAN FRANCISCO, CA 94107	GENERATE CAPITAL EQUITY TERM SHEET 10 04 21	COMPUTE NORTH HOLDINGS INC	\$0.00
GENERATE CAPITAL INC 555 DE HARO ST, STE 300 SAN FRANCISCO, CA 94107	GENERATE CAPITAL MNDA 09 02 20	COMPUTE NORTH LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER AMEND 2 TO CREDIT AGMT 06 17 22	CN BORROWER LLC / COMPUTE NORTH NE05 LLC / CN WOLF HOLLOW LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER AUDITED FINANCIALS EXT REQUEST 05 31 22	CN BORROWER LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER AVAILABLE BORROWING BASE CERT 04 26 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER AVAILABLE BORROWING BASE CERT 06 10 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER BORROWING NOTICE 04 28 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER BORROWING NOTICE 06 10 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER CERTIFICATE 04 21 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER CERTIFICATE 06 14 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER CONDITIONS CERTIFICATE 06 17 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER FUNDS FLOW MEMORANDUM 06 17 22	CN BORROWER LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER NOTICE BY CN AS OPERATOR 06 17 22	COMPUTE NORTH LLC / CN WOLF HOLLOW LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	CN BORROWER NOTICE BY CN BORROWER 06 17 22	CN BORROWER LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	GENERATE EXERCISE OF VOTING RIGHTS 08 12 22	CN BORROWER LLC / CN PLEDGOR LLC	\$0.00
GENERATE LENDING LLC C/O GENERATE CAPITAL PBC ATTN LOAN OPERATIONS 461 5TH AVE, 8TH FL NEW YORK, NY 10017	GENERATE WAIVER TO CREDIT AGREEMENT 09 22 22	CN BORROWER LLC / COMPUTE NORTH NE05 LLC / CN WOLF HOLLOW LLC	\$0.00
GEXA 20455 STATE HIGHWAY 249, STE 200 HOUSTON, TX 77070	GEXA BUSINESS ELEC AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
GEXA ENERGY GP LLC 20455 STATE HIGHWAY 249, STE 200 HOUSTON, TX 77070	GEXA BUSINESS ELEC AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
GEXA ENERGY LP 20455 STATE HIGHWAY 249, STE 200 HOUSTON, TX 77070	GEXA BUSINESS ELEC AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
GEXA ENERGY LP ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	KM UPTON PPA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
GGE ASSET CP 10250 E CONSTELLATION BLVD LOS ANGELES, CA 90067	GGE BLOCK FUSION NDA 03 31 21	COMPUTE NORTH LLC	\$0.00
GIGALO NETWORKS INC 5924 BALFOUR CT, STE 101 CARLSBAD, CA 92008	GIGAIO NETWORKS MND A 12 11 20	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
GILMAN, SEAN 5 MAGNOLIA PL RYE, NY 10580	SEAN GILMAN NDA 10 18 21	COMPUTE NORTH LLC	\$0.00
GOLDEN SPREAD ELECTRIC COOPERATIVE INC 905 SOUTH FILLMORE, STE 300 AMARILLO, TX 79101-3541	GOLDEN SPREAD TAYLOR NDA 09 07 21	COMPUTE NORTH LLC	\$0.00
GOLDENTREE ASSET MANAGEMENT LP 300 PARK AVE NEW YORK, NY 10022	GOLDENTREE ASSET NDA 05 13 21	COMPUTE NORTH LLC	\$0.00
GONTA, IGOR [ADDRESS REDACTED]	IGOR GONTA NDA 01 17 22	COMPUTE NORTH LLC	\$0.00
GPUONE ENTERPRISE INC ATTN IGGY LAI, VP BUS DEV 3680 AV. DU MUSEE MONTREAL, QC H3G 2C9 CANADA	GPUONE ENTERPRISE MNDA 09 23 19	COMPUTE NORTH LLC	\$0.00
GRASSROOTS BRANDING AGENCY LLC ATTN PRESIDENT 318 W ADAMS ST, STE 1920 CHICAGO, IL 60606	GRASSROOTS BRANDING SOW 02 14 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$3,071
GRASSROOTS BRANDING AGENCY LLC ATTN PRESIDENT 318 W ADAMS ST, STE 1920 CHICAGO, IL 60606	GRASSROOTS_COMPUTE NORTH SOW AGREEMENT _LEGAL EDITS_2.14.22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$3,071
GREEN DATA CENTER REAL ESTATE INC ATTN CHIEF EXEC OFFICER 1125 HOWE ST, STE 1400 VANCOUVER, BC V6Z 2K8 CANADA	GREEN DATA NDA 06 14 22	COMPUTE NORTH LLC	\$0.00
GREEN REVOLUTION COOLING 995 QUAIL HOLLOW CR. DAKOTA DUNES, SD 57049	GREEN REVOLUTION MNDA 12 03 20	COMPUTE NORTH LLC	\$0.00
GREENVILLE UTILITIES COMMISISON 401 S GREENE ST ATTN: SANDY DAIL GREENVILLE, NC 27834	GREENVILLE UTILITIES POWER PURCHASE 07 20 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$8,636
GREENVILLE UTILITIES COMMISISON 401 S GREENE ST ATTN: SANDY DAIL GREENVILLE, NC 27834	GREENVILLE UTILITIES POWER PURCHASE 07 21 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$8,636

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
GREYSTONE HOLDINGS LTD ATTN DIRECTOR 801-7, 200 DONGTAI RD SHANGHAI CHINA	GREYSTONE HOLDINGS NDA 11 15 20	COMPUTE NORTH LLC	\$0.00
GROVELAND VENTURES ATTN PRESIDENT 17401 COMET CIRCLE MINNETONKA, MN 55345	GROVELAND VENTURES MNDA 04 25 19	COMPUTE NORTH LLC	\$0.00
GRUBMAN, ERIC 185 BLACK RIVER RD LONG VALLEY, NJ 07853	ERIC GRUBMAN INVESTOR NDA 01 24 22	COMPUTE NORTH LLC	\$0.00
GSV FUTURES INC ATTN CHIEF EXEC OFFICER 3025 W 32ND AVE VANCOUVER, BC V6L 2B9 CANADA	GSV FUTURES MNDA 07 08	COMPUTE NORTH LLC	\$0.00
HASHCHAIN TECHNOLOGY INC 300-15047 MARINE DRIVE WHITE ROCK, BRITISH COLUMBIA V4B 1C5 CANADA	HASHCHAIN TECH MNDA 05 20 19	COMPUTE NORTH LLC	\$0.00
HASHR8 INC 251 LITTLE FALLS DR WILMINGTON, DE 19808	HASHR8 MNDA 09 24 20	COMPUTE NORTH LLC	\$0.00
HAYS COMPANIES INC 10 S DEARBORN ST, 52ND FL CHICAGO, IL 60603	WOLF HOLLOW II LICENSE AGMT 10 20 21	COMPUTE NORTH TX06 LLC	\$0.00
HDR ENGINEERING INC 401 S 18TH ST, STE 300 ST LOUIS, MO 63103-2296	HDR ENGINEERING PROPOSAL 05 19 24	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
HDR ENGINEERING INC 401 S 18TH ST, STE 300 ST LOUIS, MO 63103-2296	HDR ENGINEERING PROPOSAL 05 19 25	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
HENDERSON COMPANIES INC ATTN CHIEF SECTOR OFFICER 8345 LENEXA DR. STE 300 LENEXA, KS 66214	HENDERSON COMPANIES MNDA 09 15 22	COMPUTE NORTH LLC	\$0.00
HENDERSON ENGINEERS INC ATTN CHIEF SECTOR OFFICER 8345 LENEXA DR. STE 300 LENEXA, KS 66214	HENDERSON ENGINEERS MNDA 09 14 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
HENE, JEFFREY DAVID [ADDRESS REDACTED]	JEFF HENE CONSULTING AGREEMENT 08 12 21	COMPUTE NORTH LLC	\$0.00
HENNESSY CAPITAL INVESTMENT CORP. VI ATTN NICHOLAS A PETRUSKA 3415 N PINES WAY, STE 204 WILSON, WY 83014	HENNESSY CAPITAL NDA 12 03 21	COMPUTE NORTH LLC	\$0.00
HERCULES CAPITAL INC ATTN GENERAL COUNSEL 400 HAMILTON AVE, STE 310 PALO ALTO, CA 94301	HERCULES CAPITAL MNDA 03 12 20	COMPUTE NORTH LLC	\$0.00
HERMES GLOBAL INC ATTN CHIEF EXEC OFFICER 30765 PACIFIC COAST HIGHWAY 170 MALIBU, CA 90265	HERMES GLOBAL NDA 04 15 20	COMPUTE NORTH LLC	\$0.00
HO, MICHAEL 1221 BRICKELL AVENUE SUITE 900 MIAMI, FLORIDA 33131	MICHAEL HO NDA 05 08 19	COMPUTE NORTH LLC	\$0.00
HO, MICHAEL 1221 BRICKELL AVENUE SUITE 900 MIAMI, FLORIDA 33131	MICHAEL HO NDA 08 11 19	COMPUTE NORTH LLC	\$0.00
HOOD RIVER CAPITAL 2373 PGA BLVD, STE 200 PBG, FL 33410	HOOD RIVER NDA 11 23 21	COMPUTE NORTH LLC	\$0.00
HOOD-PATTERSON & DEWAR INC ATTN CHIEF EXEC OFFICER 850 CENTER WAY NORCROSS, GA 30071	HOOD PATTERSON CONSULTING AGMT 06 08 22	CN DEVELOPMENTS LLC	\$0.00
HOOD-PATTERSON & DEWAR INC ATTN CHIEF EXEC OFFICER 850 CENTER WAY NORCROSS, GA 30071	HOOD-PATTERSON CONSULTING AGMT 08 22 22	CN DEVELOPMENTS LLC	\$0.00
HOUSTON RENDERINGS LLC ATTN OWNER 17511 SEIDELSTONE CT TOMBALL, TX 77377	HOUSTON RENDERINGS NDA 03 19 21	COMPUTE NORTH LLC	\$0.00
HRM FARM & RANCH INC 3131 TURTLE CREEK BLVD, STE 310 DALLAS, TX 75219	HRM FARM MNDA 11 04 20	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
HUBSPOT INC 25 FIRST ST CAMBRIDGE, MA 02141	HUBSPOT_ORDER_9282092-0	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
HUMPHREY AND ASSOC ATTN EVP 1501 LUNA RD CARROLLTON, TX 75006	HUMPHREY AND ASSOC NDA 12 16 20	COMPUTE NORTH LLC	\$0.00
HUNT, KELLY LEVALLEY 450 WEST 23RD ST NEW YORK, NY 10011	KELLY LEVALLEY HUNT NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
HUNTER FAMILY TRUST ATTN CHIEF FINANCIAL OFFICER 80 S 8TH ST MINNEAPOLIS, MN 55402	HUNTER FAMILY NDA 12 15 21	COMPUTE NORTH LLC	\$0.00
I SQUARED CAPITAL ADVISORS (US) LLC ATTN PARTNER 600 BRICKELL AVE, PENTHOUSE MIAMI, FL 33131	ISQUARED CAPITAL NDA 09 02 21	COMPUTE NORTH LLC	\$0.00
IMA FINANCIAL GROUP INC ATTN PRESIDENT 1705 17TH ST, STE 100 DENVER, CO 80202	IMA FINANCIAL MNDA 09 22 21	COMPUTE NORTH LLC	\$0.00
IMPACTSCOPE OU ATTN DIRECTOR HARJU MAAKOND JOE TN 3-305 TALLINN 10151 ESTONIA	IMPACTSCOPE MNDA 08 01 22	COMPUTE NORTH LLC	\$0.00
INCHIGLE TECHNOLOGY HONGKONG LTD RM 1707, 17/F YIP FUNG, BLDG NO 7 SHEUNG HEI ST KOWLOON HONG KONG	INCHIGLE TECH MNDA 05 06 20	COMPUTE NORTH LLC	\$0.00
INCHIGLE TECHNOLOGY HONGKONG LTD RM 1707, 17/F YIP FUNG, BLDG NO 7 SHEUNG HEI ST KOWLOON HONG KONG	INCHIGLE TECH REFERRAL AGMT 05 06 20	COMPUTE NORTH LLC	\$0.00
INDUSTRIAL SUN ATTN VP 823 CONGRESS AVE #300 AUSTIN, TX 78701	INDUSTRIAL SUN MNDA 05 23 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
INFINITY DIRECT INC ATTN EVP 13220 COUNTRY RD 6 PLYMOUTH, MN 55441	INFINITY DIRECT MNDA 04 28 20	COMPUTE NORTH LLC	\$0.00
INFRASTRUCTURE MASONS D/B/A IMASONS 3855 SW 153RD DR BEAVERTON, OR 97003	INFRASTRUCTURE SPONSOR AGMT 03 08 22	COMPUTE NORTH LLC	\$0.00
INSPERITY PEO SERVICES LP COURTNEY HOWARD 19001 CRESCENT SPRINGS DRIVE KINGSWOOD, TX 77339	INSPERITY CLIENT SERVICE AGMT 05 15 18	COMPUTE NORTH LLC	\$0.00
INSPIRE SEMICONDUCTOR INC ATTN CHIEF FINANCIAL OFFICER 2101 DONLEY DR, STE 101 AUSTIN, TX 78758	INSPIRE SEMICONDUCTOR MNDA 05 25 22	COMPUTE NORTH LLC	\$0.00
INTERNATIONAL RT COMPANY LTD ATTN DIRECTOR CRAIGMUIR CHAMBERS ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS	INTERNATIONAL RT NDA 11 16 21	COMPUTE NORTH LLC	\$0.00
INTERPRIVATE IV INFRATECH PARTNERS INC ATTN BRANDON BENTLEY 1350 AVE OF THE AMERICAS, 2ND FL NEW YORK, NY 10019	INTERPRIVATE IV NDA 01 23 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
INVENERGY RENEWABLES LLC ATTN VP 1 S. WACKER DRIVE, STE 1800 CHICAGO, IL 60606	INVENERGY RENEWABLES NDA 07 11 22	COMPUTE NORTH LLC	\$0.00
JACKSON, JEFFREY P [ADDRESS REDACTED]	JEFFREY JACKSON NDA 03 14 21	COMPUTE NORTH LLC	\$0.00
JACOB FISHMAN TRUST ATTN TRUSTEE 2778 THOMAS AVE S MINNEAPOLIS, MN 55416	JACOB FISHMAN NDA 02 11 22	COMPUTE NORTH LLC	\$0.00
JALA SYSTEMS INC ATTN CHIEF EXEC OFFICER 400 SHELARD PKWY 101 MINNEAPOLIS, MN 55426	JALA SYSTEMS MNDA 08 17 18	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
JB VENTURES GMBH ATTILASTR.18 SCHONEFELD 12529 GERMANY	JB-VENTURES NDA 03 08 22	COMPUTE NORTH LLC	\$0.00
JBL CONSULTING LLC ATTN FOUNDER & CEO 6095 TROY LANE N PLYMOUTH, MN 55446	JBL CONSULTING MNDA 01 20 20	COMPUTE NORTH LLC	\$0.00
JEFFERIES LLC ATTN GENERAL COUNSEL 520 MADISON AVE NEW YORK, NY 10022	JEFFRIES NDA 03. 08 21	COMPUTE NORTH LLC	\$0.00
JIACHI LLC 405 MAIN AVE N JASPER, MN 56144	JIACHI MNDA 06 06 22	COMPUTE NORTH LLC	\$0.00
JINYI INFORMATION TECH CO #1001 5F/10A ECOLOGICAL PARK SHENZHEN BAY SHENZHEN GD CHINA	JINYI INFO MNDA 07 27 21	COMPUTE NORTH LLC	\$0.00
JOINTHASH HOLDING LTD ATTN HEAD OF MINING OPERATION 3-212 GOVERNORS SQ 23 LIME TREE BAY AVE GRAND CAYMAN KY1-1203 CAYMAN ISLANDS	JOINTHASH HOLDING MNDA 04 23 21	COMPUTE NORTH LLC	\$0.00
JONES LANG LASALLE IP INC ATTN VP, DATA CENTER & TECH SVCS 8 CAMPUS DR PARSIPPANY, NJ 07054	JONES LANG MNDA 02 23 22	COMPUTE NORTH LLC	\$0.00
JUST FOR KRYPTO LLC ATTN CHIEF EXEC OFFICER 13143 CYPRESS DR BAXTER, MN 56425	JUST FOR CRYPTO MNDA 07 28 22	COMPUTE NORTH LLC	\$0.00
JWE HOLDINGS 1 LLC ATTN CHIEF EXEC OFFICER 4809 CENTURY DR FOREST HILL, TX 76140	JWE HOLDINGS MNDA 04 25 22	COMPUTE NORTH LLC	\$0.00
JZD HOLDINGS INC ATTN PRINCIPAL 4900 CALIFORNIA AVE BAKERSFIELD, CA 93308	JZD HOLDINGS MNDA 03 23 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
K2 CAPITAL GROUP ATTN VP OF SALES 6500 CITY WEST PKWY, STE 400 EDEN PRAIRIE, MN 55344	K2 CAPITAL MNDA 10 10 19	COMPUTE NORTH LLC	\$0.00
KALLIK INVESTMENTS LLC ATTN MANAGING PARTNER 704 SAINT JOSEPH ST RAPID CITY, SD 57701	KALLIK INVESTMENTS MNDA 03 04 22	COMPUTE NORTH LLC	\$0.00
KC GROUP HOLDINGS ATTN DIRECTOR 1185 AVE OF THE AMERICAS NEW YORK, NY 10036	KC GROUP UNDA 07 27 21	COMPUTE NORTH LLC	\$0.00
KENNEDY LEWIS INVESTMENT MGMNT LLC ATTN CHIEF OPERATING OFFICER 111 W 33RD ST, 19TH FL NEW YORK, NY 10120	KENNEDY LEWIS MNDA 04 23 21	COMPUTE NORTH LLC	\$0.00
KEY CAPTURE ENERGY LLC ATTN DIRECTOR 25 MONROE ST, STE 300 ALBANY, NY 12210	KEY CAPTURE MNDA 03 28 22	COMPUTE NORTH LLC	\$0.00
KEY EQUIPMENT FINANCE D/B/A KEYBANK NA 1000 S MCCASLIN BLVD SUPERIOR, CO 80027	KEY EQUIPMENT MNDA 05 25 22	COMPUTE NORTH LLC	\$0.00
KEYBANC CAPITAL MARKETS INC 127 PUBLIC SQ CLEVELAND, OH 44114	KEYBANC CAPITAL NDA 02 17 22	COMPUTE NORTH LLC	\$0.00
KINECT ENERGY INC ATTN LEGAL 605 N HWY 169, STE 1200 PLYMOUTH, MN 55441	KINECT ORIGINATOR SERVICES AGMT 07 20 18	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KING MOUNTAIN UPTON WIND LLC C/O NEXTERA ENERGY RESOURCES LLC ATTN DIRECTOR, NUSINESS MGMT 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON BILL OF SALE 07 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KING MOUNTAIN UPTON WIND LLC C/O NEXTERA ENERGY RESOURCES LLC ATTN DIRECTOR, NUSINESS MGMT 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON BILL OF SALE 07 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
KING MOUNTAIN UPTON WIND LLC C/O NEXTERA ENERGY RESOURCES LLC ATTN DIRECTOR, NUSINESS MGMT 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON CO-TEN AND SFA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KING MOUNTAIN UPTON WIND LLC C/O NEXTERA ENERGY RESOURCES LLC ATTN DIRECTOR, NUSINESS MGMT 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON CO-TEN AND SFA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KING MOUNTAIN UPTON WIND LLC ATTN BUSINESS MANAGER 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON OP AND MAINT AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KING MOUNTAIN UPTON WIND LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	KM UPTON PPA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KING MOUNTAIN UPTON WIND LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	KM UPTON PPA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KIRTIKUMAR, MIRESH AV JANDIRA 226, 72A SAO PAULO BRAZIL	MIRESH KIRTIKUMAR MNDA 01 21 21	COMPUTE NORTH LLC	\$0.00
KLC FINANCIAL INC ATTN PRESIDENT 3514 COUNTY RD 101 MINNETONKA, MN 55340	KLC FINANCIAL MNDA 08 09 19	COMPUTE NORTH LLC	\$0.00
KM UPTON C/O NEXTERA ENERGY RESOURCES LLC ATTN DIRECTOR, NUSINESS MGMT 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON BILL OF SALE 07 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KM UPTON C/O NEXTERA ENERGY RESOURCES LLC ATTN DIRECTOR, NUSINESS MGMT 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON CO-TEN AND SFA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
KM UPTON ATTN BUSINESS MANAGER 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON OP AND MAINT AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KM UPTON ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	KM UPTON PPA 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
KYOTOCOOLING NORTH AMERICA LLC ATTN PRESIDENT 204 AIRLINE DRIVE, STE 200 COPPELL, TX 75019	KYOTOCOOLING MND 01 14 21	COMPUTE NORTH LLC	\$0.00
LAKE PARIME INT'L RESOURCES LTD ATTN SATH GANESARAJAH 24838 32 AVE OTTER DISTRICT LANGLEY, BC V4W 0C6 CANADA	LAKE PARIME PRODUCT PURCHASE AGMT 03 08 21	COMPUTE NORTH LLC	\$0.00
LAKE PARIME INT'L RESOURCES LTD ATTN CHIEF EXEC OFFICER 24838 32 AVE OTTER DISTRICT LANGLEY, BC V4W 0C6 CANADA	LAKE PARIME TERM SHEET 03 08 21	COMPUTE NORTH LLC	\$0.00
LAKE PARIME USA INC ATTN EXECUTIVE DIRECTOR, FINANCE & OPERATIONS 522 W RIVERSIDE AVE, STE 4212 SPOKANE, WA 99201-0580	LAKE PARIME MND 02 16 22	COMPUTE NORTH LLC	\$0.00
LAND MANAGEMENT GROUP 1110 N MEMORIAL DR GREENVILLE, NC	LAND MANAGEMENT AGENT AUTH FORM 12 15 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
LAND MANAGEMENT GROUP 1110 N MEMORIAL DR GREENVILLE, NC	LAND MANAGEMENT AGENT AUTH FORM 12 20 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
LAPLACA, RONDA 4170 E US HWY 377 GRANBURY, TX 76049	RONDA LAPLACA CONSULTANT AGMT 03 10 21	COMPUTE NORTH LLC	\$0.00
LARREN, HERVE [ADDRESS REDACTED]	PACIFIC DESIGN PROPOSAL 06 20 18	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
LAURION CAPITAL MANAGEMENT LP ATTN GENERAL COUNSEL 360 MADISON AVE, 19TH FL NEW YORK, NY 10017	LAURION CAPITAL NDA 02 24 22	COMPUTE NORTH LLC	\$0.00
LBA GROUP ATTN VP BUSINESS DEV 3400 TUPPER DR GREENVILLE, NC 27834	LBA GROUP NDA 03 10 22	COMPUTE NORTH LLC	\$0.00
LEE, PETER JOHN 16711 REEDER RIDGE EDEN PRAIRIE, MN 55344	JEFFRIES BENEFICIAL OWNERSHIP CERT 08 03 21	COMPUTE NORTH HOLDINGS INC	\$0.00
LEE, PETER JOHN 16711 REEDER RIDGE EDEN PRAIRIE, MN 55344	JEFFRIES BENEFICIAL OWNERSHIP CERT 07 29 21	COMPUTE NORTH HOLDINGS INC	\$0.00
LEE, PJ 10250 E CONSTELLATION BLVD LOS ANGELES, CA 90067	GGE BLOCK FUSION NDA 03 31 21	COMPUTE NORTH LLC	\$0.00
LERER HIPPEAU ACQUISITION CORP ATTN CHIEF EXEC OFFICER 100 CROSBY ST NEW YORK, NY 10012	LERER HIPPEAU NDA 12 22 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
LIBERTY COMMERCIAL FINANCE LLC ATTN VP DIRECT ORIGINATIONS 18302 IRVINE BLVD, STE 300 TUSTIN, CA 92780	LIBERTY COMMERCIAL NDA 03 17 21	COMPUTE NORTH LLC	\$0.00
LIBERTY COMMERCIAL FINANCE LLC ATTN VP DIRECT ORIGINATIONS 18302 IRVINE BLVD, STE 300 TUSTIN, CA 92780	LIBERTY COMMERCIAL PROPOSAL 06 02 21	COMPUTE NORTH LLC	\$0.00
LINXON US LLC ATTN SR VICE PRESIDENT 901 MAIN CAMPUS DR RALEIGH, NC 27606	LINXON US MND 06 28 22	COMPUTE NORTH LLC	\$0.00
LIQUIDCOOL SOLUTIONS INC 2717 HWY 14 W, STE D ROCHESTER, MN 55901	LIQUIDCOOL SOLUTIONS NDA 02 15 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
LISKA, PETER [ADDRESS REDACTED]	PETER LISKA CONSULTING AGREEMENT 07 26 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
LOCKTON COMPANIES ATTN SR VICE PRESIDENT 444 W 47TH ST KANSAS CITY, MO 64111	LOCKTON COMPANIES MNDA 09 21 21	COMPUTE NORTH LLC	\$0.00
LOCKTON COMPANIES LLC 10 S DEARBORN ST, 52ND FL CHICAGO, IL 60603	WOLF HOLLOW II LICENSE AGMT 10 20 21	COMPUTE NORTH TX06 LLC	\$0.00
LOWER COLORADO RIVER AUTHORITY PO BOX 220 AUSTIN, TX 78767	LOWER COLORADO MNDA 09 16 21	COMPUTE NORTH LLC	\$0.00
LPC NORTHEAST LLC 2000 MCKINNEY AVE DALLAS, TX 75201	LPC NORTHEAST MNDA 10 30 18	COMPUTE NORTH LLC	\$0.00
LUMINANT ENERGY COMPANY LLC ATTN MANAGING COUNSEL 6555 SIERRA DR IRVING, TX 75039	LUMINANT ENERGY MNDA 04 12 21	COMPUTE NORTH LLC	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON ASSIGNMENT & ASSUMPTION 02 22 22	COMPUTE NORTH TX06 LLC / CN WOLF HOLLOW LLC	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON ASSIGNMENT AGREEMENT 02 22 22	COMPUTE NORTH TX14 LLC / CN KING MOUNTAIN LLC	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON ASSIGNMENT AGREEMENT 12 02 21	COMPUTE NORTH TX06 LLC / CN WOLF HOLLOW LLC	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON CERT OF PARTIAL COMPLETION 09 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON CONSTRUCTION SERVICES AGREEMENT 02 21 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON CONSTRUCTION SERVICES AGREEMENT 02 21 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 03 21 22A	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 04 29 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 05 04 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 06 07 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 06 20 22A	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 07 07 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 08 16 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 16 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 19 22B	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 21 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 21 22A	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 21 22B	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
M.A MORTENSON COMPANY ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON NDA 05 24 21	COMPUTE NORTH LLC	\$0.00
M.A MORTENSON COMPANY ATTN VICE PRESIDENT 700 MEADOW LANE N MINNEAPOLIS, MN 55422	20220411 - CORPUS CHRISTI - PRECON AGMT_FINAL	CN CORPUS CHRISTI LLC	\$0.00
M.A MORTENSON COMPANY ATTN VICE PRESIDENT 700 MEADOW LANE N MINNEAPOLIS, MN 55422	BOOTSTRAP - LNTP1 ENGINEERING 03282022 W AMS COMMENTS	CN CORPUS CHRISTI LLC	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON ASSIGNMENT AGREEMENT 02 22 22	COMPUTE NORTH TX14 LLC / CN KING MOUNTAIN LLC	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON CERT OF PARTIAL COMPLETION 09 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON CONSTRUCTION SERVICES AGREEMENT 02 21 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 03 21 22A	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 04 29 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 05 04 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 06 07 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 06 20 22A	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 07 07 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 08 16 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 16 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 19 22B	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 21 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 21 22A	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 21 22B	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MA MORTENSON ATTN KEITH KAPALA, VP & GEN MANAGER 700 MEADOW LANE N MINNEAPOLIS, MN 55422	MORTENSON FORM OF CHANGE ORDER 09 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MACDONALD, MOTT 6975 S UNION PARK CTR STE 600 MIDVALE, UT 84047-4187	MOTT MACDONALD PROJECT AGMT 01 25 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MADDOX INDUSTRIAL TRANSFORMER LLC 865 VICTOR HILL RD GREER, SC 29651	MADDOX BILL & HOLD AGMT 01 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MAG PARTNERS LLC 11055 I ST OMAHA, NE 68130	MAG PARTNERS MNDA 11 15 18	COMPUTE NORTH LLC	\$0.00
MAGHAN ADVISORS LLC ATTN MANAGING PARTNER 8 BUCKTHORNE LN GREENWICH, CT 06830	MAGHAN ADVISORS NDA 03 20 21	COMPUTE NORTH LLC	\$0.00
MAGNETAR CAPITAL LLC ATTN CHIEF LEGAL OFFICER 1603 ORRINGTON AVE, 13TH FL EVANSTON, IL 60201	MAGNETAR CAPITAL NDA 05 10 21	COMPUTE NORTH LLC	\$0.00
MAHONEY, SCOTT 23 VANDERBILT AVE MANHASSET, NY 11030	SCOTT MAHONEY NDA 10 19 21	COMPUTE NORTH LLC	\$0.00
MAIN STREET CAPITAL CORP 1300 POST OAK BLVD 8TH FLOOR HOUSTON, TX 77056	MAIN STREET CAPITAL MNDA 12 18 19	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MARK LANCASTER D/B/A TOOLSRUS ATTN OWNER 2909 CHELSEA PLACE MIDLAND, TX 79705	MARK LANCASTER MNDA 09 08 22	COMPUTE NORTH LLC	\$0.00
MARLIN MANAGEMENT CO LLC ATTN MANAGING DIRECTOR 338 PIER AVE HERMOSA BEACH, CA 90254	MARLIN MANAGEMENT NDA 02 09 22	COMPUTE NORTH LLC	\$0.00
MAXSON ENGINEERING LLC ATTN PRINCIPAL 8307 SHAFFER PKWY, STE 200 LITTLETON, CO 80127	MAXSON ENGINEERING UNDA 07 20 21	COMPUTE NORTH LLC	\$0.00
MAXWELL, TERRANCE [ADDRESS REDACTED]	TERRANCE MAXWELL UNDA 03 25 21	COMPUTE NORTH LLC	\$0.00
MCATEE, DUSTIN SCOT [ADDRESS REDACTED]	DUSTIN MCATEE STOCK OPTION EXERCISE 05 -9 22	COMPUTE NORTH HOLDINGS INC	\$0.00
MEHTA, PRAFUL 74 DRAKE RD SCARSDALE, NY 10583	PRAFUL MEHTA UNDA 03 10 22	COMPUTE NORTH LLC	\$0.00
MELTWATER NEWS US INC 465 CALIFORNIA ST, FL 11 SAN FRANCISCO, CA 94104	MELTWATER CONTRACT - SIGNED	COMPUTE NORTH LLC	\$2,600.00
MERCURIA ENERGY AMERICA LLC 20 E. GREENWAY PLAZA, SUITE 650 ATTN: SETTLEMENTS TEAM HOUSTON, TX 77046	MERCURIA SIGNATURE PAGE 04 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MERCURIA ENERGY AMERICA LLC 20 E. GREENWAY PLAZA, SUITE 650 ATTN: SETTLEMENTS TEAM HOUSTON, TX 77046	MERCURIA SIGNATURE PAGES 04 11 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MERCURIA ENERGY AMERICA LLC 20 E. GREENWAY PLAZA, SUITE 650 ATTN: SETTLEMENTS TEAM HOUSTON, TX 77046	MERCURIA WH SIGNATURE PAGE PACKET 04 11 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MERCURIA ENERGY AMERICA LLC ATTN PRESIDENT 20 E. GREENWAY PLZ, STE 650 HOUSTON, TX 77046	MERCURIA ENERGY MASTER AGMT 01 28 22	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MERCURIA ENERGY AMERICA LLC ATTN PRESIDENT 20 E. GREENWAY PLZ, STE 650 HOUSTON, TX 77046	MERCURIA ENERGY MNDA 10 07 21	COMPUTE NORTH LLC	\$0.00
MERCURIA ENERGY AMERICA LLC ATTN PRESIDENT 20 E. GREENWAY PLZ, STE 650 HOUSTON, TX 77046	MERCURIA ENERGY PLEDGE AGREEMENT 04 11 22	COMPUTE NORTH LLC	\$0.00
MERIDIAN COMPENSATION PARTNERS LLC 100 N. FIELD DR, STE 300 LAKE FOREST, IL 60045	MERIDIAN NDA 10 02 21	COMPUTE NORTH LLC	\$0.00
MERIDIAN COMPENSATION PARTNERS LLC 100 N. FIELD DR, STE 300 LAKE FOREST, IL 60045	MERIDIAN UNDA 10 06 21	COMPUTE NORTH LLC	\$2,600.00
MERITUS RECRUITING GROUP LLC 10319 LYNBROOK HOLLOW HOUSTON, TX 77042	MERITUS RECRUITING CLIENT SERVICES 10 15 21	TEXAS COMPUTE NORTH	\$79,872.00
MERKLE INC 200 SPECTRUM CENTER DR., STE 1450 IRVINE, CA 92618	MERKLE MNDA 03 10 22	COMPUTE NORTH LLC	\$0.00
MIDAMERICAN ENERGY COMPANY ATTN ELECTRIC DISTRIBUTION ENGINEERING MGR 223 S. IOWA ST SIOUX CITY, IA 51101	MIDAMERICAN IFIC GROUP ANNUAL FORM 08 07 19 - SD LLC	COMPUTE NORTH SD LLC	\$175,139.01
MIDAS GREEN TECH ATTN CHIEF EXEC OFFICER 1905 E. 6TH ST AUSTIN, TX 78702	MIDAS GREEN MNDA 03 01 19	COMPUTE NORTH LLC	\$0.00
MIDOCEAN CREDIT FUND MANAGEMENT LP ATTN MANAGING DIR 245 PARK AVE 38TH FL NEW YORK, NY 10167	MIDOCEAN CREDIT NDA 05 03 21	COMPUTE NORTH LLC	\$0.00
MID-STATE ENGINEERING AND TESTING INC ATTN CORY DAHL 595 S. BROADWAY, STE 100 DENVER, CO 80209	MID-STATE ENGINEERING PROPOSAL 12 03 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MID-STATE ENGINEERING AND TESTING INC ATTN CORY DAHL 595 S. BROADWAY, STE 100 DENVER, CO 80209	MID-STATE ENGINEERING PROPOSAL 12 03 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MIHAI, NELU [ADDRESS REDACTED]	NELU MIHAI NDA AND ASSIGNMENT 02 15 21	COMPUTE NORTH LLC	\$0.00
MILCO ENVIRONMENTAL SERVICES INC 1111 CENTRAL AVE KEARNEY, NE 68847	MILCO PROFESSIONAL SERVICES AGMT 01 11 22	COMPUTE NORTH LLC	\$0.00
MILCO ENVIRONMENTAL SERVICES INC ATTN ELYSHA HARTMAN 1111 CENTRAL AVE KEARNEY, NE 68847	MILCO PROFESSIONAL SERVICES AGMT 12 15 21	COMPUTE NORTH LLC	\$0.00
MILLER & ASSOC CONSULTING ENGINEERS PC ATTN PROJECT MANAGER 1111 CENTRAL AVE KEARNEY, NE 68847	MILLER & ASSOC PROFESSIONAL SERVICES AGMT 10 07 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MILLER & ASSOC CONSULTING ENGINEERS PC ATTN PROJECT MANAGER 1111 CENTRAL AVE KEARNEY, NE 68847	MILLER & ASSOC PROFESSIONAL SERVICES AGMT 10 26 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MILLER & ASSOC CONSULTING ENGINEERS PC ATTN PROJECT MANAGER 1111 CENTRAL AVE KEARNEY, NE 68847	MILLER & ASSOC PSA AMENDMENT 09 16 19	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MILLER & ASSOC CONSULTING ENGINEERS PC ATTN PROJECT MANAGER 1111 CENTRAL AVE KEARNEY, NE 68847	MILLER & ASSOC WORK ORDER 12 21 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MINNKOTA POWER COOPERATIVE INC ATTN ECONOMIC DEVELOPMENT ADMIN 5301 32ND AVE S GRAND FORKS, ND 58201	MINNKOTA POWER NDA 05 27 21	COMPUTE NORTH LLC	\$0.00
MIWA, GUSTAVO MASSAYUKI [ADDRESS REDACTED]	GUSTAVO MASSAYUKI MIWA MNDA 01 19 21	COMPUTE NORTH LLC	\$0.00
MORTENSON ATTN VP, GENERAL MANAGER 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD STORMWATER PLAN 03 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
MP2 ENERGY LLC ATTN ROBERT DOUGLAS 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY AMENDMENT 1 TO ENERGY MGMT 04 02 19 - LLC	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MP2 ENERGY LLC ATTN ROBERT DOUGLAS 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY AMENDMENT 2 TO ENERGY MGMT 11 16 20 - LLC	COMPUTE NORTH LLC	\$0.00
MP2 ENERGY LLC ATTN ROBERT DOUGLAS 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY AMENDMENT 3 TO ENERGY MGMT 12 21 21 - LLC	COMPUTE NORTH LLC	\$0.00
MP2 ENERGY LLC ATTN ROBERT DOUGLAS 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY AMENDMENT TO TRANSACTION CONFIRM 01 14 21 - LLC	COMPUTE NORTH LLC	\$0.00
MP2 ENERGY LLC ATTN ROBERT DOUGLAS 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY MANAGEMENT SERVICES AGREEMENT 12 05 18 - LLC	COMPUTE NORTH LLC	\$0.00
MP2 ENERGY LLC ATTN ROBERT DOUGLAS 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY MANAGEMENT SERVICES AGREEMENT 12 05 18 - LLC	COMPUTE NORTH LLC	\$0.00
MP2 ENERGY LLC ATTN GENERAL COUNSEL 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY MASTER ENERGY SALES AGREEMENT 02 09 21 - CN TEXAS	COMPUTE NORTH LLC / COMPUTE NORTH TEXAS LLC	\$0.00
MP2 ENERGY LLC ATTN GENERAL COUNSEL 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	MP2 ENERGY MASTER ENERGY SALES AGREEMENT 06 29 22 - CN TEXAS	COMPUTE NORTH TEXAS LLC	\$0.00
MP2 ENERGY LLC ATTN GENERAL COUNSEL 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 77380	SHELL MASTER ENERGY SALES AGMT 06 28 22	COMPUTE NORTH TEXAS LLC	\$0.00
MP2 ENERGY TEXAS LLC ATTN GREG THURNHER 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 73380	MP2 ENERGY DEMAND RESPONSE CSE REPORT 02 19 21 - LLC	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$1,048,381
MP2 ENERGY TEXAS LLC ATTN GREG THURNHER 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 73380	MP2 ENERGY DEMAND RESPONSE CSE REPORT 02 21 21 - LLC	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$1,048,381

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
MP2 ENERGY TEXAS LLC ATTN GREG THURNHER 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 73380	MP2 ENERGY EXHIBIT E 06 18 20 - LLC	COMPUTE NORTH LLC	\$0.00
MP2 ENERGY TEXAS LLC ATTN GREG THURNHER 21 WATERWAY AVE, STE 450 THE WOODLANDS, TX 73380	MP2 ENERGY TRANSACTION CONFIRMATION 04 18 19 - LLC	COMPUTE NORTH LLC	\$2,120,635.80
MSD REAL ESTATE PARTNERS LP ATTN MANAGING DIRECTOR 645 FIFTH AVE, 21ST FL NEW YORK, NY 10022	MSD REAL ESTATE NDA 05 11 21	COMPUTE NORTH LLC	\$0.00
MVP CAPITAL LLC 10205 10TH AVE N SUITE A ATTN: RACHEL WILLIAMS PLYMOUTH, MN 55441	MVP CAPITAL NDA 05 08 19	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$145,496
MVP LOGISTICS LLC ATTN CHIEF FINANCIAL OFFICER 10205 10TH AVE N, STE A PLYMOUTH, MN 55441	COMPUTE NORTH MVP WAREHOUSE AGREEMENT - AMENDMENT	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$145,496
MY EARTH ENERGIES INC ATTN CCO 8412 CORTADERA DR ORANGEVALE, CA 95662	MY EARTH MNDA 03 14 22	COMPUTE NORTH LLC	\$0.00
NAKIA VENTURES II LLC ATTN DRAKE HARVEY, COO 7575 CORPORATE WAY EDEN PRAIRIE, MN 55322	TZRC KING OM CLOSING DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NATIONAL GRID RENEWABLES DEV LLC ATTN ANDRE TURENNE, VP 720 UNIVERSITY AVE LOS GATOS, CA 95032	NATIONAL GRID MNDA 11 16 21	COMPUTE NORTH LLC	\$0.00
NATIONAL GRID RENEWABLES DEV LLC 8400 NORMANDALE LAKE BLVD SUITE 1200 BLOOMINGTON, MN 55437	LIBERTY UTILITIES MNDA 07 12 22	COMPUTE NORTH LLC	\$0.00
NATIONAL GRID RENEWABLES DEV LLC 8400 NORMANDALE LAKE BLVD SUITE 1200 BLOOMINGTON, MN 55437	NATIONAL GRID MNDA 07 12 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
NEBRASKA DEPT OF ECONOMIC DEV, THE ATTN PRES PO BOX 607 1007 2ND AVE KEARNEY, NE 68848-0607	BUFFALO COUNTY MOU 08 10 22	CN MINDEN LLC / COMPUTE NORTH NE05 LLC	\$0.00
NEBRASKA PUBLIC POWER DIST 4550 W HUSKER HIGHWAY P.O BOX 1687 GRAND ISLAND, NE 68802	CN MINDEN RESTATED EDR AGMT 02 11 22	CN MINDEN LLC	\$0.00
NEBRASKA PUBLIC POWER DIST 4550 W HUSKER HWY PO BOX 1687 GRAND ISLAND, NE 68802	NEBRASKA PUBLIC EDR SERVICE AMENDMENT 02 11 22	CN MINDEN LLC	\$0.00
NEBRASKA PUBLIC POWER DIST ATTN HAROLD L HADLAND, GENERAL COUNSEL 1414 15TH ST PO BOX 499 COLUMBUS, NE 68602-0499	NEBRASKA PUBLIC NDA 05 16 19	COMPUTE NORTH LLC	\$0.00
NEBRASKA PUBLIC POWER DIST ATTN ARTHUR WIESE, VP ENERGY DELIVERY 1414 15TH ST PO BOX 499 COLUMBUS, NE 68602-0499	NEBRASKA PUBLIC TRANSMISSION FACILITIES CONSTRUCTION 02 17 22	CN MINDEN LLC	\$0.00
NEBRASKA PUBLIC POWER DIST ATTN ARTHUR WIESE, VP ENERGY DELIVERY 1414 15TH ST PO BOX 499 COLUMBUS, NE 68602-0499	NEBRASKA PUBLIC TRANSMISSION FACILITIES CONSTRUCTION 02 17 22	CN MINDEN LLC	\$0.00
NEBRASKA PUBLIC POWER DIST 4550 W HUSKER HIGHWAY P.O BOX 1687 GRAND ISLAND, NE 68802	SOUTHERN PUBLIC AMENDED EDR AGMT 02 11 22	CN MINDEN LLC	\$0.00
NET EXCAVATION PO BOX 226 PETTY, TX 75470	NET EXCAVATION NDA 01 08 21	COMPUTE NORTH LLC	\$0.00
NEW GREEN NETWORK LLC ATTN OWNER 16520 LA VELA CIR UPPER BROOKFIELD, WI 53005	NEW GREEN NETWORK MND A 06 22 20	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
NEW YORK DIGITAL INVESTMENT GROUP LLC ATTN SR COUNSEL 510 MADISON AVE, 21ST FL NEW YORK, NY 10022	NEW YORK DIGITAL MNDA 07 09 21	COMPUTE NORTH LLC	\$0.00
NEXT ENERGY OPERATING SERVICES LLC ATTN BUSINESS MANAGER 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON OP AND MAINT AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXT ENERGY OPERATING SERVICES LLC ATTN BUSINESS MANAGER 700 UNIVERSE BLVD JUNO BEACH, FL 33408-0428	KM UPTON OP AND MAINT AGMT 07 26 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXT ENERGY OPERATING SERVICES LLC ATTN CONTRACTS GROUP, LEGAL 700 UNIVERSE BLVD. JUNO BEACH, FL 33408	NEXT ENERGY TRANSACTION CONFIRM 08 24 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXTERA ENERGY RESOURCES LLC ATTN FRED THIEL 1180 NORTH TOWN CENTER DR, STE 100 LAS VEGAS, NV 89144	MARATHON DIGITAL GUARANTY 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXTERA ENERGY RESOURCES LLC ATTN FRED THIEL 1180 NORTH TOWN CENTER DR, STE 100 LAS VEGAS, NV 89144	MARATHON DIGITAL GUARANTY 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXTERA ENERGY RESOURCES LLC ATTN FRED THIEL 1180 NORTH TOWN CENTER DR, STE 100 LAS VEGAS, NV 89144	MARATHON DIGITAL GUARANTY 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXTERA ENERGY RESOURCES LLC ATTN CONTRACTS GROUP, LEGAL 700 UNIVERSE BLVD. JUNO BEACH, FL 33408	NEXT ENERGY TRANSACTION CONFIRM 08 24 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXTERA ENERGY RESOURCES LLC ATTN TREASURER 700 UNIVERSITY BLVD JUNO BEACH, FL 33408	NEXTERA ENERGY GUARANTY 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXTERA ENERGY RESOURCES LLC ATTN TREASURER 700 UNIVERSITY BLVD JUNO BEACH, FL 33408	NEXTERA ENERGY GUARANTY 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
NEXTERA ENERGY RESOURCES LLC ATTN TREASURER 700 UNIVERSITY BLVD JUNO BEACH, FL 33408	NEXTERA ENERGY GUARANTY 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
NEXUS CAPITAL MANAGEMENT LP ATTN PARTNER 11100 SANTA MONICA BLVD, STE 250 LOS ANGELES, CA 90025	NEXUS CAPITAL NDA 04 30 21	COMPUTE NORTH LLC	\$0.00
NEXUS ENERGY SOLUTIONS ATTN PRESIDENT 105 N BERRY PINE RD RAPID CITY, SD 57702	NEXUS ENERGY MNDA 08 20 21	COMPUTE NORTH LLC	\$0.00
NIMBUS ADVANCED PROCESS COOLING ATTN DIR BUSINESS DEV 1501 SENTINEL DR ANNISTON, AL 36207	NIMBUS ADVANCED MNDA 06 14 22	COMPUTE NORTH LLC	\$0.00
NO COUNTERPARTY INDICATED C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	CN WOLF HOLLOW ASSIGNMENT AND ASSUMPTION 04 08 22	COMPUTE NORTH LLC / CN WOLF HOLLOW LLC	\$0.00
NO COUNTERPARTY INDICATED C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	CN WOLF HOLLOW ASSIGNMENT AND ASSUMPTION 04 25 22	COMPUTE NORTH LLC / CN WOLF HOLLOW LLC	\$0.00
NO COUNTERPARTY INDICATED C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	CN WOLF HOLLOW PARTIAL ASSIGNMENT & ASSUMPTION 06 17 22	COMPUTE NORTH LLC / CN WOLF HOLLOW LLC	\$0.00
NO COUNTERPARTY INDICATED C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	COMPUTE NORTH MEMBER ASSIGNMENT AND ASSUMPTION 04 04 22	COMPUTE NORTH LLC / COMPUTE NORTH MEMBER LLC	\$0.00
NO COUNTERPARTY INDICATED C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019	COMPUTE NORTH MEMBER ASSIGNMENT AND ASSUMPTION 05 27 22	COMPUTE NORTH LLC / COMPUTE NORTH MEMBER LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
NORTH WALL CAPITAL LLP ATTN CHIEF OPERATING OFFICER 2 ST JAMES'S ST LONDON SW1A 1EF UNITED KINGDOM	NORTH WALL NDA 05 10 21	COMPUTE NORTH LLC	\$0.00
NORTHLAND SECURITIES INC ATTN DIR, INVESTMENT BANKING 150 S FIFTH ST, STE 3300 MINNEAPOLIS, MN 55402	NORTHLAND SECURITIES NDA 10 22 21	COMPUTE NORTH LLC	\$0.00
NORTON, JEFFREY [ADDRESS REDACTED]	JEFFREY NORTON NDA 04 21 21	COMPUTE NORTH LLC	\$0.00
NOUVEAU CRAFT LLC ATTN ALEXA CRAFT-ZALETTEL 16 HYACINTH DR 1L FORDS, NJ 08863	NOUVEAU CRAFT MND 08 25 21	COMPUTE NORTH LLC	\$0.00
NOVACAP MANAGEMENT INC ATTN PRESIDENT & CEO 3400 RUE DE L'ECLIPSE, STE 700 BROSSARD, QC J4Z 0P3 CANADA	NOVACAP MGMT MND 03 29 22	COMPUTE NORTH LLC	\$0.00
NOVACAP TMT VI LP ATTN PRESIDENT 3400 RUE DE L'ECLIPSE, STE 700 BROSSARD, QC J4Z 0P3 CANADA	NOVACAP TMT NDA 04 29 21	COMPUTE NORTH LLC	\$0.00
NOVAWULF DIGITAL MANAGEMENT LP ATTN PRINCIPAL 9 FEDERAL ST EASTON, MD 21601	NOVAWULF DIGITAL NDA 02 11 22	COMPUTE NORTH LLC	\$0.00
NVIDIA CORP ATTN VP SALES AMERICAS ENTERPRISE 2788 SAN TOMAS EXPY SANTA CLARA, CA 95051	NVIDIA CORP MND 08 02 21	COMPUTE NORTH LLC	\$0.00
OAK HILL ADVISORS LP 1 VANDERBILT AVE, 16TH FL NEW YORK, NY 10017	OAK HILL NDA 04 18 22	COMPUTE NORTH LLC	\$0.00
OAKTREE OPPS FUND XB HOLDINGS (DELAWARE) LP 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	OAKTREE OPPORTUNITIES NDA 05 06 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
OAKTREE OPPS FUND XI HOLDINGS (DELAWARE) LP 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	OAKTREE OPPORTUNITIES NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
ONCOR ELECTRIC DELIVERY COMPANY LLC 1616 WOODALL RODGERS FREEWAY STE 5M-042 DALLAS, TX 75202	ONCOR ELECTRIC FACILITIES EXTENSION 06 14 21	COMPUTE NORTH TEXAS LLC	\$0.00
ONCOR ELECTRIC DELIVERY COMPANY LLC 1616 WOODALL RODGERS FREEWAY STE 5M-042 DALLAS, TX 75202	ONCOR LOAD FORM BIG SPRING 03 15 22	COMPUTE NORTH TEXAS LLC	\$0.00
ONCOR ELECTRIC DELIVERY COMPANY LLC 1616 WOODALL RODGERS FREEWAY STE 5M-042 DALLAS, TX 75202	ONCOR TARIFF FOR RDS 04 26 22	COMPUTE NORTH TEXAS LLC	\$0.00
ONCOR ELECTRIC DELIVERY COMPANY LLC 1616 WOODALL RODGERS FREEWAY STE 5M-042 DALLAS, TX 75202	ONCOR TARIFF FOR RDS 05 19 21	COMPUTE NORTH TEXAS LLC	\$0.00
OPEN ACCESS TECHNOLOGY INT'L INC ATTN PRESIDENT & CEO 3660 TECHNOLOGY DR NE MINNEAPOLIS, MN 55418	OATI MNDA 02 08 22	COMPUTE NORTH LLC	\$0.00
ORCHARD SPRINGS LLC ATTN PRESIDENT 37745 STATE HWY 7 ORTONVILLE, MN 56278	ORCHARD SPRINGS MNDA 02 04 22	COMPUTE NORTH LLC	\$0.00
OSTAPEIC, JEFF 835 WINDEMERE CURVE PLYMOUTH, MN 55441	JEFF OSTAPEIC NDA 03 27 21	COMPUTE NORTH LLC	\$0.00
OTC GLOBAL HOLDINGS LP ATTN SR VP 5151 SAN FELIPE, STE 2200 HOUSTON, TX 77056	OTC GLOBAL STANDARD DATA AGMT 08 05 22	COMPUTE NORTH LLC	\$0.00
OVERWATCH ENTERPRISES LLC ATTN LANCE ROSE 138 OLD SAN ANTONIO RD, STE 305 & 306 BOEME, TX 78006	OVERWATCH CONSTRUCTION AGMT 01 07 22	COMPUTE NORTH TX03 LLC	AGGREGATE CURE AMOUNT – \$21,011.80
OVERWATCH SURVEILLANCE LLC ATTN LANCE ROSE 138 OLD SAN ANTONIO RD, STE 305 & 306 BOEME, TX 78006	OVERWATCH CONSTRUCTION AGMT 01 07 22	COMPUTE NORTH TX03 LLC	AGGREGATE CURE AMOUNT – \$21,011.80

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
OY6 CAPITAL ATTN PRESIDENT 17877 VON KARMAN AVE, STE 220 IRVINE, CA 92614	OY6 CAPITAL NDA 03 30 22	COMPUTE NORTH LLC	\$0.00
PACHECO KOCH CONSULTING ENGINEERS IN ATTN VP 7557 RAMBLER RD, STE 1400 DALLAS, TX 75231	PACHECO KOCH NDA 11 03 20	COMPUTE NORTH LLC	\$0.00
PANDADOC DEPT. LA 24920 PASADENA, CA 91185-4920	PANDADOC ADDITIONAL LICENSES 08 05 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
PANDADOC DEPT. LA 24920 PASADENA, CA 91185-4920	PANDADOC UPGRADING LICENSES 09 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
PANGEA DIGITAL GROUP LLC ATTN MANAGING PARTNER 1314 W MCDERMOTT, STE 106-708 ALLEN, TX 75013	PANGEA DIGITAL NDA 06 21 22	COMPUTE NORTH LLC	\$0.00
PARC 4321 STRAUSSER ST NW NORTH CANTON, OH 44720	POWER ASSET PURCHASE ORDER 07.30 21.21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
PARK FINANCIAL GROUP INC ATTN CHIEF EXEC OFFICER 3033 EXCELSIOR BLVD, STE 345 MINNEAPOLIS, MN 55416	PARK FINANCIAL NDA 04 28 21	COMPUTE NORTH LLC	\$0.00
PARRIS VENTURES ATTN PRESIDENT 128 OLD CHURCH RD GREENWICH, CT 06830	CHAD PARRIS (VENTURES) NDA 10 15 21	COMPUTE NORTH LLC	\$0.00
PARSONS ELECTRIC LLC ATTN NATE GUSE 5960 MAIN ST NE MINNEAPOLIS, MN 55432	PARSONS ELECTRIC CONSTRUCTION SERVICES 08 24 18	COMPUTE NORTH SD LLC	\$0.00
PARSONS ELECTRIC LLC ATTN NATE GUSE 5960 MAIN ST NE MINNEAPOLIS, MN 55432	PARSONS ELECTRIC NDA 11 05 20	COMPUTE NORTH LLC	\$0.00
PEGASUS ENERGY LLC ATTN SHANE MELSKI 17531 KELOK RD LAKE OSWEGO, OR 97034	SHANE MELSKI CONSULTING AGREEMENT 09 07 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
PEGASUSENERGYLLC.COM ATTN PRESIDENT 17531 KELOK RD LAKE OSWEGO, OR 97034	PEGASUS ENERGY MNDA 09 07 21	COMPUTE NORTH LLC	\$0.00
PERRILL [ADDRESS REDACTED]	PERRILL MNDA 11 29 19	COMPUTE NORTH LLC	\$0.00
PERRILL [ADDRESS REDACTED]	PERRILL CO - COMPUTE NORTH - 60-DAY MARKETING AGREEMENT	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$34,600
PERRILL [ADDRESS REDACTED]	PERRILL_COMPUTENORTHMARKETINGSCOPE	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$34,600
PERRILL, DAVE ANTHONY [ADDRESS REDACTED]	JEFFRIES BENEFICIAL OWNERSHIP CERT 08 03 21	COMPUTE NORTH HOLDINGS INC	\$0.00
PERRILL, DAVE ANTHONY [ADDRESS REDACTED]	JEFFRIES BENEFICIAL OWNERSHIP CERT 07 29 21	COMPUTE NORTH HOLDINGS INC	\$0.00
PINE GATE RENEWABLES LLC 130 ROBERTS ST ASHEVILLE, NC 28801	PINE GATE RENEWABLES MNDA 07 14 22	COMPUTE NORTH LLC	\$0.00
PITT COMMUNITY COLLEGE FOUNDATION INC ATTN EXEC DIRECTOR PO DRAWER 7007 GREENVILLE, NC 27835-7007	PITT COMMUNITY SCHOLARSHIP AGMT 03 15 22	COMPUTE NORTH LLC	\$0.00
PIVOTAL INVESTMENT GROUP LP ATTN CHIEF OPERATING OFFICER THE CHRYSLER BLDG 405 LEXINGTON AVE NEW YORK, NY 10174	PIVOTAL INVESTMENT NDA 03 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
PLUM ENERGY LLC 1420 NW GILMAN BLVD, STE 2723 ISSAQUAH, WA 98027	PLUM ENERGY MNDA 03 21	COMPUTE NORTH LLC	\$0.00
PNC BANK NA ATTN SVP, CORPORATE BANKING 80TH S EIGHT ST, STE 1450 MINNEAPOLIS, MN 55402	PNC BANK NDA 05 23 22	COMPUTE NORTH LLC	\$0.00
POOLIN TECHNOLOGY PTE LTD 2 VENTURE DRIVE #11-31 VISION EXCHANGE SINGAPORE, 0 608526 SINGAPORE	POOLIN TECH NDA 06 23 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
POST ROAD ADMINISTRATIVE LLC C/O FINN DIXON & HERLING LLP ATTN CHRISTOPHER CRAIG 6 LANDMARK SQ STAMFORD, CT 06901	POST ROAD CONSENT, WAIVER AND FIRST AMEND TO CA 07 01 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC / COMPUTE NORTH NE05 LLC / COMPUTE NORTH SD LLC / COMPUTE NORTH TEXAS LLC / COMPUTE NORTH TX06 LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN MICHAEL BOGDAN 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD CREDIT AGREEMENT 01 29 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC / COMPUTE NORTH NE05 LLC / COMPUTE NORTH SD LLC / COMPUTE NORTH TEXAS LLC / COMPUTE NORTH TX06 LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN MICHAEL BOGDAN 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD CREDIT AGREEMENT 01 29 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC / COMPUTE NORTH NE05 LLC / COMPUTE NORTH SD LLC / COMPUTE NORTH TEXAS LLC / COMPUTE NORTH TX06 LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD DACA TERM (FIDELITY BANK) 02 04 22	COMPUTE NORTH LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD DACA TERM (FIDELITY BANK) 02 04 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
POST ROAD ADMINISTRATIVE LLC ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD ESCROW AGMT TERM (WILMINGTON) 02 04 22	COMPUTE NORTH LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD ESCROW AGMT TERM (WILMINGTON) 02 04 22	COMPUTE NORTH LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD ESCROW AGMT TERM (WILMINGTON) 02 04 22	COMPUTE NORTH LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC C/O FINN DIXON & HERLING LLP ATTN CHRISTOPHER CRAIG 6 LANDMARK SQ STAMFORD, CT 06901	POST ROAD FORM OF WRITTEN DIRECTION 02 08 22	COMPUTE NORTH LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN MICHAEL BOGDAN 2 LANDMARK SQUARE, STE 207 STAMFORD, CT 06901	POST ROAD OFFICERS CLOSING CERTIFICATE 07 02 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$88,781
POST ROAD ADMINISTRATIVE LLC ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$88,781
POST ROAD ADMINISTRATIVE LLC ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	1.846.8 POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
POST ROAD ADMINISTRATIVE LLC ATTN MICHAEL BOGDAN 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD CREDIT AGREEMENT 01 29 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC / COMPUTE NORTH NE05 LLC / COMPUTE NORTH SD LLC / COMPUTE NORTH TEXAS LLC / COMPUTE NORTH TX06 LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC ATTN MICHAEL BOGDAN 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD CREDIT AGREEMENT 01 29 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC / COMPUTE NORTH NE05 LLC / COMPUTE NORTH SD LLC / COMPUTE NORTH TEXAS LLC / COMPUTE NORTH TX06 LLC	\$0.00
POST ROAD ADMINISTRATIVE LLC C/O FINN DIXON & HERLING LLP ATTN CHRISTOPHER CRAIG 6 LANDMARK SQ STAMFORD, CT 06901	POST ROAD CONSENT, WAIVER AND FIRST AMEND TO CA 07 01 21	COMPUTE NORTH LLC / COMPUTE NORTH HOLDINGS INC / COMPUTE NORTH NE05 LLC / COMPUTE NORTH SD LLC / COMPUTE NORTH TEXAS LLC / COMPUTE NORTH TX06 LLC	\$0.00
POWER (CYPRUS) LIMITED ATTN DIRECTOR 10 CHRYSANTHOU MYLONA MAGNUM HOUSE LIMASSOL 3030 CYPRUS	POWERRY CYPRUS MNDA 03 16 21	COMPUTE NORTH LLC	\$0.00
POWER (CYPRUS) LIMITED ATTN DIRECTOR 10 CHRYSANTHOU MYLONA MAGNUM HOUSE LIMASSOL 3030 CYPRUS	POWERRY CYPRUS MNDA 03 24 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
POWER ASSET RECOVERY CORPORATION ATTN PRESIDENT 4321 STRAUSSER ST NW NORTH CANTON, OH 44720	POWER ASSET MNDA 08 11 22	COMPUTE NORTH LLC	\$0.00
POWER MARKETING LLC ATTN MANAGING DIRECTOR 3927 CLARKS MEADOW DRIVE GLENWOOD, MD 21738	RENEWABLE POWER MNDA 02 16 22	COMPUTE NORTH LLC	\$0.00
POWERFUND ONE 10250 CONSTELLATION BLVD #100 LOS ANGELES, CA 90067	POWERFUND ONE UNDA 03 08 21	COMPUTE NORTH LLC	\$0.00
POWERHOUSE SYSTEMS LLC ATTN CHIEF EXEC OFFICER 4439 HIGHWAY 12 WAVERLEY, MN 55359	POWERHOUSE INVESTOR NDA 06 14 22	COMPUTE NORTH LLC	\$0.00
PRICEWATERHOUSE COOPERS LLP 300 MADISON AVE NEW YORK, NY 10017	PRICEWATERHOUSE NDA 02 22 21	COMPUTE NORTH HOLDINGS INC	\$0.00
PRIORITY POWER ATTN MANAGING DIR 5012 PORTICO WAY MIDLAND, TX 79707	PRIORITY POWER MNDA 06 23 21	COMPUTE NORTH LLC	\$0.00
PRIORITY POWER MANAGEMENT LLC ATTN JOHN BICK, COO 2201 E LAMAR BLVD, STE 275 ARLINGTON, TX 76006	PRIORITY ENERGY MGMT AND CONSULT 06 24 21	COMPUTE NORTH LLC	\$0.00
PROLIFT RIGGING COMPANY ATTN SENIOR PROJECT MANAGER P.O. BOX 1000 MEMPHIS, TN 38148-3017	PROLIFT INSURANCE CHANGE ORDER 02 02 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
PROLIFT RIGGING COMPANY ATTN SENIOR PROJECT MANAGER P.O. BOX 1000 MEMPHIS, TN 38148-3017	PROLIFT RIGGING PROPOSAL 10 20 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
PROSEK LLC D/B/A PROSEK PARTNERS ATTN CHIEF OPERATING OFFICER 105 MADISON AVE, FL 7 NEW YORK, NY 10016	PROSEK_COMPUTE NORTH LOA (EXECUTED)	COMPUTE NORTH LLC	\$42,280.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
PROTON MAGNETICS LLC ATTN CHIEF EXEC OFFICER 7512 DR PHILIPS BLVD ORLANDO, FL 32819	PROTON MAGNETICS MNDA 07 01 22	COMPUTE NORTH LLC	\$0.00
PROVIDENCE PUBLIC MASTER LLP 50 KENNEDY PLAZA, 18TH FL PROVIDENCE, RI 02903	PROVIDENCE PUBLIC NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
PROXENOS INTERNATIONAL HOLDINGS LLC ATTN CCO 16192 COASTAL HWY LEWES, DE 19958	PROXENOS INTERNATIONAL NDA 03 16 22	COMPUTE NORTH LLC	\$0.00
PRUDENTIAL PRIVATE CAPITAL ATTN VP 60 SOUTH 6TH ST, STE 3710 MINNEAPOLIS, MN 55402	PRUDENTIAL PRIVATE NDA 05 04 21	COMPUTE NORTH LLC	\$0.00
PSI INTERNATIONAL ATTN CHIEF OPERATING OFFICER 11200 WAPLES MILL RD FAIRFAX, VA 22030	PSI INTERNATIONAL MNDA 03 14 22	COMPUTE NORTH LLC	\$0.00
PSI INTERNATIONAL ATTN CHIEF OPERATING OFFICER 11200 WAPLES MILL RD FAIRFAX, VA 22030	PSI INTERNATIONAL MNDA 03 18 22	COMPUTE NORTH LLC	\$0.00
QUOTECOLO LLC ATTN CHIEF OPERATING OFFICER 66 LIVINGSTON DR PLYMOUTH, MA 02360	QUOTECOLO MNDA 04 15 20	COMPUTE NORTH LLC	\$0.00
R O YOUKER INC 1201 O STREET, SUITE 310 LINCOLN, NE 68508	RO YOUKER STRUCTURAL DESIGN 12 28 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RAINBOW ENERGY MARKETING CORPORATION ATTN EVP 919 S 7TH ST, STE 405 BISMARCK, ND 58504	RAINBOW ENERGY MNDA 03 14 22	COMPUTE NORTH LLC	\$0.00
RAMANATHAN, SHALINI 1605 NEWNING AVE AUSTIN, TX 78704	SHALINI RAMATHAN NDA 12 09 21	COMPUTE NORTH LLC	\$0.00
RAND WORLDWIDE SUBSIDIARY INC ATTN DEREK CRENSAHW 306 ROCK CREEK WAY PLEASANT HILL, CA 94523	RAND SIM PROPOSAL 02 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$37,625

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
RAND WORLDWIDE SUBSIDIARY INC ATTN DEREK CRENSAHW 306 ROCK CREEK WAY PLEASANT HILL, CA 94523	RAND SIM PROPOSAL 02 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$37,625
RAND WORLDWIDE SUBSIDIARY INC ATTN DEREK CRENSAHW 306 ROCK CREEK WAY PLEASANT HILL, CA 94523	RAND SIM PROPOSAL 02 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$37,625
RAND WORLDWIDE SUBSIDIARY INC ATTN AUSTIN SOBOLOWSKI 2029 PHEASANT RUN ST SHAKOPEE, MN 55379	RAND SIM PROPOSAL 03 24 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$37,625
RANDSIM 306 ROCK CREEK WAY PLEASANT HILL, CA 94523	RAND SIM PROPOSAL 01 04 22	COMPUTE NORTH LLC	\$0.00
RANGER GUARD & INVESTIGATIONS 4660 BEECHNUT ST , 200 HOUSTON, TX 77096	RANGER GUARD LTSA 222214 COMPUTE NORTH - BIG SPRING & GRANDBURY	COMPUTE NORTH LLC	\$15,693.13
RANGER GUARD & INVESTIGATIONS 4660 BEECHNUT ST , 200 HOUSTON, TX 77096	RANGER GUARD LTSA 2225 COMPUTE NORTH - HUMBLE TX	COMPUTE NORTH LLC	\$0.00
RED RIVER FORESTS LLC ATTN EXECUTIVE COMMITTEE MEMBER PO BOX 990898 REDDING, CA 96099	RED RIVER NDA 06 11 21	COMPUTE NORTH LLC	\$0.00
RED WING SHOES 314 MAIN STREET RED WING, MN 55066	RED WING PROGRAM AGREEMENT	COMPUTE NORTH LLC	\$0.00
REDBIRD CAPITAL PARTNERS ATTN VP 667 MADISON AVE, 16TH FL NEW YORK, NY 10065	REDBIRD CAPITAL NDA 10 11 21	COMPUTE NORTH LLC	\$0.00
RELIANT ENERGY RETAIL SERVICES LLC ATTN ASST GENERAL COUNSEL 910 LOUISIANA ST HOUSTON, TX 77002	RELIANT ENERGY NDA 09 16 21	COMPUTE NORTH LLC	\$0.00
RELIANT ENERGY RETAIL SERVICES LLC ATTN ASST GENERAL COUNSEL 910 LOUISIANA ST HOUSTON, TX 77002	RELIANT ENERGY NDA 09 16 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
RELIZ LTD ATTN DIRECTOR 401 W ONTARIO, STE 400 CHICAGO, IL 60654	RELIZ BLOCKFILLS MNDA 11 04 20	COMPUTE NORTH LLC	\$0.00
RENDERLAKE TECH LTD ATTN MANAGING DIRECTOR 55 WETHERBY CIR MARKHAM, ON L3T 7R6 CANADA	RENDERLAKE TECH NDA 07 27 22	COMPUTE NORTH LLC	\$0.00
RES AMERICA DEVELOPMENTS INC ATTN SVP 11101 W 120TH AVE, STE 400 BROOMFIELD, CO 80021	RES AMERICA NDA 03 28 22	COMPUTE NORTH LLC	\$0.00
REVERENCE CAPITAL PARTNERS LP 10 E 53RD ST, 14TH FL NEW YORK, NY 10022	REVERENCE CAPITAL NDA 05 10 21	COMPUTE NORTH LLC	\$0.00
RGM ACQUISITION MANAGEMENT LLC ATTN PHILIP KASSIN 5775 COLLINS AVE, ATE 403 MIAMI BEACH, FL 33140	RMG ACQUISITION NDA 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RIBBIT LEAP LTD 364 UNIVERSITY AVE PALO ALTO, CA 94301	RIBBIT LEAP NDA 01 03 21	COMPUTE NORTH LLC	\$0.00
RIOT BLOCKCHAIN INC ATTN JEFFREY MCGONEGAL 202 6TH ST, STE 401 CASTLE ROCK, CO 80104	RIOT BLOCKCHAIN MNDA 07 28 20	COMPUTE NORTH LLC	\$0.00
RK MISSION CRITICAL LLC ATTN CHIEF CUSTOMER OFFICER 3800 XANTHIA ST DENVER, CO 80238	RK MECHANICAL MNDA 08 20 18	COMPUTE NORTH LLC	\$0.00
RK MISSION CRITICAL LLC 3800 XANTHIA STREET ATTN: ERIC LORENZ DENVER, CO 80238	RK MISSION TERMS AND CONDITIONS 11 20	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RK MISSION CRITICAL LLC 20101 E 36TH DR, STE A AURORA, CO 80011	RK MISSION CHANGE ORDER 04 12 22	CN MINDEN LLC	\$0.00
RK MISSION CRITICAL LLC 20101 E 36TH DR, STE A AURORA, CO 80011	RK MISSION PROPOSAL 02 03 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
RK MISSION CRITICAL LLC 20101 E 36TH DR, STE A AURORA, CO 80011	RK MISSION PROPOSAL 07 01 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	001 - 10 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	002 - 15 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	003 - 25 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	004 - 137 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	005 - 74 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	006 - 30 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	007 - 95 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	008 - 1 UNITS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	RK MISSION PRE-PURCHASE 04 14 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	RK MISSION PROPOSAL 01 05 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	RK MISSION PROPOSAL 10 01 20	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	RK MISSION PROPOSAL 10 14 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	RK MISSION PROPOSAL 10 25 19	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RK MISSION CRITICAL LLC ATTN GM & VP 20101 E 36TH DR AURORA, CO 80011	RK MISSION TEAMING AGMT 04 09 20	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$18,167,900
RK MISSION CRITICAL LLC ATTN MANAGING PARTNER 20101 E 36TH DR AURORA, CO 80011	RK MISSION UCC3 FILING 7.28.22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
RMHEMAIL.COM ATTN CHIEF EXEC OFFICER 9825 SW 63RD CT PINECREST, FL 33156	RMHEMAIL.COM MND A 09 20 21	COMPUTE NORTH LLC	\$0.00
ROONEY NIMMO PC ATTN FOUNDING PARTNER 800 3RD AVE NEW YORK, NY 10022	ROONEY NIMMO ENGAGEMENT AGMT 07 19 21	COMPUTE NORTH HOLDINGS INC	\$0.00
ROTH STAFFING COMPANIES LP 7900 XERXES AVE S SUITE 860 BLOOMINGTON, MN 55431	ROTH STAFFING TERM SHEET 02 08 22	COMPUTE NORTH LLC	\$3,591.00
RPOWER LLC ATTN JEFF STARCHER 24 WATERWAY AVE, STE 350 THE WOODLANDS, TX 77380	RPOWER LLC MND A 11 11 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
RPOWER LLC ATTN JEFF STARCHER 24 WATERWAY AVE, STE 350 THE WOODLANDS, TX 77380	RPOWER LLC MNDA 11 11 21	COMPUTE NORTH LLC	\$0.00
RSM US LLP ATTN KEVIN FORAL & SADIE ANDREWS 1299 FARNAM ST, STE 530 OMAHA, NE 68102	CN MINDEN POWER OF ATTORNEY 03 01 22	CN MINDEN LLC	\$0.00
RSM US LLP ATTN SR MANAGER 801 NICOLLETT MALL, STE 1200 MINNEAPOLIS, MN 55402	RSM E-FILING AUTH 04 04 22	COMPUTE NORTH SD LLC	\$0.00
RSM US LLP ATTN SR MANAGER 801 NICOLLETT MALL, STE 1200 MINNEAPOLIS, MN 55402	RSM US SOW 04 28 21	COMPUTE NORTH HOLDINGS INC	\$0.00
RSM US LLP ATTN SR MANAGER 801 NICOLLETT MALL, STE 1200 MINNEAPOLIS, MN 55402	RSM US SOW 06 22 21(2)	COMPUTE NORTH HOLDINGS INC	\$0.00
RSM US LLP ATTN SR MANAGER 801 NICOLLETT MALL, STE 1200 MINNEAPOLIS, MN 55402	RSM US SOW 06 22 21	COMPUTE NORTH HOLDINGS INC	\$0.00
RSM US LLP ATTN PARTNER CLIENT RESOURCE CENTER 201 FIRST ST SE, STE 800 CEDAR RAPIDS, IA 52401	RSM US SOW 10 06 21	COMPUTE NORTH LLC	\$0.00
RSM US LLP ATTN PARTNER CLIENT RESOURCE CENTER 201 FIRST ST SE, STE 800 CEDAR RAPIDS, IA 52401	RSM US SOW 11 10 21	COMPUTE NORTH LLC	\$0.00
RYKOR ENERGY SOLUTIONS LLC ATTN MANAGING MEMBER 33 COMMERCIAL ST RAYNHAM, MA 02767	RYKOR ENERGY MNDA 05 14 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SABER POWER LLC ATTN CHIEF EXECUTIVE OFFICER 9841 SABER POWER LN ROSHARON, TX 77583	CO-10001, DISTRIBUTION CIRCUITS, REV1 SIGNED	CN CORPUS CHRISTI LLC	\$0.00
SAFETEK LLC ATTN PRESIDENT 8 MOUNTAINBROOK IRVINE, CA 92620	SAFETEK MNDA 10 25 19	COMPUTE NORTH LLC	\$0.00
SAIDA VENTURES LLC ATTN PRESIDENT 6226 VILLA DE PICASSO AVE LAS VEGAS, NV 89131	SAIDA VENTURES MNDA 04 21 22	COMPUTE NORTH LLC	\$0.00
SALO LLC ATTN MANAGING DIRECTOR 20 S 13TH ST, STE 200 MINNEAPOLIS, MN 55403	SALO CLIENT SERVICE AGMT 09 14 18	COMPUTE NORTH LLC	\$0.00
SALO LLC ATTN SR TALENT ACQUISITION SPECIALIST 13261 94TH AVE N MAPLE GROVE, MN 55369	SALO KATHRYN HAYHURST NDA 02 27 20	COMPUTE NORTH LLC	\$0.00
SAM HOUSTON INVESTMENTS INC ATTN SAM HOUSTON 1425 RED BUTTE DR ASPEN, CO 81611	SAM HOUSTON NDA 06 30 21	COMPUTE NORTH LLC	\$0.00
SAM HOUSTON INVESTMENTS INC ATTN SAM HOUSTON 1425 RED BUTTE DR ASPEN, CO 81611	SAM HOUSTON NDA 06 30 21	COMPUTE NORTH LLC	\$0.00
SAVAGE IO INC ATTN CHIEF EXEC OFFICER 45 O'CONNER RD FAIRPORT, NY 14450	SAVAGE IO MNDA 10 01 20	COMPUTE NORTH LLC	\$0.00
SAVAGE IO INC ATTN PRESIDENT 45 O'CONNER RD FAIRPORT, NY 14450	SAVAGE LO MNDA 07 27 18	COMPUTE NORTH LLC	\$0.00
SBI MINING CHIP CO LTD ATTN CHIEF EXEC OFFICER IZUMI GARDEN TWR 13F 1-6-1 ROPPONGI, MINATO-KU TOKYO 106-6013 JAPAN	SBI MINING NDA 01 04 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SCHER VENTURES LLC ATTN CHIEF EXEC OFFICER 15 BROAD ST, #2424 NEW YORK, NY	SCHER VENTURES MNDA 12 02 19	COMPUTE NORTH LLC	\$0.00
SCOTT, RANDALL WAYNE ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
SCOTT, VINITA SU SPECK & GEORGE F ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
SECURITAS SECURITY SERVICES USA 12672 COLLECTIONS CENTER DR ATTN: FAHEEM KARIM CHICAGO, IL 60693	SERVICE AGREEMENT COMPUTE NORTH_SECURITAS SECURITY SERVICES USA 7.28.22_SOUTH DAKOTA - SIGNED	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$4,328
SECURITAS SECURITY SERVICES USA 12672 COLLECTIONS CENTER DR ATTN: FAHEEM KARIM CHICAGO, IL 60693	SECURITAS RGWATCH SST CONTRACT - SIGNED	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$4,328
SENATOR INVESTMENT GROUP LP ATTN GENERAL COUNSEL 510 MADISON AVE, 28TH FL NEW YORK, NY 10022	SENATOR INVESTMENT NDA 05 07 21	COMPUTE NORTH LLC	\$0.00
SGS NORTH AMERICA INC PO BOX 2502 CAROL STREAM, IL 60132-2502	SGS GENERAL CONDITIONS OF SERVICE 02 25 22	COMPUTE NORTH LLC	\$0.00
SHELL ENERGY NORTH AMERICA (US) LP MERILEE ROCHA 21 WATERWAY AVE. SUITE 450 THE WOODLANDS, TX 77380	SHELL ENERGY NDA 08 14 20	COMPUTE NORTH LLC	\$0.00
SHELL GLOBAL SOLUTIONS (US) ATTN PRODUCT APPLICATION SPECIALIST PROCESS OILS SHELL TECHNOLOGY CTR 3333 HWY 6 SOUTH HOUSTON, TX 77082	SHELL GLOBAL MNDA 03 17 21	COMPUTE NORTH LLC	\$0.00
SHELL NEW ENERGIES US LLC 650 CALIFORNIA STREET SUITE 2250 SAN FRANCISCO, CA 94108	SHELL ENERGIES TERM SHEET 05 03 21	COMPUTE NORTH HOLDINGS INC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SHENZHEN AIMEIJIN ELECTRONICS CO, LTD RM 801 HANGSHENG BLDG GAOXIN SOUTH LIUDAO RD NANSHAN DIST SHENZHEN CHINA	SHENZHEN MICRO MND 12 20 20	COMPUTE NORTH LLC	\$0.00
SHENZHEN AIMEIJIN ELECTRONICS CO, LTD RM 801 HANGSHENG BLDG GAOXIN SOUTH LIUDAO RD NANSHAN DIST SHENZHEN CHINA	SHENZHEN MICROBT NDA 08 02 22	COMPUTE NORTH LLC	\$0.00
SHIROMA, FRANCIS 6469 LOVETT CANYON ST LAS VEGAS, NV 89148	FRANCIS SHIROMA MND 11 07 19	COMPUTE NORTH LLC	\$0.00
SIGNATURE STAFF RESOURCES LLC 10319 LYNBROOK HOLLOW HOUSTON, TX 77042	MERITUS RECRUITING CLIENT SERVICES 10 15 21	TEXAS COMPUTE NORTH	\$79,872.00
SILICON VALLEY BANK 3003 TASMAN DR SANTA CLARA, CA 95054	SILICON VALLEY MND 05 02 22	COMPUTE NORTH LLC	\$0.00
SIMNATION CORP ATTN PRESIDENT 5 HEYWORTH CRES TORONTO, ON M4E 1T6 CANADA	SIMNATION CORP NDA 04 22 21	COMPUTE NORTH LLC	\$0.00
SIRIUS COMPUTER SOLUTIONS LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	SIRIUS COMPUTER ASSIGNMENT AGMT 04 29 22	COMPUTE NORTH LLC	\$0.00
SIRIUS COMPUTER SOLUTIONS LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	SIRIUS COMPUTER ASSIGNMENT AGMT 04 29 22	COMPUTE NORTH LLC	\$0.00
SKYCHAIN TECHNOLOGIES INC ATTN CHIEF EXEC OFFICER 1112 W PENDER ST, UNIT 415 VANCOUVER, BC V6E 2S1 CANADA	SKYCHAIN TECH (ZHANG) MND 09 24 20	COMPUTE NORTH LLC	\$0.00
SKYFARM STRATEGIC CAPITAL LLC ATTN MANAGER 6899 COLLINS AVE MIAMI BEACH, FL	SKYFARM STRATEGIC MND 02 17 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SMARTEST ENERGY US LLC ATTN CHIEF OPERATING OFFICER 333 W WASHINGTON ST SYRACUSE, NY	SMAERTESTENERGY MNDA 03 25 22	COMPUTE NORTH LLC	\$0.00
SOLARGEN RESOURCES LLC ATTN PARTNER 1915 WIGMORE ST JACKSONVILLE, FL 32206	SOLARGEN RESOURCES MNDA 05 10 21	COMPUTE NORTH LLC	\$0.00
SOLARGEN RESOURCES LLC ATTN PARTNER 1915 WIGMORE ST JACKSONVILLE, FL 32206	SOLARGEN RESOURCES NDA 05 05 21	COMPUTE NORTH LLC	\$0.00
SOLARSTONE FINANCE ATTN DIRECTOR 10429 CLIFTON BLVD #301 CLEVELAND, OH 44102	SOLARSTONE FINANCE MNDA 12 07 21	COMPUTE NORTH LLC	\$0.00
SOLAS ENERGY CONSULTING US INC ATTN PRESIDENT & CEO 430 N COLLEGE AVE, STE 425 FORT COLLINS, CO 80524	SOLAS ENERGY MNDA 08 31 21	COMPUTE NORTH LLC	\$0.00
SOLOMON CORPORATION ATTN JAMIE HYPES CFO 1922 S MLK JR DR TEMPLE, TX 76504	SOLOMAN MASTER SALE RENTAL AND SERVICE AGMT 12 20 21	COMPUTE NORTH LLC	\$0.00
SOLUS ALTERNATIVE ASSET MANAGEMENT LP ATTN PORTFOLIO MANAGER 25 MAPLE ST SUMMIT, NJ 7901	SOLUS ALTERNATIVE NDA 05 12 21	COMPUTE NORTH LLC	\$0.00
SOLVENT ENERGY INC ATTN ADMINISTRATOR 16010 E MAPLEWOOD DR CENTENNIAL, CO 20016	SOLVENT ENERGY MNDA 07 14 22	COMPUTE NORTH LLC	\$0.00
SONIC ENCLOSURES LTD ATTN VP SPECIAL PROJECTS 43676 PROGRESS WAY CHILLIWACK, BC V2R 0C3 CANADA	SONIC ENCLOSURES MNDA 05 06 21	COMPUTE NORTH LLC	\$0.00
SOROS FUND MANAGEMENT LLC 250 WEST 55TH ST NEW YORK, NY 10019	SOROS FUND NDA 05 12 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SOUTH TEXAS CAPITAL ADVISORS 1259 LOOP 337, STE 300 NEW BRAUNFELS, TX 78130	SOUTH TEXAS MNDA 02 09 22	COMPUTE NORTH LLC	\$0.00
SOUTHERN PUBLIC POWER DISTRICT 4550 W HUSKER HIGHWAY P.O BOX 1687 GRAND ISLAND, NE 68802	CN MINDEN RESTATED EDR AGMT 02 11 22	CN MINDEN LLC	\$0.00
SOUTHERN PUBLIC POWER DISTRICT 4550 W HUSKER HWY PO BOX 1687 GRAND ISLAND, NE 68802	NEBRASKA PUBLIC EDR SERVICE AMENDMENT 02 11 22	CN MINDEN LLC	\$0.00
SOUTHERN PUBLIC POWER DISTRICT 4550 W HUSKER HIGHWAY P.O BOX 1687 GRAND ISLAND, NE 68802	SOUTHERN PUBLIC AMENDED EDR AGMT 02 11 22	CN MINDEN LLC	\$0.00
SP ACQUISITION LLC 40 W 57TH ST, 29TH FL NEW YORK, NY 10019	SP ACQUISITIONS NDA 09 29 20	COMPUTE NORTH LLC	\$0.00
SPECTRUM SEARCH PARTNERS LLC ATTN SENIOR ANALYST 1250 BROADWAY, 19TH FL NEW YORK, NY 10001	SPECTRUM GROUP NDA 04 28 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$45,000
SPECTRUM SEARCH PARTNERS LLC 4643 SOUTH ULSTER SUITE 1420 ATTN: TOM SHAHNAZARIAN DENVER, CO 80237	SPECRTUM RETAINED SEARCH AGMT 04 27 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$45,000
SPLITTING TENS LLC ATTN MANAGING PARTNER 5318 MORNINGSIDE AVE DALLAS, TX 75206	SPLITTING TENS NDA 04 14 21	COMPUTE NORTH LLC	\$0.00
SRP DEVELOPMENT MANAGEMENT SVCS LLC ATTN MANAGING PARTNER 3811 TURTLE CREEK BLVD, STE 1100 DALLAS, TX 75219	SRP DEVELOPMENT NDA 05 04. 21	COMPUTE NORTH LLC	\$0.00
STAR MOUNTAIN FUND MANAGEMENT LLC 140 EAST 45TH ST, 37TH FL NEW YORK, NY 10017	STAR MOUNTAIN NDA 04 02 21	COMPUTE NORTH LLC	\$0.00
STAROSTKA GROUP UNLIMITED ATTN DAVE STAROSTKA 492 INDUSTRIAL LANE GRAND ISLAND, NE 68803	STAROSTKA GROUP BUILDING MATERIAL ORDER 06 30 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
STARTMINING ATTN GENERAL MANAGER 334 RUE DU LUXEMBOURG LA SEYNE SUR MER 83500 FRANCE	STARTMINING MNDA 06 01 22	COMPUTE NORTH LLC	\$0.00
STCAP ATTN PARTNER 530 LYTON AVE PALO ALTO, CA 94301	STCAP NDA 10 13 21	COMPUTE NORTH LLC	\$0.00
STINCHFIELD, DEAN 6010 RIDGE RD EXCELSIOR, MN 55331	DEAN STINCHFEILD MNDA 12 09 19	COMPUTE NORTH LLC	\$0.00
STONECOURT CAPITAL LP ATTN MANAGING PARTNER 10 EAST 53RD ST, 13TH FL NEW YORK, NY 10022	STONECOURT CAPITAL UNDA 06 14 21	COMPUTE NORTH LLC	\$0.00
SUNBELT RENTALS 400 NE WILSHIRE BLVD BURLESON, TX 76028	SUNBELT RENTALS WH AGMT 09 02 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 245 SOLOMON, KS 67480	SUNBELT PURCHASE ORDER 08 12 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 245 SOLOMON, KS 67480	SUNBELT PURCHASE ORDER 09 07 21.21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 245 SOLOMON, KS 67480	SUNBELT PURCHASE ORDER 10 01 21.21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 01 06 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 03 01 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 03 11 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 03 29 21(2)	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 03 29 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 05 25 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 08 03 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 08 26 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS ATTN CHIEF FINANCIAL OFFICER PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT PURCHASE ORDER 10 19 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT REVISED RENTAL AGMT 11 05 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT RENTALS PO BOX 619130 DALLAS, TX 75261-9130	SUNBELT TERMS AND CONDITIONS 03 03 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$19,057
SUNBELT-SOLOMON CORPORATION ATTN TERRITORY SALES MANAGER 103 WEST MAIN ST PO BOX 245 SOLOMON, KS 67480	SUNBELT SOLOMON SOW 01 20 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$1,717,771.48
SUPERIOR CITY OF ATTN MUNICIPAL UTILITY MANAGER 135 W 4TH ST PO BOX 160 SUPERIOR, NE 68978	CITY OF SUPERIOR MNDA 10 07 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
SUSTAINABLE ASSET FUND III LP ATTN MANAGING PARTNER 1011 WALNUT ST, STE 400 ATTN MANAGING PARTNER BOULDER, CO 80302	SUSTAINABLE ASSET NDA 05 10 21	COMPUTE NORTH LLC	\$0.00
TAILWIND ACQUISITION CORP ATTN CHIEF EXEC OFFICER 150 GREENWICH ST, 28TH FL NEW YORK, NY 10022	TAILWIND ACQUISITION NDA 12 29 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TALKOT CAPITAL ATTN MANAGING PARTNER 1951 ALPINE AVE BOULDER, CO 80304	TALKOT CAPITAL NDA 12 11 20	COMPUTE NORTH LLC	\$0.00
TALLGRASS MLP OPERATIONS LLC ATTN EVP & GEN COUNSEL 4200 W 115TH ST LEAWOOD, KS 66211	TALLGRASS MLP NDA 05 06 21	COMPUTE NORTH LLC	\$0.00
TAS ENERGY INC 6110 CULLEN BLVD 6110 CULLEN BLVD HOUSTON, TX 77021	TAS ENERGY NDA 04 22 21	COMPUTE NORTH LLC	\$0.00
TAYLOR ELECTRIC COOPERATIVE INC 905 SOUTH FILLMORE, STE 300 AMARILLO, TX 79101-3541	GOLDEN SPREAD TAYLOR NDA 09 07 21	COMPUTE NORTH LLC	\$0.00
TC ENERGY DEVELOPMENT HOLDINGS INC ATTN OMAR KHAYUM 700 LOUISIANA ST HOUSTON, TX 77002	TC ENERGY MNDA 07 18 22	COMPUTE NORTH LLC	\$0.00
TEAGUE NALL & PERKINS INC ATTN DIRECTOR OF ENGINEERING SERVICES 3200 S INTERSTATE 35E, STE 1129 DENTON, TX 76210	TEAGUE NALL CONSULTANT AGREEMENT 06 17 21	COMPUTE NORTH TX07 LLC	\$0.00
TEAGUE NALL & PERKINS INC ATTN DIRECTOR OF ENGINEERING SERVICES 3200 S INTERSTATE 35E, STE 1129 DENTON, TX 76210	TEAGUE NALL PROFESSIONAL SERVICES AUTH 05 12 21	COMPUTE NORTH LLC	\$0.00
TECH STRATEGY LEADERS LLC 7000 FALLONDALE ROAD WAXHAW, NC 28173	TECH STRATEGY TECH SERVICES 07 01 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TECH STRATEGY LEADERS LLC ATTN PRESIDENT & CEO 7000 FALLONDALE ROAD WAXHAW, NC 28173	TECH STRATEGY UNDA 06 10 20	COMPUTE NORTH LLC	\$0.00
TERRA-GEN DEVELOPMENT COMPANY LLC ATTN JEFF CAST 437 MADISON AVE, 22ND FL, STE A NEW YORK, NY 10022	TERRA-GEN MNDA 04 15 21	COMPUTE NORTH LLC	\$0.00
TERRY RATZLAFF PHOTOGRAPHY LLC ATTN TERRY RATZLAFF 1739 G ST LINCOLN, NE 68508	RATZLAFF_COMPUTENORTH_INVOICE-TERMS	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TEX-AFRICAN VENTURES LLC ATTN PRINCIPAL 626 E 86TH ST HOUSTON, TX	TEX-AFRICAN VENTURES NDA 09 21 20	COMPUTE NORTH LLC	\$0.00
TEXAS BLOCKCHAIN COUNCIL ATTN LEE BRATCHER 904 VINECREST LANGE RICHARDSON, TX 75080	TEXAS BLOCKCHAIN TERMS OF MEMBERSHIP 08 12 21	COMPUTE NORTH LLC	\$0.00
TEXAS-NEW MEXICO POWER CO ATTN REP RELATIONS 577 N GARDEN RIDGE BLVD LEWISVILLE, TX 75067	TNMP RETAIL-TARIFF-MARCH-1-2022-TNMP	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
THOMAS, KIMBERLY SCOTT & SCOTT ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
THORSTAD COMPANIES ATTN PRESIDENT 101 2ND ST W CHOKIO, MN 56221	THORSTAD CO MNDA 11 16 21	COMPUTE NORTH LLC	\$0.00
TKO CAPITAL INC 627 IRA ST SW ATLANTA, GA 30312	TKO CROSS-REFERRAL AGREEMENT 04 23 21	COMPUTE NORTH LLC	\$0.00
TMGCORE INC ATTN CHIEF EXEC OFFICER 6815 COMMUNICATIONS PARKWAY PLANO, TX 75024	TMGCORE MNDA 01 12 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TODD YOUNG (YOUNG ENTERPRISES) ATTN PRESIDENT 5414 HWY 1417 N SHERMAN, TX 75092	TODD YOUNG ENTERPRISES NDA 04 22 21	COMPUTE NORTH LLC	\$0.00
TRANSFLUID SERVICES INC 600 TRAVIS ST, STE 6150 HOUSTON, TX 77002	TRANSFLUID CHANGE ORDER 06 06 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TRANSFLUID SERVICES INC 600 TRAVIS ST, STE 6150 HOUSTON, TX 77002	TRANSFLUID CHANGE ORDER 06 15 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TRC ENVIRONMENTAL CORPORATION ATTN PRESIDENT 1090 UNION RD, STE 280 WEST SENECA, NY 14224	TRC MASTER SERVICES AGMT 06 02 21	COMPUTE NORTH LLC	\$0.00
TRIPUNITARA, MAHESH [ADDRESS REDACTED]	MAHESH TRIPUNITARA IND CONTRACTOR AGMT 11 15 21	COMPUTE NORTH LLC	\$0.00
TRT FX LLC ATTN DIRECTOR OF MINING OPERATI 14 WALL ST, STE 8B NEW YORK, NY 10005	TRT FX MND 06 20 19	COMPUTE NORTH LLC	\$0.00
TRUE NORTH DATA SOLUTIONS (U.S.) INC ATTN PETER ALLARD, PRESIDENT 316 W BROADWAY GAINESVILLE, TX 76240	TRUE NORTH EQUIP PURCHASE AGMT 02 19 21	COMPUTE NORTH LLC	\$0.00
TRUE NORTH DATA SOLUTIONS INC ATTN PETER ALLARD, PRESIDENT 559 HURRICANE DR CALGARY, AB T3Z 3S8 CANADA	TRUE NORTH EQUIP PURCHASE AGMT 02 05 21	COMPUTE NORTH LLC	\$0.00
TURNTIDE TECHNOLOGIES INC ATTN CHAIRMAN & CEO 1295 FORGEWOOD AVE SUNNYVALE, CA 94089	TURNTIDE TECH MND 02 21 21	COMPUTE NORTH LLC	\$0.00
TYR ENERGY LLC ATTN GENERAL COUNSEL 7500 COLLEGE BLVD, STE 400 OVERLAND PARK, KS 66210	TYR ENERGY MND 03 14 22	COMPUTE NORTH LLC	\$0.00
TZ CAPITAL HOLDINGS LLC 111 W MONROE ST, #9C CHICAGO, IL 60603	BMO TZRC DACA 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZ CAPITAL HOLDINGS LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER CONTRIBUTION AND TRANSFER 05 31 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER CONTRIBUTION AND TRANSFER 05 31 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH DACA 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH FIRST AMEND TO PMA 07 26 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH FIRST AMEND TO PROMISSORY 07 26 22	COMPUTE NORTH MEMBER LLC / COMPUTE NORTH HOLDINGS INC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH KM PMA 03 08 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH PARENT GUARANTY 04 08 22	COMPUTE NORTH HOLDINGS INC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH SADA AND DACA 05 19 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.11 TZCH SADA AND DACA 05 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH SECURITY AGREEMENT 04 08 22	COMPUTE NORTH MEMBER LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH TRANSFER AGREEMENT 04 04 22 TZCH	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH TRANSFER AGREEMENT 04 05 22 CN	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC KING DACA AND SECURITY AGMT 05 10 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1045.2 TZRC KING DACA AND SECURITY AGMT 05 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC KING PROPERTY MGMT AGMT 03 08 22- LAPTOP-BMNTROL4	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC KING PROPERTY MGMT AGMT 03 08 22- LAPTOP-BMNTROL4	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC CONTRIBUTION AND TRANSFER AGMT CN 05 31 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN CHIEF FINANCIAL OFFICER 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC DEPOSIT ACCOUNT CONTROL 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ CAPITAL HOLDINGS LLC ATTN DRAKE HARVEY 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC MINING SADA AND DACA 05 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ REAL ESTATE HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZ REAL ESTATE HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ REAL ESTATE HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ REAL ESTATE HOLDINGS LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRE ASSIGNMENT AND ASSUMPTION 05 31 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZ REAL ESTATE HOLDINGS LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZEC ASSIGNMENT AND ASSUMPTION 05 31 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC C/O TZRC LLC ATTN GEN COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER PROPERTY MANAGEMENT AGMT 03 08 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC KING MOUNTAIN LLC C/O TZRC LLC ATTN GEN COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER PROPERTY MANAGEMENT AGMT 03 08 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC KING MOUNTAIN LLC C/O TZRC LLC ATTN GEN COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER PROPERTY MANAGEMENT AGMT 03 08 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH FIRST AMEND TO PMA 07 26 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH KM PMA 03 08 22	COMPUTE NORTH MEMBER LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.10 TZCH REVISED SUBLEASE DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC 8899 HWY 385 NORTH CRANE, TX 79762	TZRC KING CREDIT APPLICATION 08 08 22	COMPUTE NORTH HOLDINGS INC	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC KING DACA AND SECURITY AGMT 05 10 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1045.2 TZRC KING DACA AND SECURITY AGMT 05 10 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC D/B/A VERIZON WIRELESS ONE VERIZON WAY, MS 4AW100 BASKING RIDGE, NJ 7920	TZRC KING ENTRY AND TESTING 06 01 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC ATTN DRAKE HARVEY, COO 7575 CORPORATE WAY EDEN PRAIRIE, MN 55322	TZRC KING OM CLOSING DOCS 04 14 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC KING PARTIAL ASSIGNMENT 04 07 22	COMPUTE NORTH LLC	\$0.00
TZRC KING MOUNTAIN LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC KING PARTIAL ASSIGNMENT 04 08 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZRC KING MOUNTAIN LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC KING PARTIAL ASSIGNMENT 04 21 22	COMPUTE NORTH LLC	\$0.00
TZRC KING MOUNTAIN LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC KING PROPERTY MGMT AGMT 03 08 22- LAPTOP-BMNTROL4	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC KING MOUNTAIN LLC 700 UNIVERSE BOULEVARD JUNO BEACH, FL 33408	TZRC CN 1 PA TERM AGMT 08 04 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC KING MOUNTAIN LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC MINING PARTIAL ASSIGNMENT 04 21 22	COMPUTE NORTH LLC	\$0.00
TZRC LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	COMPUTE NORTH MEMBER CONTRIBUTION AND TRANSFER 05 31 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH DACA 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH SECURITY AGREEMENT 04 08 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH TRANSFER AGREEMENT 04 04 22 TZCH	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH TRANSFER AGREEMENT 04 05 22 CN	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRE ASSIGNMENT AND ASSUMPTION 05 31 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZRC LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZEC ASSIGNMENT AND ASSUMPTION 05 31 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC ASSIGNMENT AND ASSUMPTION 04 07 22	COMPUTE NORTH LLC	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC CONTRIBUTION AND TRANSFER AGMT CN 05 31 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC CONTRIBUTION AND TRANSFER AGMT CN 05 31 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC LLC ATTN CHIEF FINANCIAL OFFICER 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC DEPOSIT ACCOUNT CONTROL 04 08 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC LLC ATTN DRAKE HARVEY 11501 ROAD 495 MCCAMEY, TX 79752	TZRC EQUIPMENT ORDER AGREEMENT 06 09 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC LLC 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZRC EQUIPMENT ORDER AGREEMENT 12 02 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
TZRC LLC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC PROFIT SHARE TERM AGMT 08 04 22	COMPUTE NORTH LLC	\$0.00
TZRC MINING LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	TZCH SADA AND DACA 05 19 22	COMPUTE NORTH MEMBER LLC	\$0.00
TZRC MINING LLC ATTN GREGORY IRWIN 700 UNIVERSE BLVD JUNO BEACH, FL 33408	1.1043.11 TZCH SADA AND DACA 05 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
TZRC MINING LLC ATTN DRAKE HARVEY 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC MINING MASTER AGMT 04 22 22	COMPUTE NORTH LLC	\$0.00
TZRC MINING LLC ATTN DRAKE HARVEY 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC MINING MASTER AGMT 05 03 22	COMPUTE NORTH LLC	\$0.00
TZRC MINING LLC ATTN DRAKE HARVEY 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	TZRC MINING SADA AND DACA 05 19 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS MNDA 04 26 21	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN DIR, CFS PROJECT MANAGEMENT 5575 DTC PKWY, STE 200 GREENWOOD VILLAGE, CO 80111	ULTEIG ENGINEERS WORK ORDER GREENVILLE 02 08 22	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN DIR, CFS PROJECT MANAGEMENT 5575 DTC PKWY, STE 200 GREENWOOD VILLAGE, CO 80111	ULTEIG ENGINEERS WORK ORDER KING MOUNTAIN 02 08 22	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER NO 1 05 03 21	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER NO 1 06 22 21	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER NO 2 08 05 21	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER NO 3 08 13 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER NO 4 08 16 21	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER NO 5 08 16 21	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG ENGINEERS WORK ORDER WOLF HOLLOW 02 08 22	COMPUTE NORTH LLC	\$0.00
ULTEIG ENGINEERS INC ATTN MARKET DIR, RENEWABLES 3350 38TH AVE S FARGO, ND 58104	ULTEIG.MASTER PROF SERVICES AGMT, 05 03 21	COMPUTE NORTH LLC	\$0.00
ULTIMATE XP ATTN PARTNER 770 N LASALLE, STE 650 CHICAGO, IL 60654	ULTIMATE XP MNDA 06 22 22	COMPUTE NORTH LLC	\$0.00
UNITED CAPITAL PARTNERS LLC ATTN FINANCE MANAGER 700 MILAM, STE 1300 HOUSTON, TX 77002	UNITED CAPITAL NDA 04 16 21	COMPUTE NORTH LLC	\$0.00
UNITED STATES POWER COMPANY INC ATTN PRESIDENT 9021 HARROW WAY EDEN PRAIRIE, MN 55347	US POWER MNDA 03 13 20	COMPUTE NORTH LLC	\$0.00
UPTICK TECHNOLOGY LLC ATTN CHIEF EXEC OFFICER 900 OCEAN DRIVE #707 JUNO BEACH, FL 33408	UPTICK TECH MNDA 05 27 22	COMPUTE NORTH LLC	\$0.00
URBAN SOLUTION GROUP LLC ATTN CHIEF EXEC OFFICER 4230 ELATI ST #200 DENVER, CO 80216	URBAN CORPUS CHRISTI NOISE PROPOSAL 5 24 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
URBAN SOLUTION GROUP LLC ATTN CHIEF EXEC OFFICER 4230 ELATI ST #200 DENVER, CO 80216	URBAN SOLUTIONS MNDA 09 01 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
USA-CONTAINERS LLC ATTN OWNER 1069 TOWNSHIP RD 1950 E SMITHSHIRE, IL 61478	USA CONTAINERS MNDA 09 25 18	COMPUTE NORTH LLC	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	OWNERS ENGINEERING WORK AUTH 11 10 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	VALDES ENGINEERING NDA 10 25 21	COMPUTE NORTH LLC	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	VALDES ENGINEERING SERVICES (SWIFT) 01 20 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	VALDES ENGINEERING SERVICES T&CS 11 17 21	COMPUTE NORTH LLC	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	VALDES ENGINEERING WORK AUTH 02 10 22	COMPUTE NORTH LLC	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	VALDES ENGINEERING WORK AUTH 03 21 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
VALDES ENGINEERING COMPANY ATTN CORP COUNSEL 100 W 22ND ST LOMBARD, IL 60148	VALDES ENGINEERING WORK AUTH 11 19 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
VANTAGE FINANCIAL LLC 444 SECOND ST EXCELSIOR, MN 55331	VANTAGE FINANCIAL NDA 03 31 21	COMPUTE NORTH LLC	\$0.00
VEDADO CAPITAL LLC 806 OAK VALLEY DR HOUSTON, TX 77024	VEDADO CAPITAL NDA 12 08 20	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
VERIZON WIRELESS ATTN HQ LEGAL B2B CONTRACT ADMIN LEGAL & EXTERNAL AFFAIRS DEPT ONE VERIZON WAY BASKING RIDGE, NJ 7920	VERIZON MAJOR ACCOUNT AGMT 10 13 21	COMPUTE NORTH LLC	\$2,992.80
VERNE GLOBAL HF VALHALLARBRAUT 868 REYKJANESBAER 262 ICELAND	VERNE GLOBAL CROSS REFERRAL AGMT 04 30 21	COMPUTE NORTH LLC	\$0.00
VERNE HOLDINGS LTD HAYS GALLERIA 1 HAYS LN LONDON SE11RD UNITED KINGDOM	VERNE HOLDINGS NDA 03 08 21	COMPUTE NORTH LLC	\$0.00
VERY GOOD DEVELOPMENT COMPANY LLC ATTN MANAGING MEMBER 1448 FRENCH CT OCEANSIDE, CA 92054	VERY GOOD MNDA 02 10 22	COMPUTE NORTH LLC	\$0.00
VILYUS, PATRICK 9314 PROVIDENCE BEND RD PORTER, TX 77365	PATRICK VILYUS MNDA 06 02 22	COMPUTE NORTH LLC	\$0.00
VIRTUAL POWER SYSTEMS INC ATTN CHIEF OPERATING OFFICER 691 S MILPITAS BLVD, STE 113 MILPITAS, CA 95035	VIRTUAL POWER MNDA 03 17 21	COMPUTE NORTH LLC	\$0.00
VIVOPOWER USA LLC 44873 FALCON PL, STE 174 STERLING, VA 20166	VIVOPOWER MNDA 02 10 22	COMPUTE NORTH LLC	\$0.00
VOLTUS INC ATTN CHIEF EXEC OFFICER 2443 FILLMORE ST #380-3427 SAN FRANCISCO, CA 94115	VOLTUS AMEND TO DEMAND RESPONSE 07 06 20	COMPUTE NORTH LLC	\$0.00
VOLTUS INC ATTN SR VICE PRES OF SALES 2443 FILLMORE ST #380-3427 SAN FRANCISCO, CA 94115	VOLTUS DEMAND RESPONSE AGREEMENT 11 15 19	COMPUTE NORTH LLC	\$0.00
VOLTUS INC ATTN GREGG DIXON 2443 FILLMORE ST #380-3427 SAN FRANCISCO, CA 94115	VOLTUS MNDA 02 11 20	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
VOVES, STACY 800 LASALLE AVE, STE 1620 MINNEAPOLIS, MN 55402	STACY VOVES MNDA 02 25 22	COMPUTE NORTH LLC	\$0.00
VOXOX ATTN EXEC CHAIRMAN 5825 OBERLIN DR SAN DIEGO, CA 92121	VOXOX NDA 01 05 21	COMPUTE NORTH LLC	\$0.00
WALKER ENGINEERING INC ATTN VP GEN COUNSEL 1505 W WALNUT HILL LN IRVING, TX 75038	WALKER ENGINEERING NDA 12 11 20	COMPUTE NORTH LLC	\$0.00
WAND CORPORATION ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$88,781
WAND CORPORATION ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	1.846.8 POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	\$0.00
WAND CORPORATION ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	1.846.8 POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	\$0.00
WAND CORPORATION ATTN LEGAL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	1.846.8 POST ROAD TERM OF LANDLORD'S AGREEMENT 02 04 22	COMPUTE NORTH LLC	\$0.00
WEIFIELD GROUP CONTRACTING INC ATTN CHIEF BUSINESS DEVELOPMENT OFFICER 6950 S JORDAN RD CENTENNIAL, CO 80112	WEIFIELD GROUP NDA 11 17 20	COMPUTE NORTH LLC	\$0.00
WEISS MULTI-STRATEGY ADVISERS ATTN DEPUTY CIO, CAO 320 PARK AVE NEW YORK, NY 10022	WEISS MULTI-STRATEGY NDA 05 10 21	COMPUTE NORTH LLC	\$0.00
WELLS FARGO BANK NA ATTN VP 90 S 7TH ST MINNEAPOLIS, MN 55402	WELLS FARGO NDA 02 09 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
WELLS PARTNERSHIP COMPANY, THE ATTN MICHAEL HARMS, MANAGING PRINCIPLE 595 S BROADWAY, STE 100 DENVER, CO 80209	WELLS PARTNERSHIP CONSULTING AGMT 01 21 21	COMPUTE NORTH LLC	\$0.00
WELLS PARTNERSHIP COMPANY, THE ATTN MICHAEL HARMS, MANAGING PRINCIPLE 595 S BROADWAY, STE 100 DENVER, CO 80209	WELLS PARTNERSHIP CONSULTING AGMT 06 10 19	COMPUTE NORTH LLC	\$0.00
WELLS PARTNERSHIP COMPANY, THE ATTN MICHAEL HARMS, MANAGING PRINCIPLE 595 S BROADWAY, STE 100 DENVER, CO 80209	WELLS PARTNERSHIP MNDA 04 14 19	COMPUTE NORTH LLC	\$0.00
WELLS PARTNERSHIP, THE ATTN CORY DAHL 595 S. BROADWAY, STE 100 DENVER, CO 80209	MID-STATE ENGINEERING PROPOSAL 12 03 21	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
WESTWOOD ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	WESTWOOD PROF MASTER SERVICES AGMT 03 22 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
WESTWOOD PROFESSIONAL SERVICES INC ATTN GEN COUNSEL 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROF MASTER SERVICES AGMT 03 02 22	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN GEN COUNSEL 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROF MASTER SERVICES AGMT 07 05 22	CN DEVELOPMENTS LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN GEN COUNSEL 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROF MASTER SERVICES AGMT 10 27 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN GENERAL COUNSEL 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	WESTWOOD PROF MASTER SERVICES AGMT 03 22 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, GENERAL MANAGER 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD STORMWATER PLAN 03 28 22	COMPUTE NORTH LLC OR ITS SUBSIDIARIES	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROF MASTER SERVICES AGMT 06 17 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROF MASTER SERVICES AGMT 07 06 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROFESSIONAL MNDA 04 27 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 01 26 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 02 15 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 03 01 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 03 02 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 03 16 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 04 01 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 05 17 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866

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Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 05 23 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 05 25 22	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 08 31 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 09 21 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 10 06 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 10 19 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 11 15 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 12 02 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WESTWOOD PROFESSIONAL SERVICES INC ATTN VP, RENEWABLES 12701 WHITEWATER DR, STE 300 MINNETONKA, MN 55343	WESTWOOD PROJECT WORK ORDER 12 16 21	COMPUTE NORTH LLC	AGGREGATE CURE AMOUNT - \$59,866
WHARTON COUNTY PERMIT & INSPECTION DEPT ATTN FLOODPLAIN MGR 315 E MILAM, STE 102 WHARTON, TX 77488	WHARTON CO DEVELOP PERMIT 12 15 21	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
WHITE OAK GLOBAL ADVISORS LLC ATTN MANAGING DIRECTOR 3 EMBARCADERO CTR, 5TH FL SAN FRANCISCO, CA 94111	WHITE OAK MNDA 03 01 22	COMPUTE NORTH LLC	\$0.00
WHITE OAK TRADE FINANCE LLC ATTN MANAGING DIRECTOR 3 EMBARCADERO CTR, 5TH FL SAN FRANCISCO, CA 94111	WHITE OAK NDA 04 12 22	COMPUTE NORTH LLC	\$0.00
WHITEHAWK CAPITAL PARTNERS LP ATTN PRESIDENT 11601 WILSHIRE BLVD, STE 1250 LOS ANGELES, CA 90025	WHITEHAWK CAPITAL NDA 04 07 22	COMPUTE NORTH LLC	\$0.00
WHITTEMORE COLLECTION, THE ATTN VICE PRESIDENT 4 INTERNATIONAL DR, STE 300 RYE BROOK, NY 10573	WHITTEMORE COLLECTION NDA 12 18 20	COMPUTE NORTH LLC	\$0.00
WILLIAMS SCOTSMAN INC ATTN CUSTOMER SUCCESS SPECIALIST 4590 CAREY ST FT WORTH, TX 76119-4222	WILLSCOT SINGLE TRAILER QUOTE 08 31 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	WILMINGTON TRUST ESCROW AGMT 01 19 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	WILMINGTON TRUST ESCROW AGMT 01 19 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	WILMINGTON TRUST EXHIBIT B 01 19 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST NA ATTN ARVIND GOPAL 2 LANDMARK SQ, STE 207 STAMFORD, CT 06901	POST ROAD ESCROW AGMT TERM (WILMINGTON) 02 04 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST NA CORPORATE CLIENT SERVICES ATTN BORIS TREYGER 1100 N MARKET ST WILMINGTON, DE 19890	1.846.4 POST ROAD ESCROW AGMT TERM (WILMINGTON) 02 04 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
WILMINGTON TRUST NA C/O FINN DIXON & HERLING LLP ATTN CHRISTOPHER CRAIG 6 LANDMARK SQ STAMFORD, CT 06901	POST ROAD FORM OF WRITTEN DIRECTION 02 08 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST NA ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	WILMINGTON TRUST ESCROW AGMT 01 19 22	COMPUTE NORTH LLC	\$0.00
WILMINGTON TRUST NA ATTN STEVEN QUISENBERRY 3838 OAK LAWN AVE, STE 1000 DALLAS, TX 75219	WILMINGTON TRUST EXHIBIT B 01 19 22	COMPUTE NORTH LLC	\$0.00
WITHEY, BRET 903 PRIVATE RD WINNETKA, IL 60093	BRET WITHEY NDA 04 13 21	COMPUTE NORTH LLC	\$0.00
WOLF HOLLOW II POWER LLC 10 S DEARBORN ST, 52ND FL CHICAGO, IL 60603	WOLF HOLLOW II LICENSE AGMT 10 20 21	COMPUTE NORTH TX06 LLC	\$0.00
WOLF HOLLOW II POWER LLC 10 S DEARBORN ST, 52ND FL CHICAGO, IL 60603	WOLF HOLLOW II LICENSE AGMT 10 20 21	COMPUTE NORTH TX06 LLC	\$0.00
WORKIVA INC ATTN SVP & CFO 2900 UNIVERSITY BLVD AMES, IA 50010	WORKIVA NDA 11 05 21	COMPUTE NORTH LLC	\$0.00
WORKIVA INC ATTN SVP & CFO 2900 UNIVERSITY BLVD AMES, IA 50010	WORKIVA SUBSCRIPTION ORDER 01 04 22	COMPUTE NORTH HOLDINGS INC	\$0.00
WORLD WIDE TECHNOLOGY LLC ATTN VICE PRESIDENT 1 WORLD WIDE WAY ST LOUIS, MO 63146	WORLD WIDE MNDA 01 04 22	COMPUTE NORTH LLC	\$0.00
WORLD WIDE TECHNOLOGY LLC ATTN VICE PRESIDENT 1 WORLD WIDE WAY ST LOUIS, MO 63146	WORLD WIDE MNDA 07 07 22	COMPUTE NORTH LLC	\$0.00

Compute North Holdings, Inc. - Assumption Notices¹*Contract Cure Summary*

Counterparty	Contract Name / Identification	Debtor Entity	Cure Amount^{2,3}
WORLD WIDE TECHNOLOGY LLC ATTN VICE PRESIDENT 1 WORLD WIDE WAY ST LOUIS, MO 63146	WWT MASTER PURCHASE AGMT 03 23 22	COMPUTE NORTH LLC	\$0.00
WORLD WIDE TECHNOLOGY LLC ATTN VICE PRESIDENT 1 WORLD WIDE WAY ST LOUIS, MO 63146	WWT SOW WITH REVISED NAIC 04 15 22	COMPUTE NORTH LLC	\$0.00
WORM, WILL [ADDRESS REDACTED]	WILL WORM MASTER AND ORDER 02 10 22	COMPUTE NORTH LLC	\$0.00
YADAV, SATYEN 13570 TECHNOLOGY DR APT 2221 EDEN PRAIRIE, MN 55344-2268	SATYEN YADAV MNDA 04 19 22	COMPUTE NORTH LLC	\$0.00
YECON LLC ATTN PRESIDENT 5414 HWY 1417 N SHERMAN, TX 75092	YECON MNDA 01 22 21	COMPUTE NORTH LLC	\$0.00
YOUNG AMERICA ATTN BRYAN GUADAGNO, DIR 141 EAST BOSTON POST RD MAMARONECK, NY 10543	YOUNG AMERICA MNDA 04 11 19	COMPUTE NORTH LLC	\$0.00

¹ The inclusion of a contract or lease on this Assumption Notice does not constitute an admission that the contract or lease does or does not constitute an executory contract or unexpired nonresidential real property lease under applicable law, or as to the existence or validity of any claims held by the counterparty or counterparties to such contract or lease

² Where indicated, cure amounts listed as "Aggregate Cure Amount" provide the total cure amount for all existing contracts or leases with the specified contract counterparty

³ Cure Amount excludes financing agreements